

# HIV Primary Care Update

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# Disclosures

No financial disclosures

# Bias Disclosure

- Our biases relate to our identities
- I do not intend to perpetuate bias or stigma in this presentation
- If I do, I am likely not aware that I have done so
- If you feel comfortable, please raise your hand or enter a message into the chat that I have done so during the presentation so that I may correct my messaging and we as a group can learn from my mistakes
- Gendered language is present in parts of the presentation- this reflects the limitations in the data

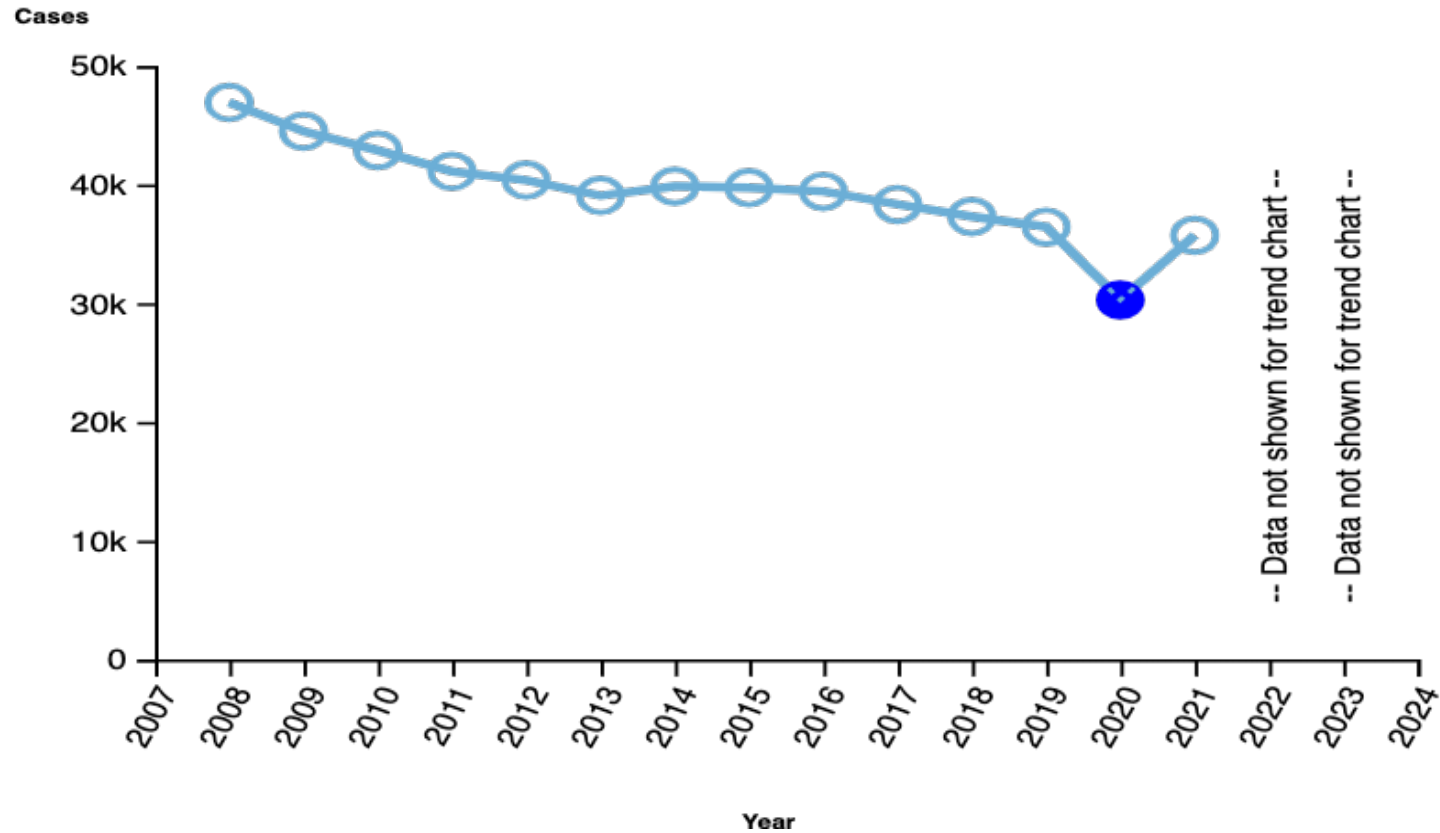
# Outline

- Epidemiology
- Diagnosis
- Initial Evaluation
- Rapid Start
- Advances in Antiretroviral Therapy
- Statins
- Infant feeding
- Health maintenance

# Objectives

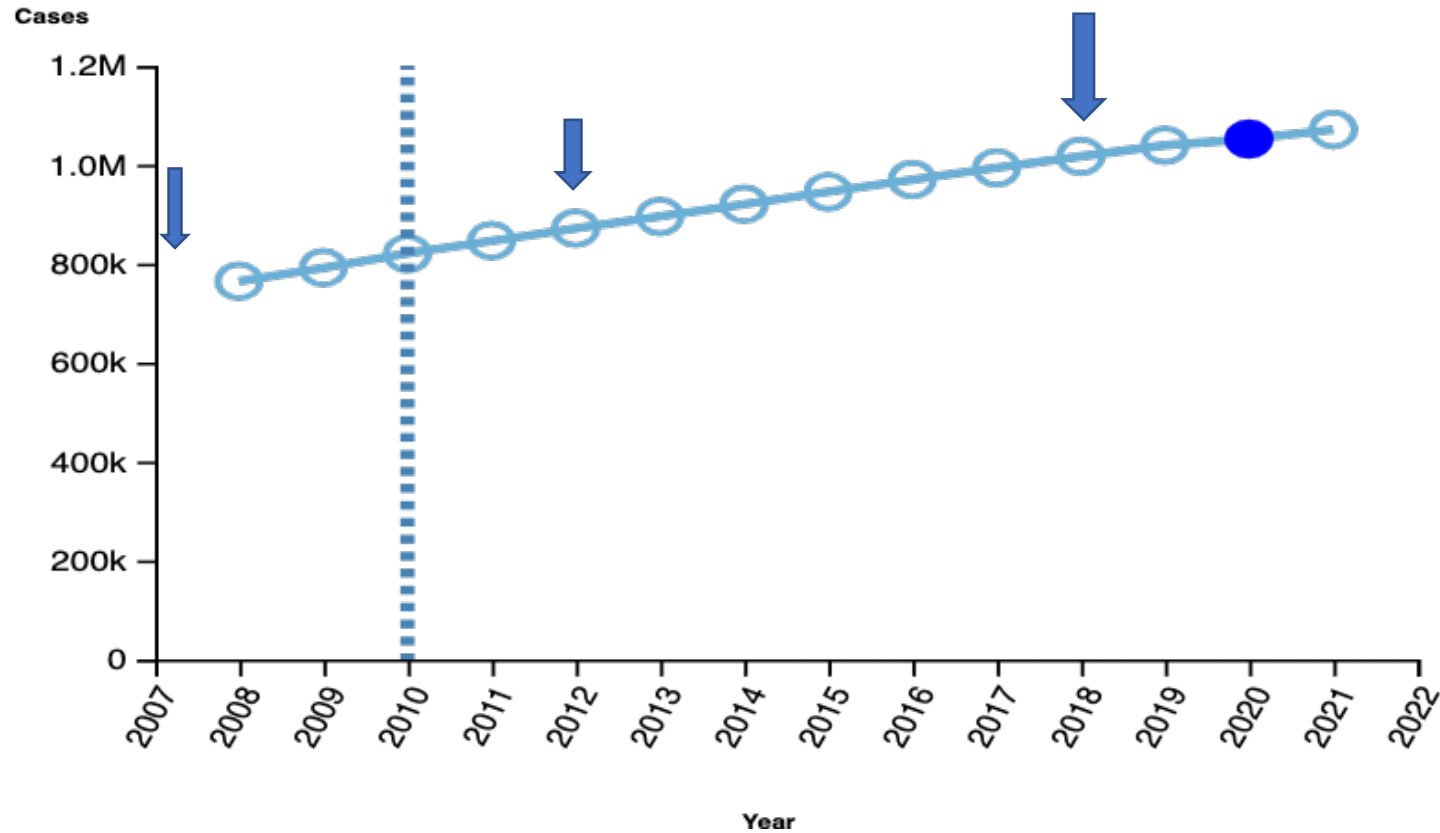
- Describe current epidemiology of HIV in the US
- Outline initial steps following diagnosis of HIV including laboratory tests and first line medications
- Identify new treatment strategies for HIV, including injectable regimens
- Review recommendations for primary care of people living with HIV, including CVD prevention, infant feeding, and cancer screenings

# Epidemiology



Footnotes: Data for 2022 and 2023 are preliminary and based on data received by CDC as of September 2023. Inclusion of preliminary data in trend assessments is discouraged. See Notes on second slide for details. NA - Not Applicable.

