



PENN PARTNERS IN CARE

SDOH Goals and Initiatives

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Penn Partners in Care

SDOH GOALS 2017-2023



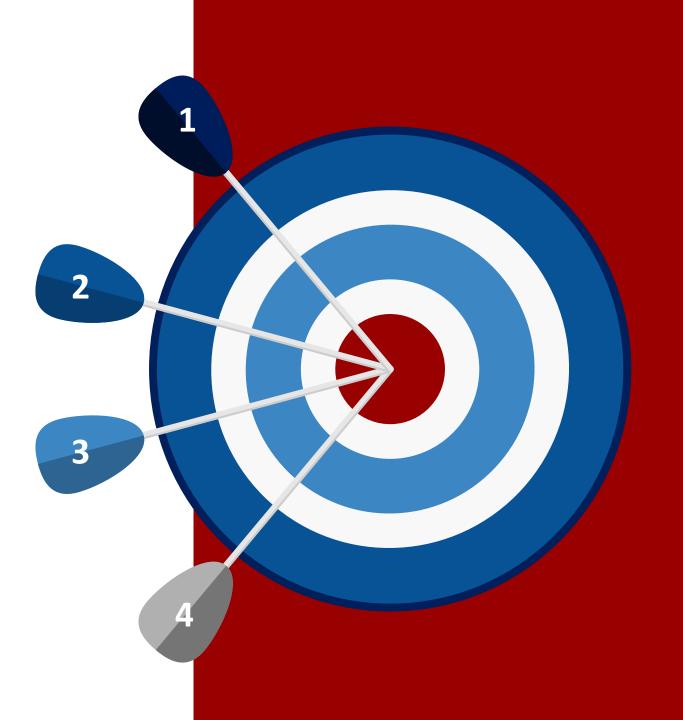
Increased SDOH Assessment rates 2019-Care Management assessments in EPIC



Automate SDOH Questionnaire 2023-SDOH Assessments with pre-visit planning.



- Improved patient access to resources Automated SW referrals Access to Resource Connects via portal Website AVS-TBD Findhelp QR Code SW referrals and outreach Use of volunteer groups Grew SW team from 4 to 8 in 5 years
- **Closing Loops** SW Team & Care Partner follow-up



Automated SDOH Questionnaires

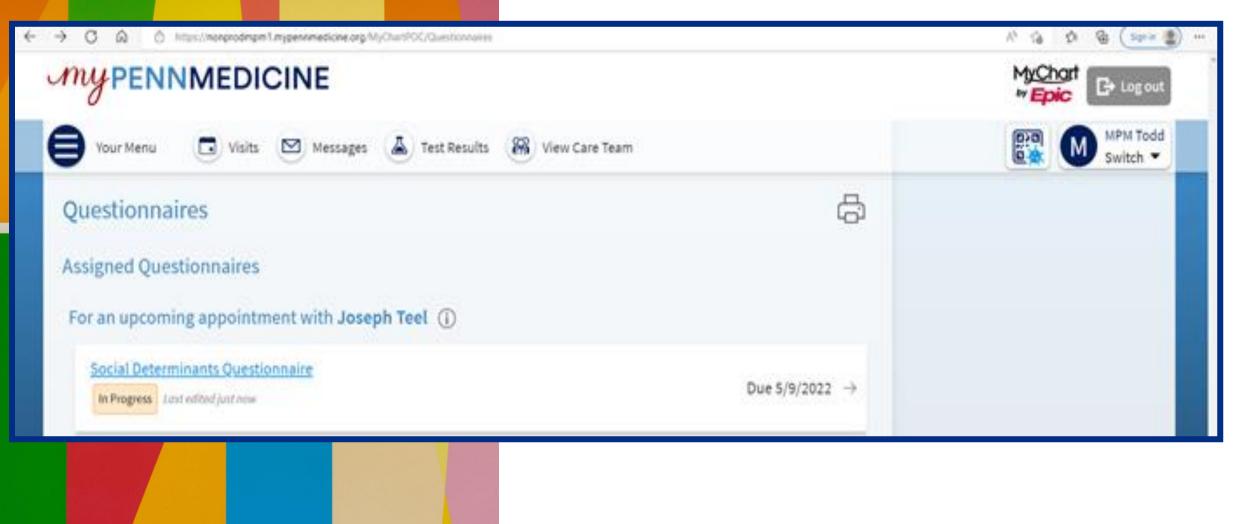
Auto Assignment of Questionnaire

 Patients scheduled at PCSL department will automatically be sent the UPHS Social Factors (SDOH) questionnaire up to (7) days before appt.

