

Pediatric Nurse Care (PNC) Program

Staffing for the PNC Program

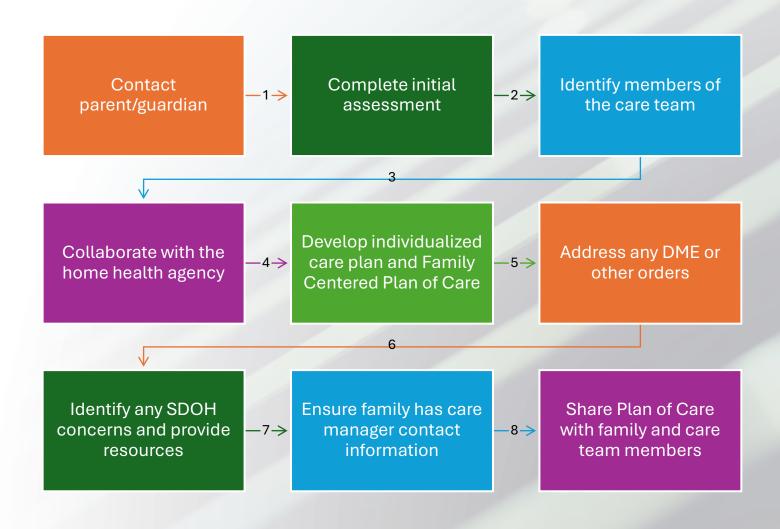


- Embedded full-time RN
 Care Managers in Pediatrics
 and Family Medicine
- Other RN team members cross trained to cover as needed
- Community Health Workers to assist with SDOH resources

Timeline

| Began discussions and planning Signed initial attestation | Developed documentation and workflow | First initial intake and plan of care | First quarterly care team reviews | Continued "enrollments" through the rest of the year | Frequent collaboration between RN Care Manager, Director of Enabling Services and the Pediatric Medical Director | Still evolving documentation, workflow, connections with care teams, and parent education |
|---|--|---|---|---|--|---|
| Dec. 2023 | Jan. 2024 | Feb. 2024 | May 2024 | Ongoing | Ongoing | Ongoing |

Workflow - Initial Call



Documentation: Initial Plan of Care

| Keystone | Health | Pediatric | PCMH-PNC | Plan o | f Care |
|-----------|--------|------------------|---------------|--------|--------|
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February 14, 2025

Howie Dodgeball DOB: 6/4/1973 1979 Iron Valley Road Ephrata PA 17522 608-271-9000 (home) 608-271-8000 (work)

Payor: Amerihealth Medicaid

Patient Care Team:

McQueenie, Diana, MD as PCP - General (Family Medicine) Dodgeball, Nikki, RN as Case Manager (Family Medicine) Cycling, Nikki, RN as Registered Nurse (Family Medicine)

Additional Care Team Members: Tracy Shoop, RN Care Manager, Dr. Bowling, HMC Pediatric GI; Dr. Smith, HMC Pediatric Pulmonology; Sherry Smith, RN Aveanna Health Care

FAMILY/CAREGIVER DETAILS

Parent/Caregiver Name/s and Relationship/s to Patient: John Dodgeball - father, Sally Dodgeball - mother

Preferred Language: English

Preferred Contact Information: (717) 222-2222 - Sally's cell phone

Work Schedules: John - Mon to Fri 8am to 5pm; Sally - Tuesdays and Thursdays 10am to

2pm

Cultural Preferences: None

Emergency Contacts: Parents - listed above; Sarah Miller - grandmother - (717) 333-3333; verified she is on the permission to communicate

SHIFT CARE COVERAGE

Company: Aveanna

Contact: Sherry Smith (717) 444-4444 Hours Authorized: Mon to Fri 8am to 5pm

Skilled Nursing Schedule: Mon to Fri, weekends as needed Reason for Service: ADLs, trach care, g-tube care and tube feedings

Date of last LOMN: 10/8/24 Next reauthorization due: 4/8/25

Next LOMN due:

Family/Caregiver Goals and/or Expectations for nurses/HHAs: assist with Howie's

care, help to communicate with the providers

| Emergency Protocols: No | | |
|-------------------------|--|--|
| f yes, describe: | | |

SOCIAL AND COMMUNICATION ABILITIES:

(select the appropriate communication preference for the child)