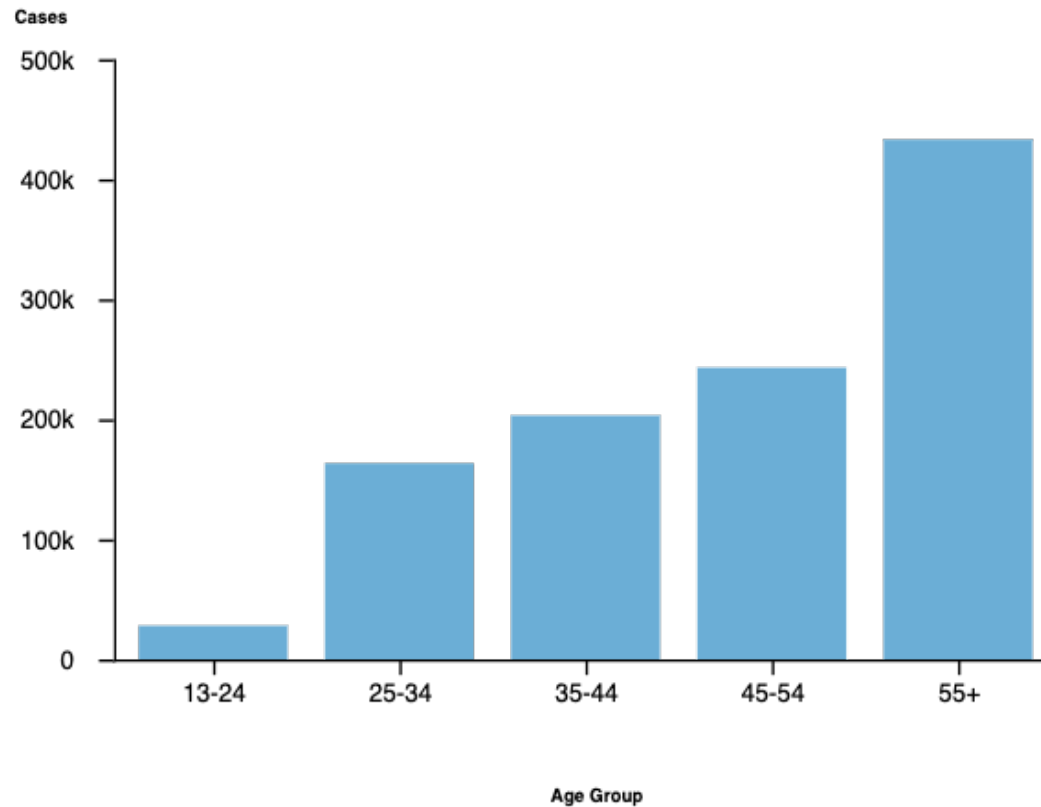




Footnotes: Data for 2022 and 2023 are preliminary and based on data received by CDC as of September 2023. Inclusion of preliminary data in trend assessments is discouraged. See Notes on second slide for details. Prevalence data for 2022 are preliminary and based on death data received by CDC as of December 2022. Prevalence data prior to 2010 are based on residence at diagnosis; prevalence data from 2010 to present based on most recent known address. ^ Jurisdiction with incomplete reporting of deaths for most recent year. NA - Not Applicable.



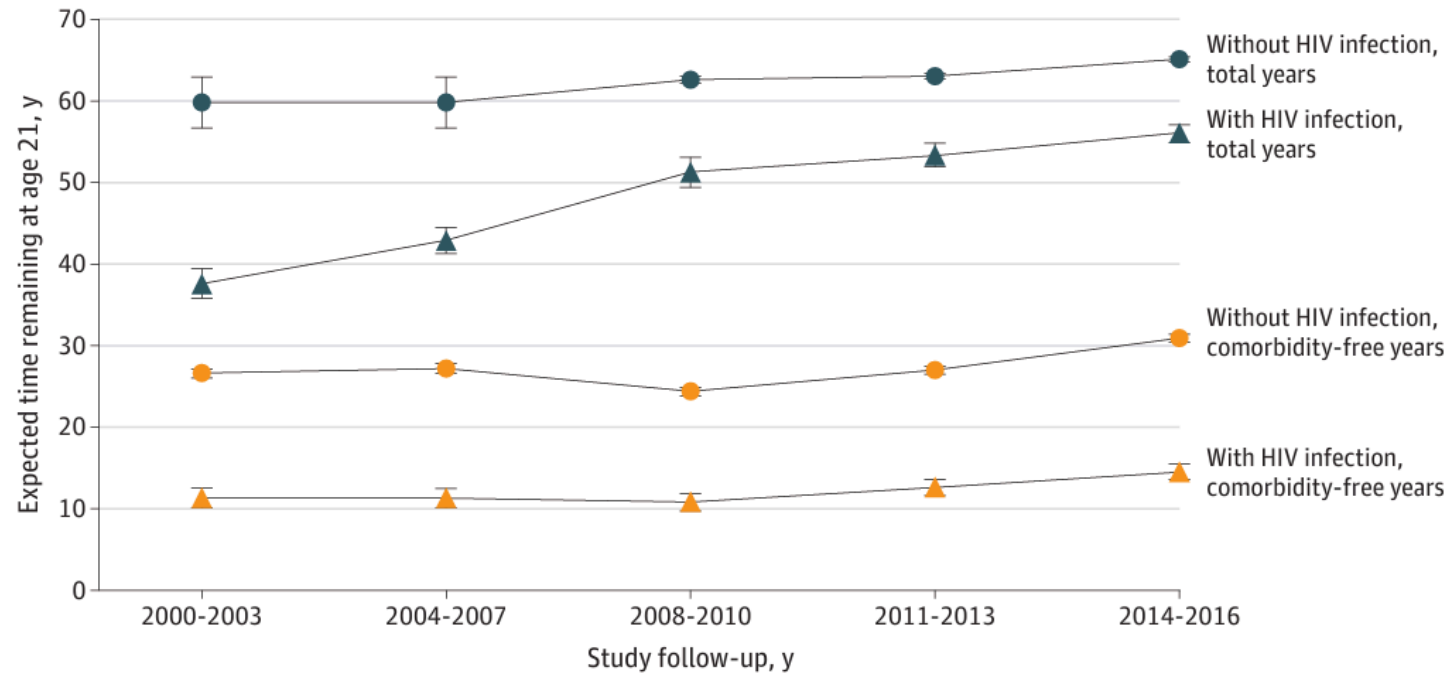





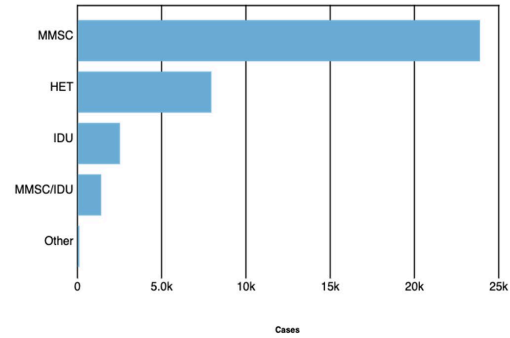
Footnotes: Data for 2022 and 2023 are preliminary and based on data received by CDC as of September 2023. Inclusion of preliminary data in trend assessments is discouraged. See Notes on second slide for details. Prevalence data for 2022 are preliminary and based on death data received by CDC as of December 2022. Prevalence data prior to 2010 are based on residence at diagnosis; prevalence data from 2010 to present based on most recent known address. ^ Jurisdiction with incomplete reporting of deaths for most recent year. NA - Not Applicable.



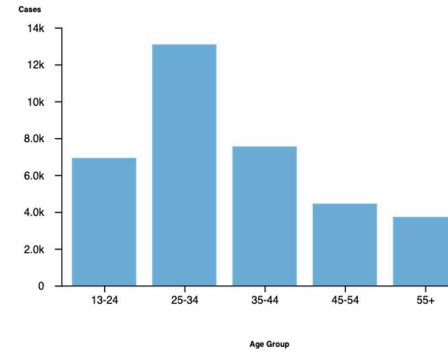
**Figure 1. Overall and Comorbidity-Free Life Expectancy at Age 21 Years for Individuals With and Without HIV Infection, Kaiser Permanente, 2000-2016**



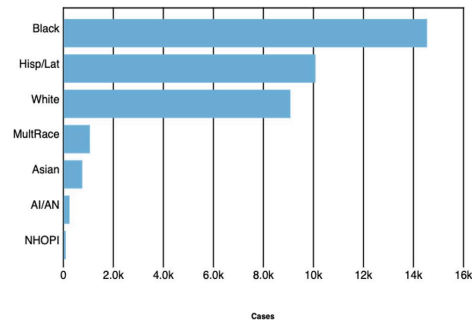
 [JAMA Network Open. 2020;3\(6\):e207954. doi:10.1001/jamanetworkopen.2020.7954](https://doi.org/10.1001/jamanetworkopen.2020.7954)



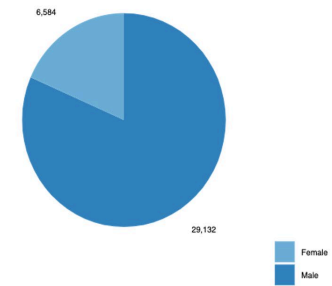
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# HIV and Transgender People

Nearly  
**1 million**  
adults in the United  
States identify as  
transgender<sup>1</sup>

HIV diagnoses among  
transgender adults and  
adolescents  
**increased**  
**7%**  
between 2015 and  
2019<sup>2</sup>

Approximately  
**1 in 7**  
transgender people  
with HIV already had  
AIDS when they were  
diagnosed<sup>3</sup>