Note – the assignments based off specific visit types (Visit types listed at end of PowerPoint)

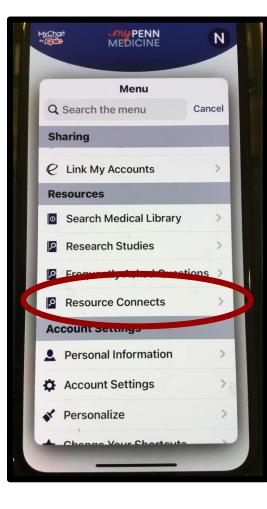
| :hedule ≣ Op <u>e</u> n Slots 🖻 | Sca <u>n</u> s • | Orders | Shov | v Orders | ∿r Charting | 🖶 Print A | VS 📸 Review | Change Prov | v 👻 X Sign Encoynter | 🖉 Immunization Clinic 🗙 | No Show - Cardiolog | ay 👻 🛐 Questionn | naires 👻 🏣 Sign In | 🔻 Events 🔚 Roor | m - +] c | heck Out - | Send M | lulti-Patient Messag | e More - | \$ 🎬 |
|--|--|---------------------|-------------------------------|--------------------------------|-------------|-----------|-------------|-------------|-----------------------------|-------------------------|---------------------|------------------|--------------------|-----------------|-----------------|--------------------------------|--------|----------------------------|---|-------|
| ig 12, 2022 | | 1 | | Today | | | CARE PMUC | Departme | nt (All Providers) | ▼ Filter by Status ▼ | Showing: 2 of 2 | | | | | | | | C 🗹 Previ | - p- |
| Aug ▶ ◀ 200 Su Mo 1 | 22.⊫ Tu We | Th | Fr | Sa | | Time 🔺 | Status | Patient | | Preferred Nar | ne Gender | Last Event | Last Ev Last Evnt | Cmnt ID (both) | Length | Туре | ÷ • | More - | <i>р</i> | a 9 E |
| 1 1 7 8 4 15 1 1 22 2 8 29 3 | 2 3 9 10 16 17 23 24 30 31 | 4 11 18 25 | 5 12 19 26 2 9 | 6 13 20 27 3 10 | | 3:00 PM | Scheduled | ۲ | Cole, Mpmreq 39 y.o. / M | | Male | | | 642062053 | 15 | ANNUAL MEDICARE WELLNESS | | | V Orders | |
| 5 PENN FAMIL Create | | PMUC | | ₽ ₽ | | | | | | | | | | | | | | | Needing Specimen Collection None | |
| My Schedule | | | | | | | | | | | | | | | | | | | Sample Medication Needing Completion None | ns |
| PENN FAMIL | Y CARE I | PMUC | | | | | | | | | | | | | | | | rrent Clinic-A ications | | 4 |

Automated SDOH Questionnaires



Resource Connects

WWW.FINDHELP.ORG



Patients are directed to Resource Connects for selfservice via the patient portal.



