Conflict of Interest (COI) Disclosure Form

Updated 01/01/2022

Individuals who have the ability to control or influence the content of an educational activity must disclose all relationships with any **ineligible company** (previously referred to as a commercial interest) over the **previous 24 months** regardless of the relevance to the education. There is no minimum financial threshold. To comply with accreditation guidelines, individuals who refuse to provide this information are disqualified from involvement in the planning and implementation of accredited continuing education.

Ineligible company(ies) *are those whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients. For specific examples of ineligible companies visit* ***http://cce.upmc.com/COI_FAQ.***

Examples of ***financial relationships*** *include employee, researcher, consultant, advisor, speaker, independent contractor (including contracted research), royalties or patent beneficiary, executive role, and ownership interest. Stock and stock options should be disclosed; diversified mutual funds do not need to be disclosed.* ***Owners or employees of an ineligible company must be excluded from planning or implementation of the education***

Activity Title: Nurse Ambassador Training

Activity Start Date (mm/dd/yy): 03/10/20

First and Last Name: Angela Zaccagnini

Prospective role(s) (check all that apply):

- [x] **Planner (involved in choosing topics, faculty, or content)**
- [x] **Teacher, Instructor, Presenter, Faculty**
- [ ] **Other:**

The following MUST be completed by the individual who is participating in the activity.

- [x] In the past 24 months, I have not had any financial relationships with any ineligible company (i.e., commercial interest). **Complete attestation at the bottom of the form.**
- [ ] I have had a financial relationship with an ineligible company (i.e., commercial interest). For each financial relationship, enter the name of the company(ies) and the nature of the financial relationship(s), regardless of the potential relevance to the education. ***Note***: *In most scenarios, an employee of an ineligible company is prohibited from involvement in the planning and implementation of accredited continuing education.*

Nature of Relationship	**Company Name** *(only include companies that meet the definition of an ineligible company as defined above)*
*Grant/Research Support:	
Consultant:	
CE Speakers' Bureau:	
Stockholder(**privately held):	
Stockholder(publicly traded):	
Other:	

*Research funding from ineligible companies should be disclosed by the principal or named investigator even if that individual's institution receives the research grant and manages the funds.
Individuals who own stock (not through a mutual fund or pension plan) in **privately held ineligible companies are considered owners or employees and therefore must be excluded from planning or implementation of the education.

Have any of the relationships listed above ended?

- [ ] No, all of the relationships listed above are active.
- [ ] Yes, the following relationships have ended:

Attestation

- [x] I understand that all content must be balanced, based upon the best available scientific evidence, and free of commercial influence and abide by applicable patient privacy and copyright provisions.
- [x] I attest that I am the individual participating in the activity and the above information is correct as of the date of this submission and I agree to update this form if any information changes and/or a new financial relationships exist.

Date (mm/dd/yy): 10/14/20