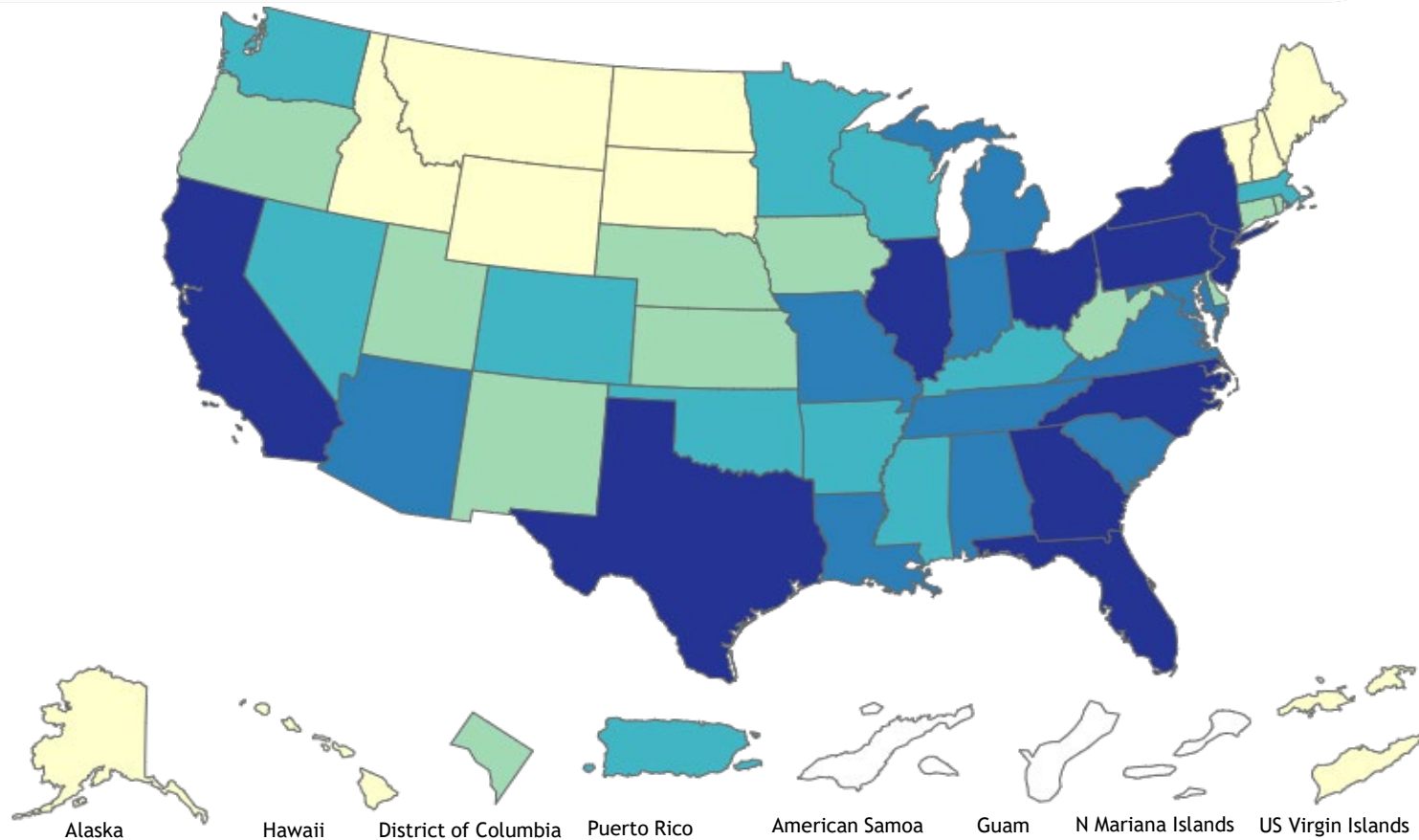
Disproportionately high  
numbers of  
transgender people of  
color were diagnosed  
with HIV in 2019:  
**48%** were  
**Black or African**  
**American,**  
and **37%** were  
**Hispanic or Latino**<sup>2</sup>

<sup>1</sup> Becasen JS, Denard CL, Mullins MM, Higa DH, Sipe TA. Estimating the prevalence of HIV and sexual behaviors among the US transgender population: a systematic review and meta-analysis, 2006-2017. *Am J Public Health.* 2018;109(1):e1-e8.

<sup>2</sup> Centers for Disease Control and Prevention. Diagnoses of HIV infection in the United States and dependent areas, 2019. *HIV Surveillance Report.* 2021;32:57. <https://www.cdc.gov/hiv/pdf/library/reports/surveillance/cdc-hiv-surveillance-report-2018-updated-vol-32.pdf>

<sup>3</sup> Centers for Disease Control and Prevention. Monitoring selected national HIV prevention and care objectives by using surveillance data: United States and 6 dependent areas, 2019. *HIV Surveillance Report: Supplemental Report.* 2021;26(2):69.

<https://www.cdc.gov/hiv/pdf/library/reports/surveillance/cdc-hiv-surveillance-report-vol-26-no-2.pdf>



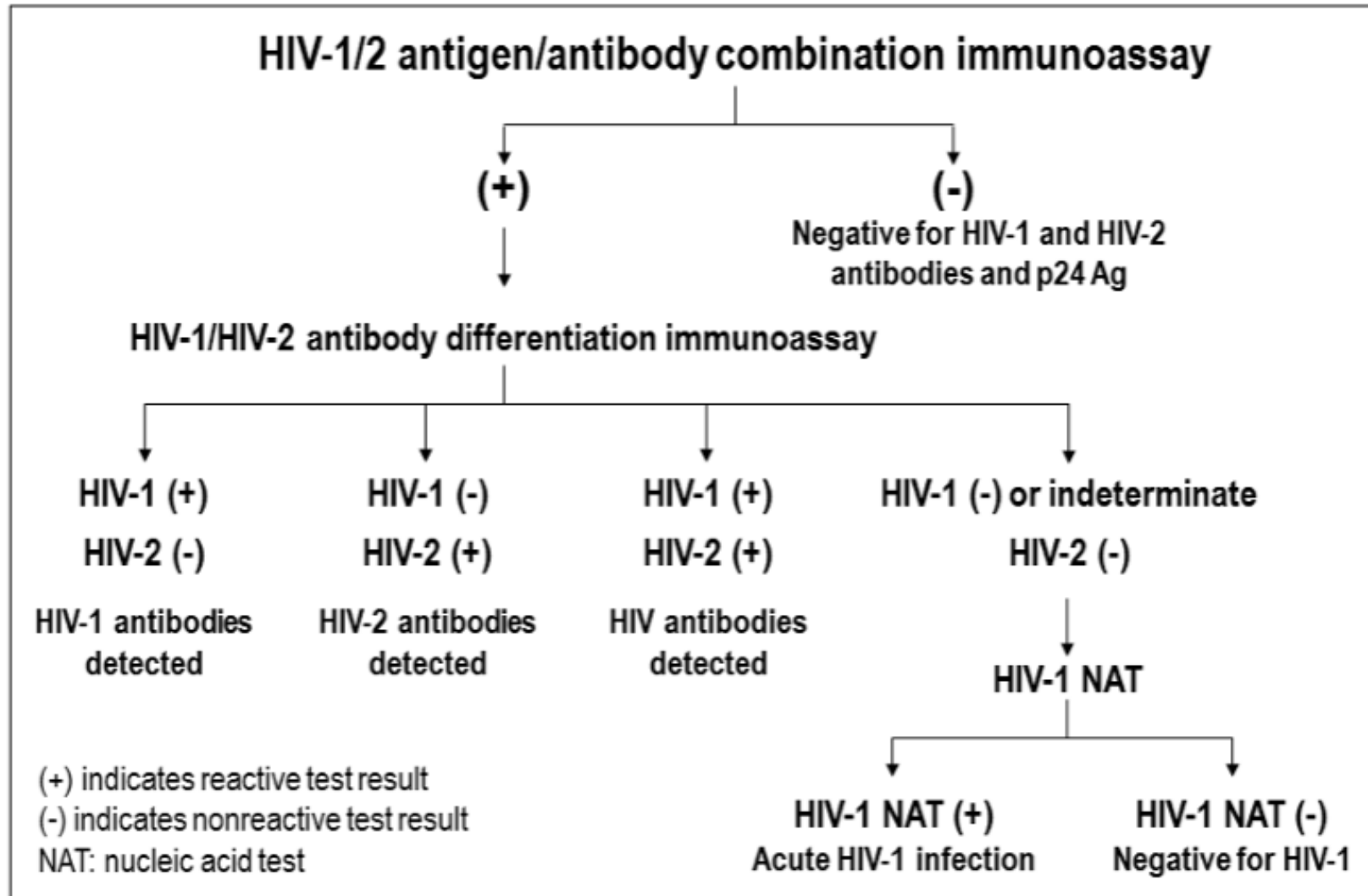
Rate per 100,000 among selected population

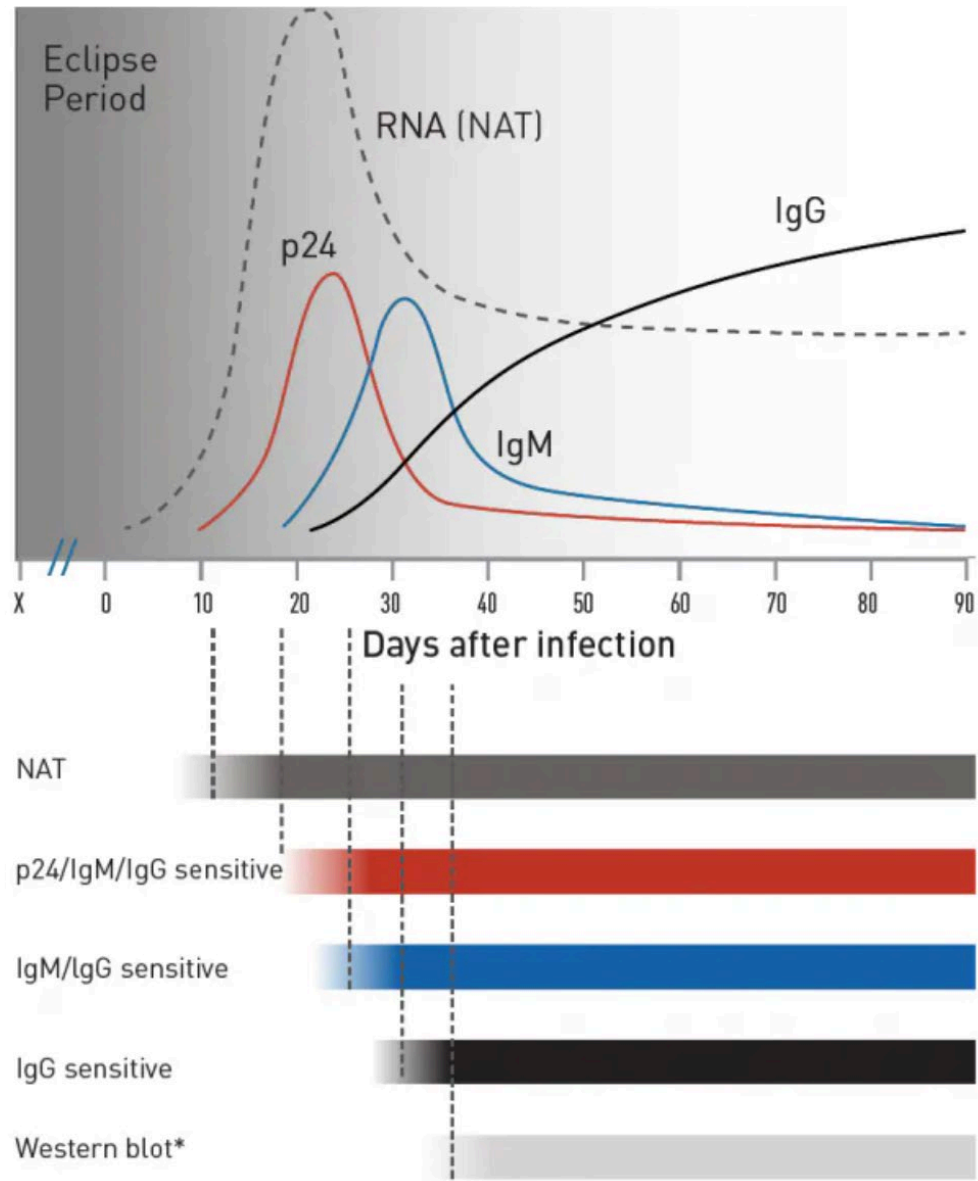


**Footnotes:** Data for 2022 and 2023 are preliminary and based on data received by CDC as of September 2023. Inclusion of preliminary data in trend assessments is discouraged. See Notes on second slide for details. NA - Not Applicable.