Best Practice Alerts in PennChart

| UPENN POC - Non-Production - DELANCE | Y MEDICAL AS | SOC PMWS - CHRISTOPHER COLE | | | | | | | | |
|--------------------------------------|------------------|---|----------|--|--|--|--|--|--|--|
| Epic 🔻 🕹 Epic Team Help 👕 Build | Tools 👻 📕 S | cheduling Tools 👻 👬 Patient Care Tools 👻 💏 Web Suite Security 🛛 🖓 Provider Group 🗳 Encounters 👻 🌽 Ul | PHS | | | | | | | |
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| In Basket | | | | | | | | | | |
| ← → 🏠 Home 🃿 R <u>e</u> fresh 🖾 Ne | w Message 👻 | New Patient Message - Attach 📩 Out of Contact | æ | | | | | | | |
| My Messages | | ✓ ← ← ♀ ♀ ♀ ♀ Done Reply Reply All Forward Follow-up Chart Encounter Complete BPA Msg to | | | | | | | | |
| Patient Call | 0/4 | | | | | | | | | |
| Charts Orders | 244/251 51/90 | BestPractice 0 new, 3 total ♦ Sort • ▼ Filter • # | <u>_</u> | | | | | | | |
| Results | 0/1 | ↑ Status Subject Msg Date Patient V | 1 | | | | | | | |
| Pt Reminder | 2/10 | Read SDOH PT Screened at Risk 12/12/2022 0 Mpm, Frankentodd Visit: 12/12/2022 Type: Appointment | | | | | | | | |
| My Open Encounters | 159/166 | Enc Provider: Peifer, Maryanne K, MD Department: Delancey Medical Associates | | | | | | | | |
| My Incomplete Notes | 91/95 | Pool?: Comment: Pend Pt. screened at risk (conce 10/06/2022 0 Name. Preferred | | | | | | | | |
| BestPractice | 0/3 | Reference visit 10/06/2022 Type: Out of Office Visit | | | | | | | | |
| Incomp Progress Notes | 0/1 | Enc Provider: Test, Doctor, MD Pool?: X Depart : PennCare Internal Medicine Assoc. of Dela. Comment: Calling Pt. Later this week | - | | | | | | | |
| Letter Queue | 19/25 | Pend Pt. screened at risk (conce 09/29/2022 1 Test, Marissa | - | | | | | | | |
| My Unsigned Orders | 21/26 | Visit: 09/29/2022 Enc Provider: Smith, Elizabeth, MSW Department: RENAL TRANSPLANT BUCKS COUNTY | | | | | | | | |
| Attached & Covering Users | 733/852 | Pool?: X Comment: Call 10/20 | | | | | | | | |
| Q Follow-up | | | | | | | | | | |
| ₽ Search | | | | | | | | | | |
| Sent Messages | | | | | | | | | | |
| Completed Work | | | | | | | | | | |
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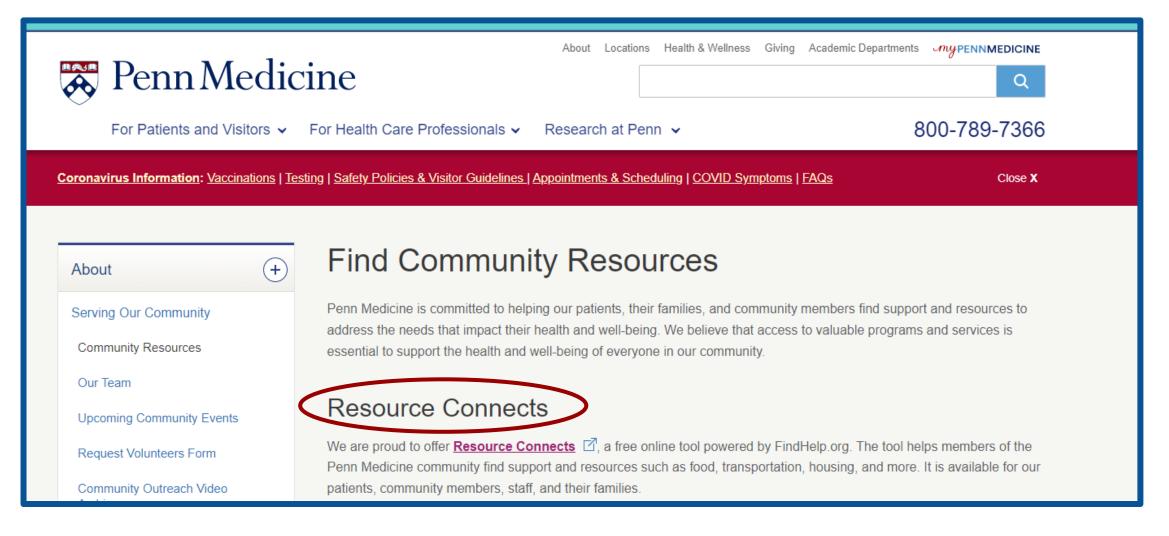
SW alerts come to "Best Practice" folder via "SDOH Response Pool".

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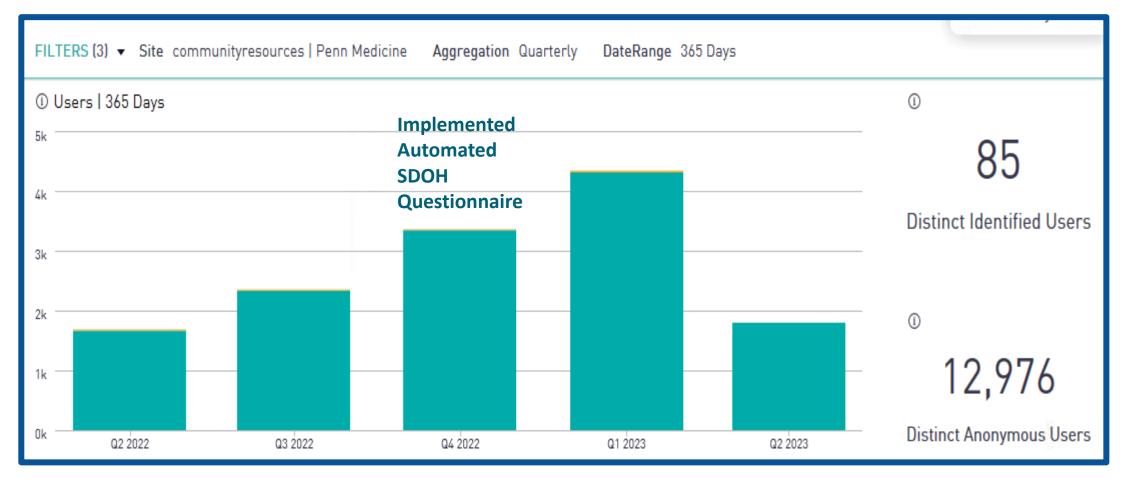
Reason for alert is listed in the BPA.

- Currently triggered for food insecurity.
- Alert is managed by Penn Partners Team or Volunteer groups.

Penn Medicine Website Link



Findhelp Search Volume



Data shows increased use of Resource Connects by patients with introduction of portal access to link.