- ☐ Full verbal comprehension
- Limited verbal comprehension
- Non-verbal
 Hard of hearing
- Wears a hearing aid (note R/L/both)
- Uses Sign Language
- ☐ Blind

Tools that are used for communication: ipad with drawing app

Parent/Caregiver request or recommendations for communication with the child: use bictures, touch, very simple instructions

Documentation: Initial Plan of Care (continued)

| ACTIVITIES OF DAILY LIVING (select the appropriate level of care required for the following: |
|--|
| |
| 1. Bathing ☐ Independent ☐ Needs minimal assistance or supervision ☐ Needs moderate assistance or constant supervision ☑ Fully Dependent for care |
| 2. Toileting ☐ Independent ☐ Needs minimal assistance or supervision ☐ Needs moderate assistance or constant supervision ☑ Fully Dependent for care |
| Grooming ☐ Independent ☐ Needs minimal assistance or supervision ☐ Needs moderate assistance or constant supervision ☑ Fully Dependent for care |
| 4. Eating ☐ Independent ☐ Needs minimal assistance or supervision ☐ Needs moderate assistance or constant supervision ☑ Fully Dependent for care |
| Exercise ☐ Independent ☐ Needs minimal assistance or supervision ☐ Needs moderate assistance or constant supervision |
| Additional Notes: |
| |
| |
| |
| |
| |
| COLLOG DETAIL O |
| SCHOOL DETAILS |
| Name of School: Reach Cyber Charter School (home school) Method of Transportation: N/A (virtual) Hours in School: 8:50 to 3:30 Mon to Fri School Nurse Contact: N/A School Nurse Instructions: N/A |
| |
| |
| DME INFORMATION |
| Supplier: Lincare Equipment/Supplies: Trach and G-tube supplies, tube feeding formula Ordering Provider: HMC Pediatric GI and Pulmonology specialists Order Instructions: |
| |

| BEHAVIORAL HEALTH | | | | | |
|--|----------------|-------------|-------------|-------------|-------|
| Provider: N/A Diagnoses: Treatment Plan Details: | | | | | |
| SDOH ASSESSMENT | | | | | |
| SDOH Screening Completed: | | | | | |
| Transportation Needs: Yes Other Needs identified: no | | | | | |
| Resources provided: Assisted f Application faxed. | amily with con | npletion of | Rabbit Tran | sit applica | tion. |
| Referral to Case Managemer Referral to Health Educators | | | | | |
| MEDICAL DETAILS | | | | | |
| DNR Status: | | | | | |
| Last Vital Signs: | | | | | |
| Preferred Pharmacy: Keystone Preferred Lab: Health Network | Pharmacy | | | | |
| Problem List ≈ | | | | | |
| Patient Active Problem List Diagnosis | | | | | |
| Mixed hyperlipidemia Diabetes mellitus, type 2 (CMS Hypertension Seasonal allergies Insomnia | S/HCC) | | | | |
| Chronic back pain Chronic congestive heart failur | re (CMS/HCC) | | | | |
| Allergies: Sulfa (sulfonamide ant | ibiotics) | | | | |
| Current Medications ≈ | | | | | |
| Current Outpatient Medications Medication | Sig | | Dispense | Refill | |

Care Plan

Care Plan: Keystone Pediatric PNC Program

Updates made by Cycling, Nikki, RN since 2/14/2025 12:00 AM

Problem: Family needs assistance with care, including Howie's trach care and tube feedings

Onset Date: 2/14/2025

Goal: Howie will receive home health services 5 days a week for 8 hours a day

Start Date: 2/14/2025

This Visit's Progress: On track

Task: Care Manager will collaborate with the assigned nurse at Aveanna to ensure adequate home services are in place, acquire required documentation from the PCP, and address any home health concerns with patient's care.

Responsible User: Cycling, Nikki, RN

Problem: Family has difficulty with transportation to medical appointments

Onset Date: 2/14/2025

Goal: Family will have transportation services in place for medical appointments within the next one month

Start Date: 2/14/2025

This Visit's Progress: On track

Task: Family will complete and submit the application for Rabbit Transit

Due Date: 2/21/2025

Task: Care Manager will follow up with Rabbit Transit to ensure application is received and approved.