# Diagnosis

## Recommended Laboratory HIV Testing Algorithm for Serum or Plasma Specimens

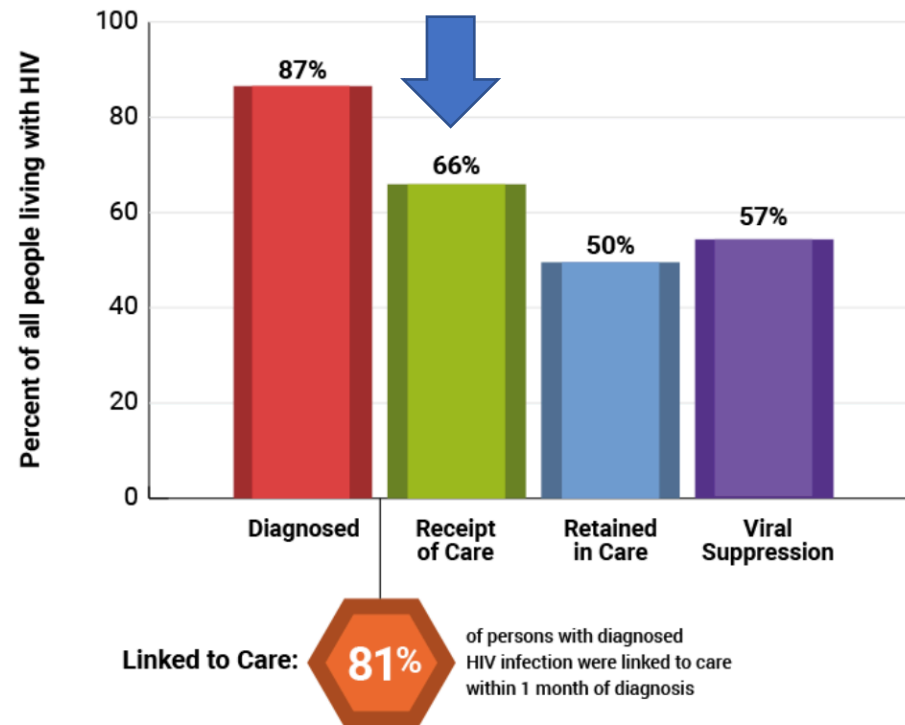




\* Western blot is no longer used for HIV.



## Prevalence-based HIV Care Continuum, U.S. and 6 Dependent Areas, 2019



**Note:** Receipt of medical care was defined as  $\geq 1$  test (CD4 or VL) in 2019. Retained in medical care was defined as  $\geq 2$  tests (CD4 or VL)  $\geq 3$  months apart in 2019. Viral suppression was defined as  $< 200$  copies/mL on the most recent test in 2019. Linkage to care is defined as having  $\geq$  one CD4 or VL test within 30 days (1 month) of diagnosis. (Linkage is calculated differently from the other steps in the continuum, and cannot be directly compared to other steps.)

Initial evaluation

## HIV Specific Labs for All Patients

HIV-1 RNA quantitative

CD4 count

Genotype for Reverse Transcriptase and  
Protease Inhibitor Resistance

Genotype for Integrase resistance IF  
previously on injectable PrEP

## Labs to assess for comorbid conditions

CBC (also helps with interpretation of CD4)

CMP

UA

Lipids

Fasting or random glucose\*

Pregnancy test if indicated

Screen for substance use behaviors, do not need to collect a UDS

## Assess for co-infections

Hepatitis B	HBsAg HBsAb HBcAb total (not IgM)
Hepatitis C	HCV Ab HCV RNA if history of prior HCV
Hepatitis A (susceptibility)	Anti-HAV total (IgG)
Sexually transmitted infections	Syphilis (RPR if prior history) GC/CT (site based) Trichomonas (AFAB patients)
Tuberculosis	Quantiferon Gold

Rapid Start

## Recommended Initial Regimens for Most People with HIV

Recommended regimens are those with demonstrated durable virologic efficacy, favorable tolerability and toxicity profiles, and ease of use. Choice of ART during pregnancy should be guided by recommendations from the [Perinatal Guidelines](#).

*For people who do not have a history of CAB-LA use as PrEP, the following regimens are recommended:*

### **INSTI plus Two NRTIs**

- BIC/TAF/FTC (AI)<sup>a</sup>
- DTG/ABC/3TC (AI)—if HLA-B\*5701 negative
- DTG plus (TAF or TDF)<sup>c</sup> plus (FTC or 3TC) (AI)

### **INSTI plus One NRTI**

- DTG/3TC (AI), except for individuals with HIV RNA >500,000 copies/mL, HBV coinfection, or in whom ART is to be started before the results of HIV genotypic resistance testing for reverse transcriptase or HBV testing are available

*For people with HIV and a history of CAB-LA use as PrEP, INSTI genotypic resistance testing should be performed before the start of ART. If treatment is begun prior to results of genotypic testing, the following regimen is recommended:*

- DRV/c<sup>b</sup> or DRV/r with (TAF or TDF)<sup>c</sup> plus (FTC or 3TC)—pending the results of the genotype test (AIII)

## Suspected low CD4 count

Assess for any neurological symptoms

If concern for opportunistic infection (OI), consult with an HIV specialist

Counsel on the possibility of immune reconstitution inflammatory syndrome (IRIS)- if feeling worse after starting medications, should continue taking but contact office immediately



## Drug Prescribing and Counseling

Check drug drug interactions (<https://www.hiv-druginteractions.org/>)

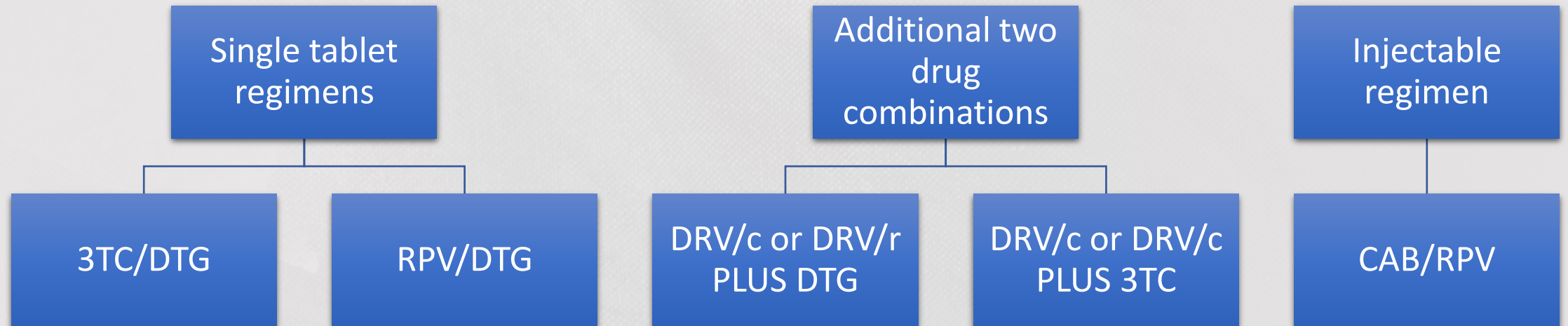
Advise patient to take the pill at the same time every day

If taking BIC or DTG, avoid taking ART with supplements or dairy products

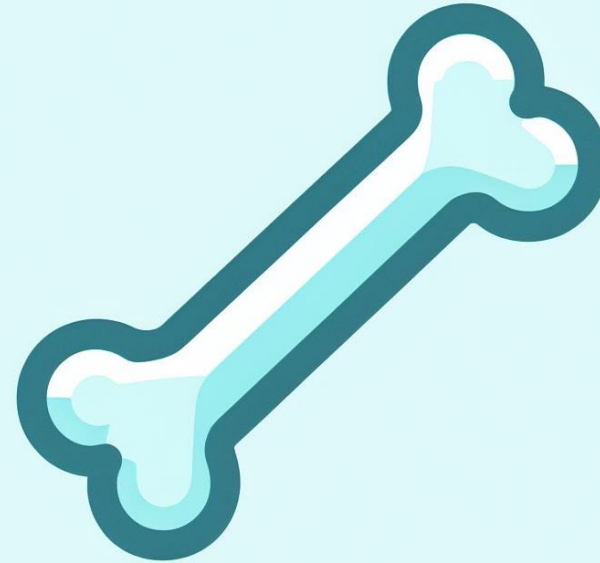
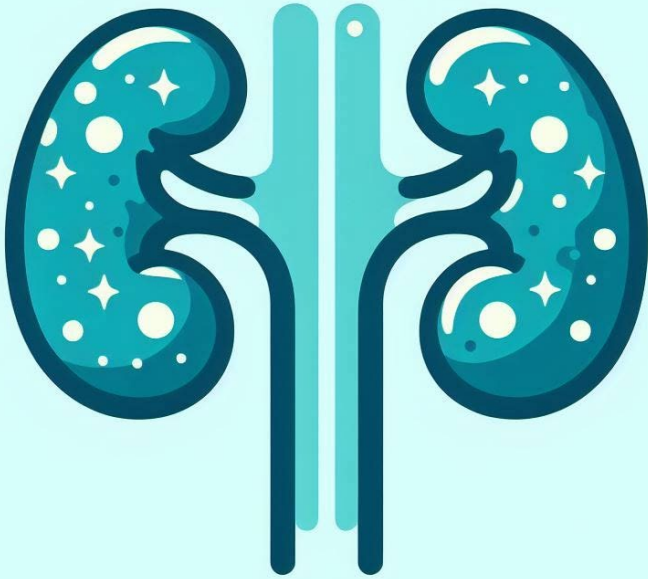
Side effects are usually mild (GI upset, fatigue, or headache) and improve after the first few days

# Advances in ART

# Two drug regimens



# What's the deal with tenofovir?



Clinical Trial

> N Engl J Med. 2020 Mar 19;382(12):1112-1123. doi: 10.1056/NEJMoa1904398.

