UPMC Center for Continuing Education in the Health Sciences (CCEHS)

Conflict of Interest (COI) Disclosure Form

Additional Guidance: https://cce.upmc.com/coi

Updated 01/01/2025

Individuals who have the ability to control or influence the content of an educational activity must disclose all financial relationships with any **ineligible company** over the **previous 24 months** regardless of the relevance to the education. There is no minimum financial threshold. Refusal to provide this information will disqualify you from involvement in the planning and implementation of accredited continuing education.

Ineligible companies are those whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients. Examples of relationships include employee, researcher, consultant, advisor, speaker, independent contractor (including contracted research), royalties or patent beneficiary, executive role, and ownership interest. Stock and stock options should be disclosed; diversified mutual funds do not need to be disclosed.

Tip: If the form is not allowing you to enter information, copy and paste https://cce.upmc.com/disclosure to your browser, complete form and then save to your computer.

Activity Title: Death & Dying Series for healthcare Professionals

Activity Start Date (mm/dd/yyyy): 09/22/26

First and Last Name: Heather Mikes

Prospective role(s) (check all that apply):

☐ Planner (involved in choosing topics, faculty, or content) ☑ Teacher, Instructor, Presenter, Faculty ☐ Other:

Check applicable disclosure statement:

☑ In the past 24 months, I have not had any financial relationships with any ineligible company.

☐ I have had a financial relationship with an ineligible company (defined above). Enter the name of the ineligible company for each financial relationship(s), regardless of the potential relevance to the education.

Nature of Relationship	**Company Name** *(only include companies that meet the definition of an ineligible company as defined above)*
CE Speakers' Bureau:	
Consultant:	

Grant/Research Support: Funding from ineligible companies should be disclosed by the principal or named investigator even if that individual's institution receives the research grant and manages the funds.

Grant/Research Support:

Stock and Stock Options: Diversified mutual funds do not need to be disclosed. Stock through privately held ineligible companies are considered owners or employees and therefore must be excluded from planning or implementation of the education (or qualify for an exception).

Stock (publicly traded):

Stock (privately held):

Stock Options:

Other: Please disclose all other financial relationships wtih an ineligible company (e.g., employee, royalties). List the name of the company and desribe the nature of the relationship.

Other:

Have any of the relationships listed above ended?

☐ No, all of the relationships listed above are active.

☐ Yes, list company(ies) name/date ended:

Attestation

☑ I understand that all content must be balanced, based upon the best available scientific evidence, and free of commercial influence and abide by applicable patient privacy and copyright provisions.

☑ I attest that I am the individual participating in the activity and the above information is correct as of the date of this submission and I agree to update this form if any information changes and/or a new financial relationships exist.

Date (MM/DD/YYYY):