Due Date: 2/28/2025

Responsible User: Cycling, Nikki, RN

Quarterly Review



Documentation – Quarterly Review

Keystone Pediatric PCMH-PNC Quarterly Care Team Meeting

Howie Dodgeball DOB: 6/4/1973

Date of Care Team Meeting: 2/14/25 Last Care Team Meeting: 11/14/25 Enrollment Date: 11/14/25

Care Team Members: Tracy Shoop, RN Care Manager, Dr. Bowling, HMC Pediatric GI; Dr. Smith, HMC Pediatric Pulmonology; Sherry Smith, RN Aveanna Health Care

| Attendees | Contact Information | Attendance Type | Recommendations/Comments: |
|---|---------------------|--|--|
| Parent/Caregiver: Sally, mother | (717) 222-2222 | ✓ In person | Current recommendations: |
| RN Care Manager:Tracy Shoop | | ✓ In person Virtual Chart Review Other: | ✓ Continue current plan of care. No changes at this time. ☐ Current recommendations: |
| PCP; McQueenie, Diana, MD | (717) 777-7777 | ☐ In person ✓ Virtual ✓ Chart Review ☐ Other: | Continue current plan of care. No changes at this time. Current recommendations: |
| Home Health Agency: Sherry, RN, Avearna | (717) 444-4444 | ☐ In person ☑ Virtual ☐ Chart Review ☐ Other: | Continue current plan of care. No changes at this time. Current recommendations: |
| Specialist: Dr. Bowling, HMC Pediatric GI | | ☐ In person ✓ Virtual ☐ Chart Review ☐ Other: | Continue current plan of care. No changes at this time. Current recommendations: |
| Specialist: Dr. Smith, HMC Pediatric Pulmonology | | ☐ In person ✓ Virtual ☐ Chart Review ☐ Other: | Continue current plan of care. No changes at this time. Current recommendations: |

| SHIFT CARE CO | ERAGE | | | |
|--|--|--|--|--|
| Company: Aveanna Contact: Sherry Smith (717) 444-4444 Hours Authorized: Mon to Fri 8am to 5pm Skilled Nursing Schedule: Mon to Fri, weekends as needed Reason for Service: ADLs, trach care, g-tube care and tube feedings | | | | |
| Date of last LOM Next reauthoriza Next LOMN due: | | | | |
| | Goals and/or Expectations for nurses/HHAs: assist with Howie's nunicate with the providers | | | |
| ☐ Additional sen ✓ No changes in | ces needed: services needed at this time | | | |
| DME INFORMATI | NO | | | |
| | orders needed at this time or supplies or order: (note details) | | | |
| Notes: | , | | | |
| | | | | |
| SDOH Concerns | | | | |
| | cerns ns noted. Parent/guardian declines need for resources. n noted and resources provided. | | | |
| Notes: | | | | |
| ✓ No changes □ Changes deliberation | | | | |
| Plan of care sh PCP Home Heal Specialty P School Nur Other: | h Agency: oviders: | | | |
| Initial intake | the plan of care | | | |
| Notes: | | | | |

Next Care Team Meeting: 5/14/25

Additional Care Manager Responsibilities

- Review the care plan quarterly and as needed
- Review the full Family Centered Plan of Care annually or if there are any changes
- Parents/guardian support individualized care coordination and direct contact for concerns
- Provider support
- Point of contact for home health agencies and specialty offices
- Communicates with the Special Needs Unit as appropriate
- Transitions of care follow up
- Participates in warm hand-off referrals to services as needed
- Assists families through a structured transitional process to adult health care

Challenges

- Difficulty reaching some families for initial assessment and quarterly reviews
- Shortage of home nursing care staff to provide adequate in-home care
- Receiving and viewing specialty notes outside of our EHR
- Identifying contacts in the specialty offices
- Significant increase in requests for the parent caregiver program

Successes

- Families and providers receptive and appreciative of the care management service
- Improved coordination of care for complex patients
- More timely identification of unmet needs or concerns
- Able to identify and arrange home health services for families who were struggling to find adequate coverage
- Improved process to connect families to DME services
- Improved collaboration with specialty offices
- Improved process to proactively address LOMNs for in-home care

Lessons Learned

- Identify a designated and experienced care manager
- Take time prior to the initial or quarterly calls with the family to thoroughly review the chart
- Be intentional with wording/education of parents regarding the program
- Provider education and buy-in is vital
- Develop a process for the care manager to be able to set up LOMNs for the providers



Questions?

Contact Information

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