Epub 2020 Mar 4.

# Long-Acting Cabotegravir and Rilpivirine for Maintenance of HIV-1 Suppression

Susan Swindells <sup>1</sup>, Jaime-Federico Andrade-Villanueva <sup>1</sup>, Gary J Richmond <sup>1</sup>,  
Giuliano Rizzardini <sup>1</sup>, Axel Baumgarten <sup>1</sup>, Mar Masiá <sup>1</sup>, Gulam Latiff <sup>1</sup>, Vadim Pokrovsky <sup>1</sup>,  
Fritz Bredeek <sup>1</sup>, Graham Smith <sup>1</sup>, Pedro Cahn <sup>1</sup>, Yeon-Sook Kim <sup>1</sup>, Susan L Ford <sup>1</sup>,  
Christine L Talarico <sup>1</sup>, Parul Patel <sup>1</sup>, Vasiliki Chounta <sup>1</sup>, Herta Crauwels <sup>1</sup>, Wim Parys <sup>1</sup>,  
Simon Vanveggel <sup>1</sup>, Joseph Mrus <sup>1</sup>, Jenny Huang <sup>1</sup>, Conn M Harrington <sup>1</sup>, Krischan J Hudson <sup>1</sup>,  
David A Margolis <sup>1</sup>, Kimberly Y Smith <sup>1</sup>, Peter E Williams <sup>1</sup>, William R Spreen <sup>1</sup>

Affiliations + expand

PMID: 32130809 DOI: 10.1056/NEJMoa1904398

## Cabotegravir/Rilpivirine Highlights

Approved by the FDA January 2021

First injectable regimen available for the treatment of HIV

Not a first line agent

Can be given monthly or every two months

Intramuscular gluteal injections (one for each medication)

Increasing support for use in patients with viremia

Requires careful coordination of team to ensure appropriate administration and monitoring

Clinical Trial

> [Lancet HIV](#). 2023 Aug;10(8):e497-e505. doi: 10.1016/S2352-3018(23)00113-3.

Epub 2023 Jul 11.

# **Efficacy and safety of the novel capsid inhibitor lenacapavir to treat multidrug-resistant HIV: week 52 results of a phase 2/3 trial**

[Onyema Ogbuagu](#)<sup>1</sup>, [Sorana Segal-Maurer](#)<sup>2</sup>, [Winai Ratanasuwan](#)<sup>3</sup>, [Anchalee Avihingsanon](#)<sup>4</sup>,  
[Cynthia Brinson](#)<sup>5</sup>, [Kimberly Workowski](#)<sup>6</sup>, [Andrea Antinori](#)<sup>7</sup>, [Yazdan Yazdanpanah](#)<sup>8</sup>,  
[Benoit Trottier](#)<sup>9</sup>, [Hui Wang](#)<sup>10</sup>, [Nicolas Margot](#)<sup>10</sup>, [Hadas Dvory-Sobol](#)<sup>10</sup>, [Martin S Rhee](#)<sup>10</sup>,  
[Jared M Baeten](#)<sup>10</sup>, [Jean-Michel Molina](#)<sup>11</sup>; GS-US-200-4625 investigators

Collaborators, Affiliations + expand

PMID: 37451297 DOI: [10.1016/S2352-3018\(23\)00113-3](#)

Statins





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ORIGINAL ARTICLE



# Pitavastatin to Prevent Cardiovascular Disease in HIV Infection

**Authors:** Steven K. Grinspoon, M.D., Kathleen V. Fitch, M.S.N., Markella V. Zanni, M.D., Carl J. Fichtenbaum, M.D., Triin Umbleja, M.S., Judith A. Aberg, M.D., Edgar T. Overton, M.D., [+19](#), for the REPRIEVE Investigators\* [Author Info & Affiliations](#)

Published July 23, 2023 | N Engl J Med 2023;389:687-699 | DOI: 10.1056/NEJMoa2304146 | [VOL. 389 NO. 8](#)

**Table 1: Number Needed to Treat over 5 Years Based on REPRIEVE**

	Population	N	NNT <sub>5</sub>
<b>10-Year Atherosclerotic Cardiovascular Disease Risk Score</b>	>10%	563	35
	5-10%	2,995	53
	2.5% to <5.0%	2,065	149
	0% to <2.5%	2,156	199
<b>Overall</b>		7,769	106

**Key:** NNT<sub>5</sub>= number needed to treat over 5 years

# DHHS Guidelines Update (2/27/2024)

## Panel's Recommendations

### **For people with HIV who have low-to-intermediate (<20%) 10-year atherosclerotic cardiovascular disease (ASCVD) risk estimates**

- Age 40–75 years
  - When 10-year ASCVD risk estimates are 5% to <20%, the Panel for the Use of Antiretroviral Agents in Adults and Adolescents with HIV (the Panel) recommends initiating at least moderate-intensity statin therapy **(AI)**.
    - Recommended options for moderate-intensity statin therapy include the following:
      - Pitavastatin 4 mg once daily **(AI)**
      - Atorvastatin 20 mg once daily **(AII)**
      - Rosuvastatin 10 mg once daily **(AII)**
  - When 10-year ASCVD risk estimates are <5%, the Panel favors initiating at least moderate-intensity statin therapy **(CI)**. The absolute benefit from statin therapy is modest in this population; therefore, the decision to initiate a statin should take into account the presence or absence of HIV-related factors that can increase ASCVD risk.<sup>a</sup>
    - Same options for moderate-intensity statin therapy as recommended for 10-year ASCVD risk estimates of 5% to <20% (see above)
- Age <40 years
  - Data are insufficient to recommend for or against statin therapy as primary prevention of ASCVD in people with HIV. In the general population, lifestyle modifications are recommended for people age <40 years, with statin therapy considered only in select populations (see American Heart Association (AHA)/American College of Cardiology (ACC)/Multisociety Guidelines).

## **Key Recommendations for the General Population (Including People with HIV) Based on AHA/ACC/Multisociety Guidelines**

### **For people age 40–75 years who have high ( $\geq 20\%$ ) 10-year ASCVD risk estimates**

- Initiate high-intensity statin therapy.

### **For people age 20–75 years who have low-density lipoprotein cholesterol (LDL-C) $\geq 190$ mg/dL**

- Initiate high-intensity statin therapy at maximum tolerated dose.

### **For people age 40–75 years with diabetes mellitus**

- Initiate at least moderate-intensity statin therapy. Perform further risk assessment to consider using a high-intensity statin.



Infant feeding

## Panel's Recommendations

- People with HIV should receive evidence-based, patient-centered counseling to support shared decision-making about infant feeding. Counseling about infant feeding should begin prior to conception or as early as possible in pregnancy; information about and plans for infant feeding should be reviewed throughout pregnancy and again after delivery **(AIII)**. During counseling, people should be informed that—
  - Replacement feeding with properly prepared formula or pasteurized donor human milk from a milk bank eliminates the risk of postnatal HIV transmission to the infant **(AI)**.
  - Achieving and maintaining viral suppression through antiretroviral therapy (ART) during pregnancy and postpartum decreases breastfeeding transmission risk to less than 1%, but not zero **(AI)**.
- Replacement feeding with formula or banked pasteurized donor human milk is recommended to eliminate the risk of HIV transmission through breastfeeding when people with HIV are not on ART and/or do not have a suppressed viral load during pregnancy (at a minimum throughout the third trimester), as well as at delivery **(AI)**.
- Individuals with HIV who are on ART with a sustained undetectable viral load and who choose to breastfeed should be supported in this decision **(AIII)**.
- Individuals with HIV who choose to formula feed should be supported in this decision. Providers should ask about potential barriers to formula feeding and explore ways to address them **(AIII)**.
- Engaging Child Protective Services or similar agencies is not an appropriate response to the infant feeding choices of an individual with HIV **(AIII)**.

Clinicians are encouraged to consult the national [Perinatal HIV/AIDS](https://www.hiv.gov/perinatal) hotline (1-888-448-8765) with questions about infant feeding by individuals with HIV **(AIII)**.

