



POPULATION HEALTH MANAGEMENT

April 29-May 1, 2026

Naples, FL

[Naples Bay Resort & Marina](#)

IN PREPARATION for this roundtable, we want to confirm your plans, provide you with valuable information, and seek some information from you.

RSVP IMMEDIATELY to ops@theleadersboard.com informing us of your plans to attend. If you are unable to attend, members may send an alternate in their place at no cost. Members are allowed to bring one guest to a meeting per year for a guest fee of \$600. We will invoice you for the guest fee once we receive your registration.

TRAVEL DETAILS

PLEASE NOTE: The meeting will start at 2:00 PM on Wednesday, April 29 and will adjourn at noon on Friday, May 1st. If your travel permits, there is an optional reception Wednesday evening at 5:30 PM followed by a non-hosted dinner.

LOCATION:

Naples Bay Resort & Marina
500 Fifth Ave So
Naples, FL

RESERVATIONS:

\$389 per night room rate plus taxes and fees

There is a \$35.00 Resort Fee per night which includes:

- Shuttle service to Downtown Naples and nearby beaches
- Access to private members club, Naples Bay Club featuring fitness center, locker rooms, sauna, steam, resort pools and restaurants

Reservation Link: <https://bit.ly/NaplesCMOPHMReservations>

if you'd like to book your room over the phone, contact the hotel directly at 239-530-1199 and reference The Leader's Board.

ROOM BLOCK DEADLINE: Wednesday, March 15, 2026

AIRPORT:

Southwest Florida International Airport (RSW) – 33 miles

TOPICS:

- Community Health Workers, Navigators, or whatever you are calling non-licensed personnel on your team: How systems are using and managing.
- Engaging specialists in value-based care.
- How population health team can affect total cost of care.

****Additionally, we will catch up on the zoom sessions we have been hosting between in-person events**

Our Agenda

POPULATION HEALTH MANAGEMENT

**ALL TIMES ARE IN EASTERN TIME



Wednesday, April 29, 2026 – The Pointe

Join the **TEAMS Meeting**: [WEDNESDAY Teams Link](#)

Meeting ID: 256 313 540 471 45 **Passcode:** SE3q2KN6

2:00 PM Welcome & Introductions

2:15 PM **Utilization of Non-Licensed Team Members in Population Health Initiatives:
Community Health Workers, Navigators, Etc.**

- *Annie DePugh - United Health Systems*
- *Chad Thury, DO and Angela Schoffelman – Avera Health*
- *Susan Holsapple & Alyson O'Bryan - Baylor Scott and White*

3:15 PM Break

3:45 PM **Continuation of Above**

5:00 PM Adjourn

5:30 PM Hosted Cocktail Reception - TBD

6:30 PM Dinner outing: [Blue Provance](#)

Continue the day's networking by joining others for an optional group dinner outing following the reception. Dinner is individual attendee's cost.

Thursday, April 30, 2026 – The Pointe

Join the **TEAMS Meeting**: [THURSDAY Teams Link](#)

Meeting ID: 231 601 221 729 80 **Passcode:** V99ys7qC

7:30 AM Breakfast – The Pointe

8:15 AM **Welcome, Introductions & Open mic session**

Travis Froehlich & Mary Evanofski, The Leader's Board

9:45 AM Break

10:15 AM **Open Mic Continued**

11:45 AM Lunch – The Pointe

Joint Session: Population Health Management & Chief Medical Officers

12:30 PM **Regulatory Implications for Population Health Management**

Jennifer Houlihan, Advocate Health

2:15 PM Break

2:30 PM **Creative Incentives for Engaging Specialists**

Doug Ardoin MD, Lumina

3:30 PM **Case History: Creating the Environment for Specialist Engagement**

Eva Steinel & Anindita Ghosh, MD, Cleveland Clinic

4:00 PM **Case History: Engaging Specialists**

Zack Smith, Carilion Clinic

4:30 PM Adjourn

5:30 PM Hosted Cocktail Reception – The Pointe

6:30 PM Dinner Outing: [Tulia Italian Steak](#)

Continue the day's networking by joining others for an optional group dinner outing following the reception. Dinner is individual attendee's cost.

Friday, May 1, 2025 – The Pointe

Join the **TEAMS Meeting**: [FRIDAY Teams Link](#)

Meeting ID: 242 207 032 827 52 **Passcode:** vg3xt6ZQ

7:30 AM Breakfast – The Pointe

8:15 AM **Population Health Management Tactics to Influence Total Cost of Care**

Jeremiah Reuter, Optum

9:45 AM Break

10:00 AM **Open Mic Wrap Up**
Fall 2026 Agenda Topics
Update on Virtual Session
Spring 2027 Location Vote

Mary Evanofski & Travis Froehlich, The Leader's Board

11:30 AM **Session Wrap-Up/ Evaluations and Closing**

*** “Roundtable Reconnaissance/Open Mic/ etc.” Sessions

These asterisked parts of the agenda are designed to allow members to share important information and learn from what others are doing. Therefore, please come prepared to share some key issues that you are encountering within your practice, health system or in key markets. As part of these roundtable sessions, we also encourage members to bring sample documents or other information they feel may be of benefit to other members. Provide an electronic copy or 20 printed copies of any handout materials you are willing to share.

These sessions are only as valuable as you and other members make it; your active involvement and willingness to share will benefit the entire group. PowerPoint “micro-presentations” (i.e. 3-5 minutes) are also welcome. Please email this information to Stacy Reiff, ops@theleadersboard.com as soon as possible.