**Rating of Recommendations:** A = Strong; B = Moderate; C = Optional

**Rating of Evidence:** I = One or more randomized trials with clinical outcomes and/or validated laboratory endpoints; II = One or more well-designed, nonrandomized trials or observational cohort studies with long-term clinical outcomes; III = Expert opinion

# Health care maintenance

## Cancer screening recommendations

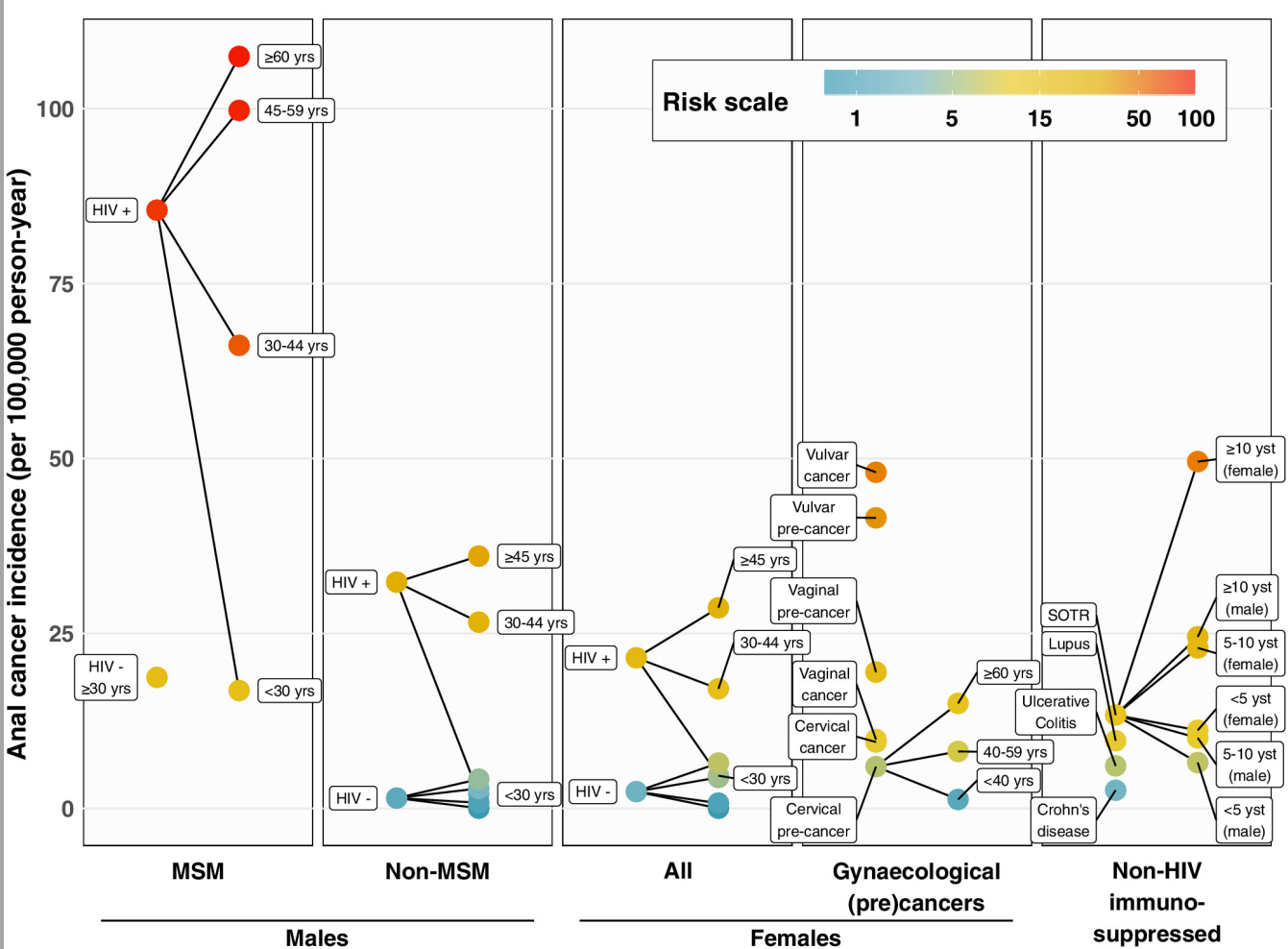
Lung cancer	General guidelines (higher rates of smoking in PWH)
Colon cancer	General guidelines
Breast cancer	General guidelines
Prostate cancer	General guidelines
Hepatocellular carcinoma	General guidelines (higher risk of cirrhosis with HBV or HCV coinfection)



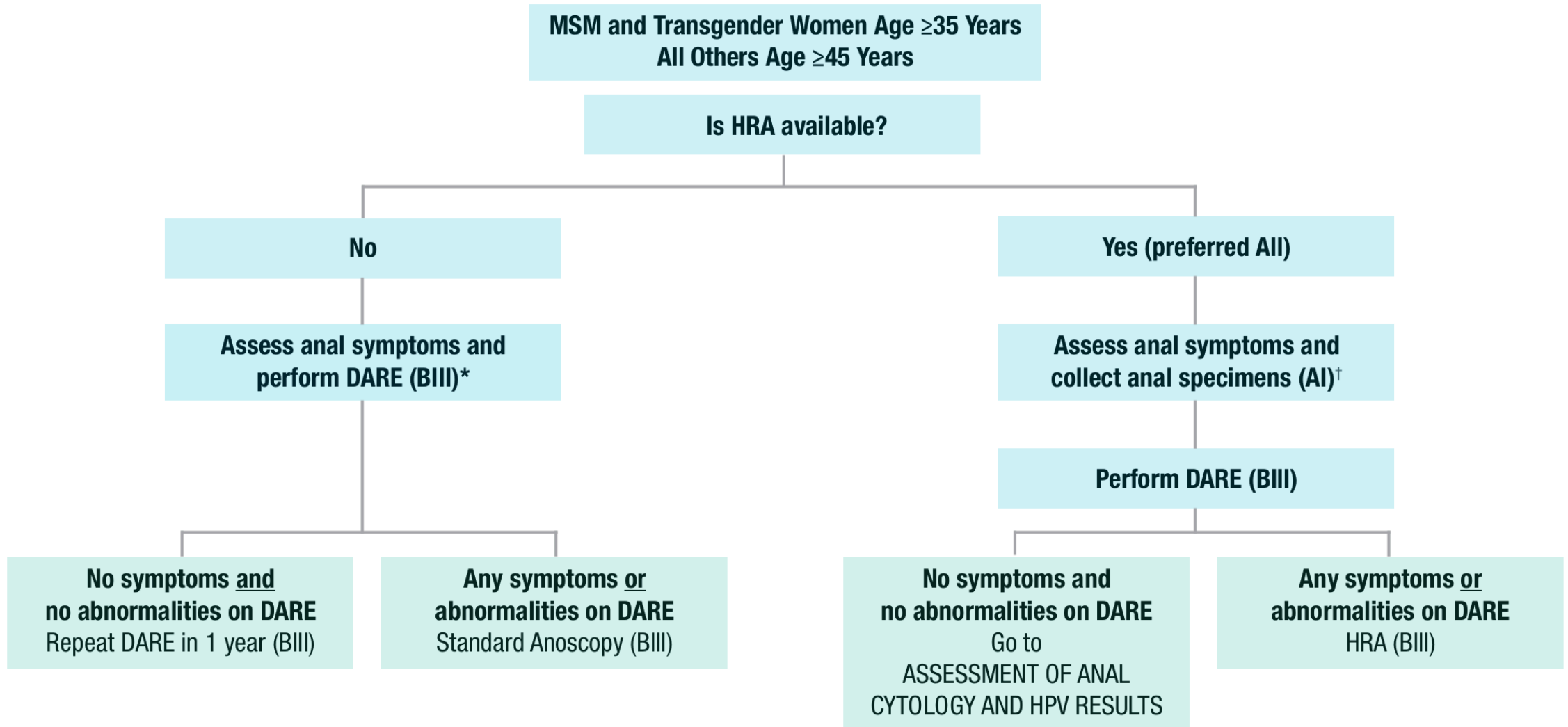
## Cervical cancer screening

Assigned female at birth <21 years old	No Pap indicated
Assigned female at birth 21-29 years old	Perform Pap with reflex testing at baseline (time of diagnosis or age of 21) and then annually  Once 3 consecutive tests are normal, can space to every three years
Assigned female at birth $\geq$ 30 years old	Perform Pap and HPV cotesting at baseline If results are negative, can space to every 3 years Do not space to every 5 years
Assigned female at birth s/p hysterectomy	Done for benign conditions: no vaginal Pap indicated  Hx of high grade CIN or invasive cervical cancer: annual vaginal cuff Pap tests

A meta-analysis of anal cancer incidence by risk group: Toward a unified anal cancer risk scale



# SCREENING ALGORITHM FOR ANAL CANCER IN ASYMPTOMATIC PEOPLE WITH HIV



\* No specimens collected

† Collect any specimens either for cytology or for cytology with HPV co-testing prior to DARE. HPV testing without cytology is not recommended (BIII)

**Key:** DARE = digital anorectal exam; HPV = human papillomavirus; hr-HPV = high-risk HPV; HRA = high-resolution anoscopy; MSM = men who have sex with men

# ASSESSMENT OF ANAL CYTOLOGY AND HPV RESULTS IN PEOPLE WITH HIV

Was hr-HPV co-testing performed?

No

Yes

**Cytology Normal**

Repeat cytology in 1 year (BIII)

**Cytology  $\geq$  ASC-US**

HRA (BIII)

**Cytology Normal**

Assess hr-HPV results

**Cytology ASC-US**

Assess hr-HPV results

**Cytology  $\geq$  LSIL**

HRA (BIII)

**Normal x 3 consecutive years**

Repeat cytology in 3 years (BIII)

hr-HPV Negative	Repeat cytology and hr-HPV in 3 years (BIII)
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hr-HPV Positive, No HPV typing	Repeat cytology and hr-HPV in 6 months <sup>†</sup> (BIII)
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hr-HPV Positive, HPV 16 and 18 negative	Repeat cytology and hr-HPV in 1 year <sup>†</sup> (BIII)
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hr-HPV Positive, HPV 16 or 18 positive	HRA (BIII)
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hr-HPV Negative	Repeat cytology and hr-HPV in 1 year <sup>†</sup> (BIII)
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hr-HPV Positive	HRA (BIII)
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<sup>†</sup> If at repeat testing either cytology is  $\geq$  ASC-US or any hr-HPV is detected, refer for HRA (BIII)

**Key:** ASC-US = atypical squamous cells of undetermined significance; HPV = human papillomavirus; hr-HPV = high-risk HPV; HRA = high-resolution anoscopy; LSIL = low-grade squamous intraepithelial lesion

## Vaccinations

PCV20 or PCV21

Hepatitis B if not immune (preferably use two dose recombinant with adjuvant)

Hepatitis A if not immune

MenACWY

Shingles

MMR booster if not immune (contraindicated if CD4 <200)

HPV series if not previously completed ( $\leq 45$  years)

Flu (live vaccine contraindicated)

COVID19 (if not previously vaccinated and CD<200 or not on ART, will need 3 total doses of Pfizer or Moderna)

Mpox (if at increased risk)

Questions?

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# Pulmonary embolism: a practical overview

**47<sup>th</sup> Annual Family Medicine Refresher Course**

Richard H. Zou, MD, MS

March 8, 2025



# Disclosures

Verona Pharma PLC

# Learning Objectives

- To recognize **clinical and radiographic features** of PE
- To **risk stratify** PE
- To understand PE **treatments** and controversies

# Overview

## Pre-Diagnosis

- Definition
- Epidemiology
- Pathophysiology
- Risk Factors

## Diagnosis

- Clinical Presentation
- Diagnostic Testing
- Risk Stratification
- Thrombophilia Testing

## Treatment

- Anticoagulation
- Post-PE Care

# Overview

## Pre-Diagnosis

- Definition**
- Epidemiology
- Pathophysiology
- Risk Factors

## Diagnosis

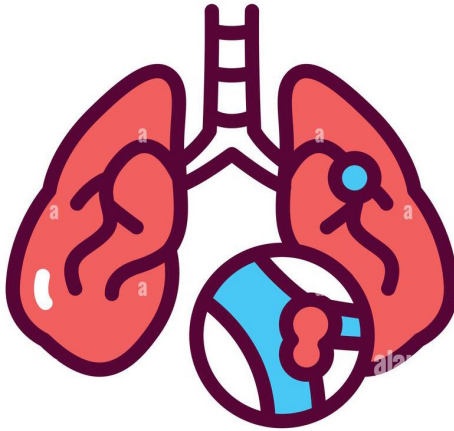
- Clinical Presentation
- Diagnostic Testing
- Risk Stratification
- Thrombophilia Testing

## Treatment

- Anticoagulation
- Post-PE Care

# Definition

- **Occlusion of blood flow** in the pulmonary arterial circulation due to embolus from systemic vasculature
- **Restricts normal pulmonary ventilation and perfusion** <sup>1,2</sup>



<sup>1</sup> Giri et al, *Circulation*, 2019.

<sup>2</sup> Freund et al, *JAMA*, 2022.

# Overview

## Pre-Diagnosis

- Definition
- Epidemiology**
- Pathophysiology
- Risk Factors

## Diagnosis

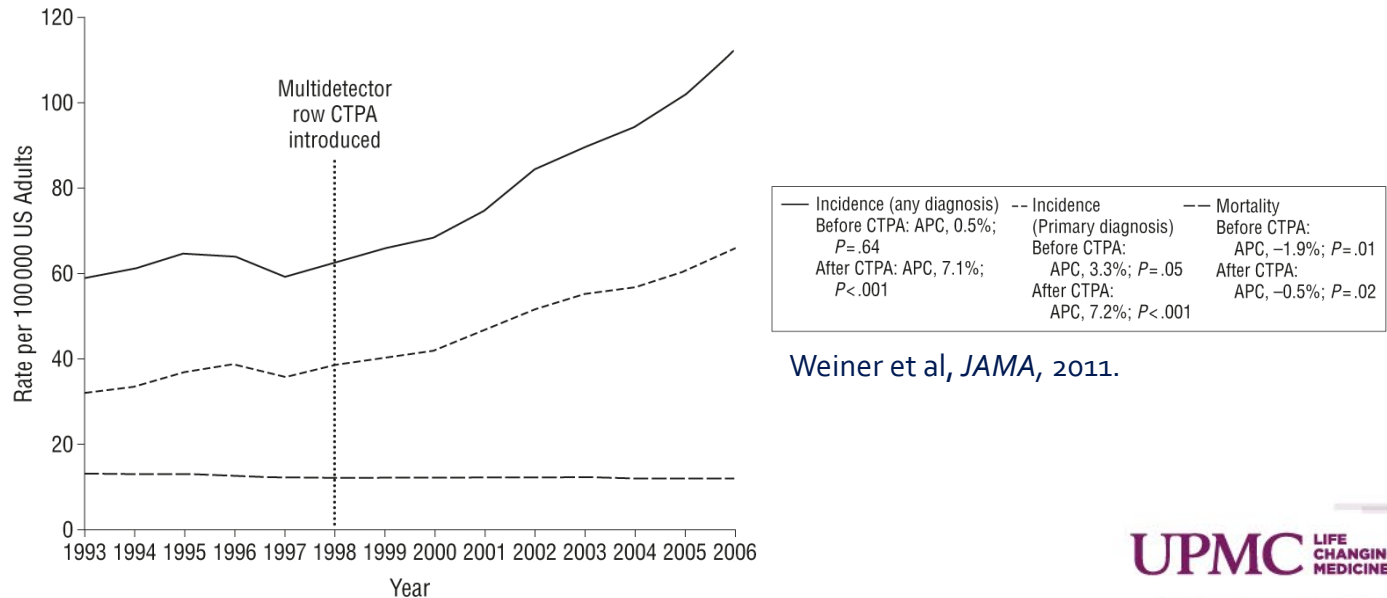
- Clinical Presentation
- Diagnostic Testing
- Risk Stratification
- Thrombophilia Testing

## Treatment

- Anticoagulation
- Post-PE Care

# Morbidity and Mortality in PE

- Third leading cause of cardiovascular mortality<sup>3</sup>
- General population incidence of **60-120 cases per 100,000**<sup>4</sup>



<sup>3</sup> Goldhaber et al, *Lancet*, 2012.

<sup>4</sup> Wendelboe et al, *Circ Res*, 2016.

# Morbidity and Mortality in PE

- ~900,000 VTE events/year → **1.8 VTE events every minute** <sup>5</sup>
- ~100,000 PE deaths/year → **1 PE death every 5 minutes** <sup>5</sup>
- **14% in-hospital mortality** <sup>2</sup>
- **20% all-cause 90-day mortality** <sup>2</sup>



<sup>2</sup> Freund et al, *JAMA*, 2022.

<sup>5</sup> Centers for Disease Control and Prevention, Apr 2022.



# Clinical Question #1

How does PE compare to other major causes of cardiovascular mortality in the US?

PE is the third leading cause of cardiovascular mortality (*behind only myocardial infarction and stroke*).

# Overview

## Pre-Diagnosis

- Definition
- Epidemiology
- Pathophysiology**
- Risk Factors

## Diagnosis

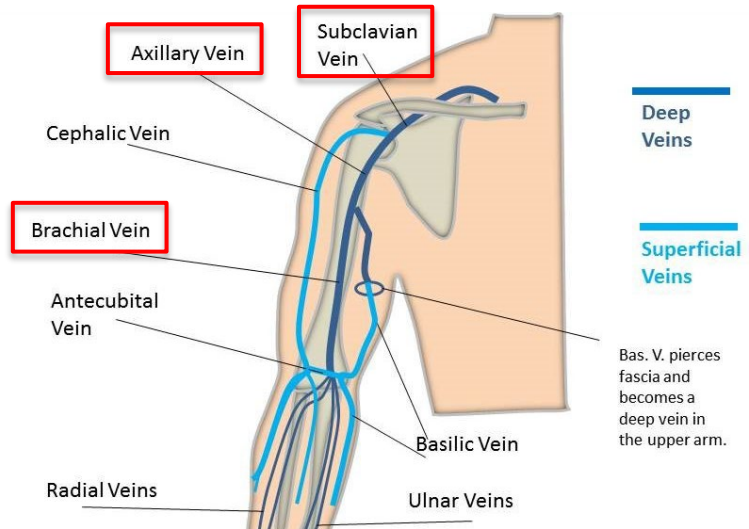
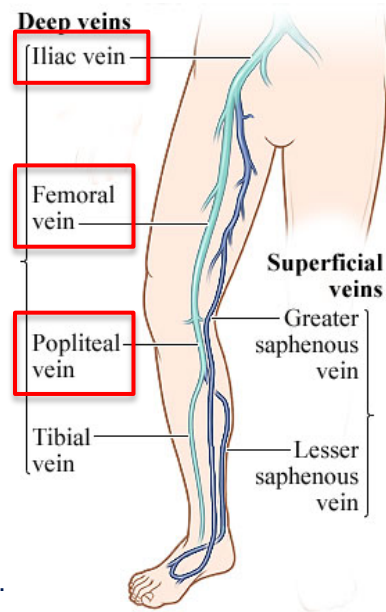
- Clinical Presentation
- Diagnostic Testing
- Risk Stratification
- Thrombophilia Testing

## Treatment

- Anticoagulation
- Post-PE Care

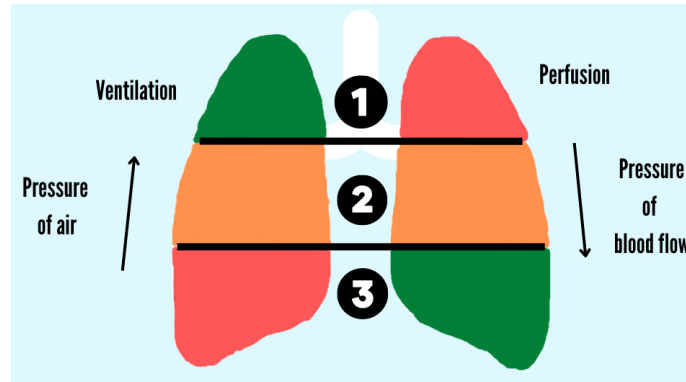
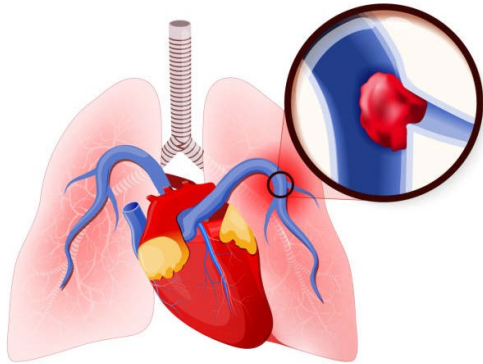
# Where Does It Start?

- ~90% originate from **deep veins of lower extremity or pelvis** <sup>8</sup>
- ~10% originate from deep veins of upper extremity <sup>9</sup>



# Where Does It End?

- Migration to pulmonary arterial vasculature
- Typically multiple, **lower lobe > upper lobe** predominance <sup>10</sup>



# Pathophysiology

## V/Q mismatch

Obstruction of pulmonary vascular bed



Impaired gas exchange



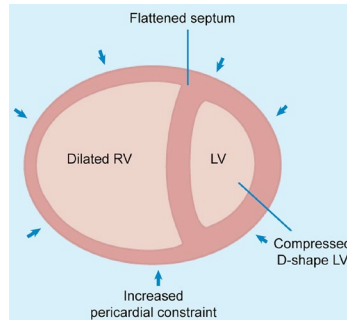
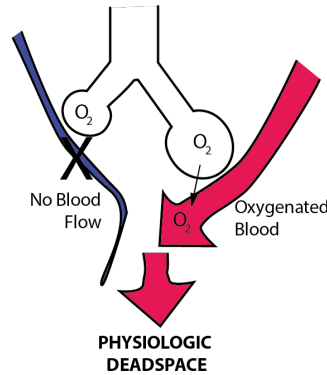
Ventilation/perfusion mismatch



Dead space ventilation



Hypoxemia



## RV spiral of death

Increased pulmonary vascular resistance



Increased RV afterload



RV dilation



Interventricular septal flattening



Reduced LV preload



Decreased cardiac output

## Clinical Question #2

In patients with PE, where do the majority of clot burden originate?

90% of PEs originate from proximal deep veins of the lower extremity (*femoral, popliteal*) and pelvis (*iliac*).

# Overview

## Pre-Diagnosis

- Definition
- Epidemiology
- Pathophysiology
- Risk Factors**

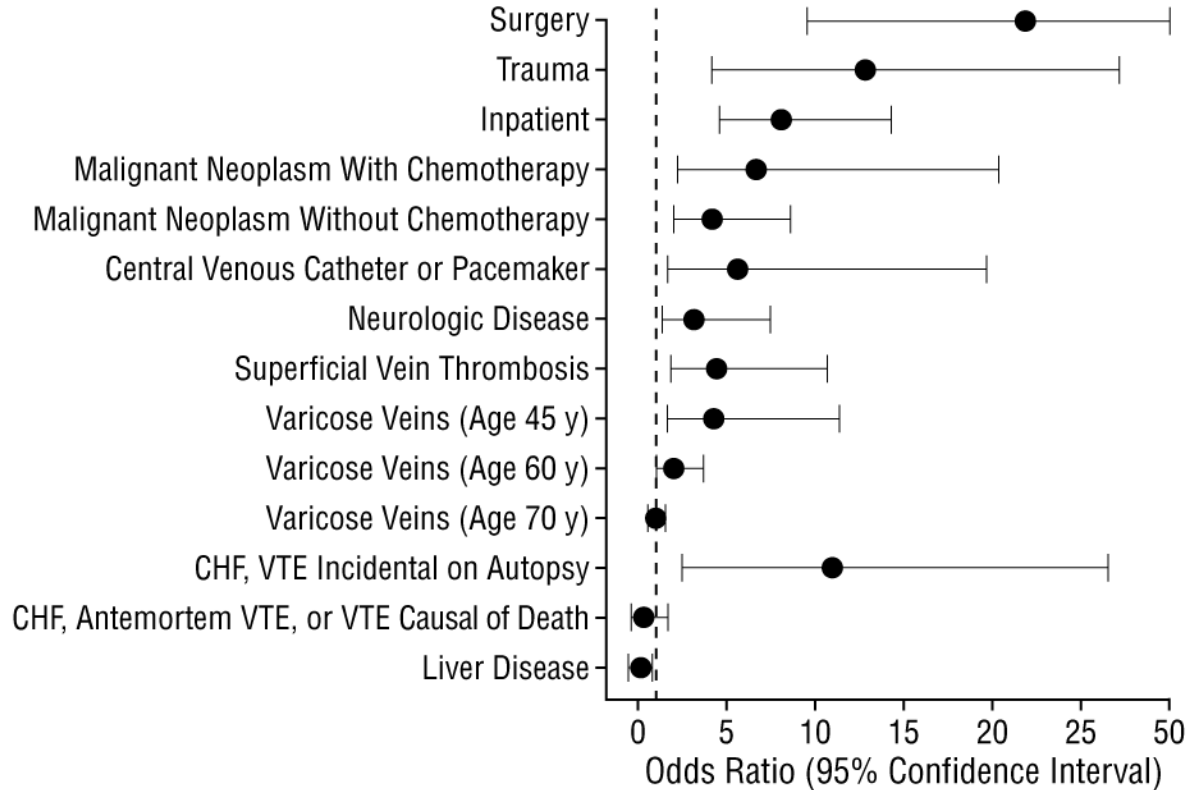
## Diagnosis

- Clinical Presentation
- Diagnostic Testing
- Risk Stratification
- Thrombophilia Testing

## Treatment

- Anticoagulation
- Post-PE Care

# Provoking Risk Factors





# Provoking Risk Factors

- **Hospitalization is important (and often underestimated)** <sup>11</sup>
  - Relative immobilization, severe illness, acute inflammation, etc.
  - DVT prophylaxis alone does not absolve inpatient VTE risk
- **COVID-19 infection** <sup>12</sup>
  - ~4% of hospitalized patients in US
  - Higher risk of **mechanical ventilation** (HR 1.38) and **mortality** (HR 1.36)

<sup>11</sup> Heit et al, *JAMA*, 2000.

<sup>12</sup> Gul et al, *Respir Res*, 2023.

# Clinical Question #3

What is the single most provoking risk factor for PE?

Recent lower extremity musculoskeletal (*orthopedic*) surgery.

# Overview

## Pre-Diagnosis

- Definition
- Epidemiology
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- Risk Factors

## Diagnosis

- Clinical Presentation**
- Diagnostic Testing
- Risk Stratification
- Thrombophilia Testing

## Treatment

- Anticoagulation
- Post-PE Care

# Clinical Presentation

- **Dyspnea**
- **Pleurisy**
- **Unilateral calf pain/swelling**
- Non-productive cough
- Hemoptysis
- Hypoxemia \*
- Syncope \*
- Arrhythmia (atrial fibrillation)
- Hemodynamic collapse
- Sudden cardiac arrest

# Not All Hypoxemia Needs PE Evaluation

- Significant hypoxemia due to PE is associated with **considerable clot burden, likely with hemodynamic compromise**
- What is your pretest probability?

# Syncope in PE

The NEW ENGLAND JOURNAL of MEDICINE

ORIGINAL ARTICLE

## Prevalence of Pulmonary Embolism among Patients Hospitalized for Syncope

Paolo Prandoni, M.D., Ph.D., Anthonie W.A. Lensing, M.D., Ph.D., Martin H. Prins, M.D., Ph.D., Maurizio Ciammaichella, M.D., Marica Perlati, M.D., Nicola Mumoli, M.D., Eugenio Bucherini, M.D., Adriana Visonà, M.D., Carlo Bova, M.D., Davide Imberti, M.D., Stefano Campostrini, Ph.D., and Sofia Barbar, M.D., for the PESIT Investigators\*

**17% prevalence!**  
**n = 560**



**0.15-2% prevalence**  
**n = 1.67 million**

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FREE

March 2018

## Prevalence of Pulmonary Embolism in Patients With Syncope

Giorgio Costantino, MD<sup>1</sup>; Martin H. Ruwald, MD, PhD<sup>2</sup>; James Quinn, MD<sup>3</sup>; Carlos A. Camargo Jr, MD, DrPH<sup>4</sup>; Frederik Dalgaard, MD<sup>2</sup>; Gunnar Gislason, MD, PhD<sup>2,5,6</sup>; Tadahiro Goto, MD, MPH<sup>4</sup>; Kohei Hasegawa, MD, MPH<sup>4</sup>; Padma Kaul, PhD<sup>7</sup>; Nicola Montano, MD, PhD<sup>1</sup>; Anna-Karin Numé, MD<sup>2</sup>; Antonio Russo, MD<sup>8</sup>; Robert Sheldon, MD, PhD<sup>9</sup>; Monica Solbiati, MD<sup>1</sup>; Benjamin Sun, MD<sup>10</sup>; Giovanni Casazza, PhD<sup>11</sup>

13 Prandoni et al, *N Engl J Med*, 2016.  
14 Costantino et al, *JAMA Intern Med*, 2018.

# Overview

## Pre-Diagnosis

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- Post-PE Care

# My Diagnostic Workflow

Pretest Probability	Clot Assessment	Biomarkers	RV Dysfunction	Vital Signs	Perfusion	Risk Scores	Classification
Well's	CTA	HS troponin	TTE	HR	Lactate	PESI	European (ESC)
D-dimer	Duplex	BNP	CTA	BP	Cr		American (AHA)
				SpO <sub>2</sub>	Na		



# What Is Your Pretest Probability?

## Wells' Criteria for Pulmonary Embolism

Objectifies risk of pulmonary embolism.

When to Use ▾	Pearls/Pitfalls ▾	Why Use ▾
Clinical signs and symptoms of DVT	No 0	Yes +3
PE is #1 diagnosis OR equally likely	No 0	Yes +3
Heart rate > 100	No 0	Yes +1.5
Immobilization at least 3 days OR surgery in the previous 4 weeks	No 0	Yes +1.5
Previous, objectively diagnosed PE or DVT	No 0	Yes +1.5
Hemoptysis	No 0	Yes +1
Malignancy w/ treatment within 6 months or palliative	No 0	Yes +1

Well's Score	Well's Tier	Prevalence
0-1	Low	1.3%
2-6	Moderate	16.2%
7-12.5	High	37.5%

# D-Dimer

- **High negative predictive value (97-99%)** <sup>16</sup>
- **Poor positive predictive value (44-67%)** <sup>16</sup>
  - **Alternative causes:** malignancy, AKI, infection, etc.
- *Remember: use age-adjusted cutoff values*

# My Diagnostic Workflow

Pretest Probability	Clot Assessment	Biomarkers	RV Dysfunction	Vital Signs	Perfusion	Risk Scores	Classification
Well's	CTA	HS troponin	TTE	HR	Lactate	PESI	European (ESC)
D-dimer	Duplex	BNP	CTA	BP	Cr		American (AHA)
				SpO <sub>2</sub>	Na		

# Biomarkers of RV Strain

- Elevations in **HS troponin** and **BNP** reflect subendothelial RV ischemia and strain/stretch <sup>17, 19</sup>
- Associated with **clinical deterioration and mortality** in PE <sup>18, 20</sup>

<sup>17</sup> Meyer et al, *J Am Coll Cardiol*, 2000.

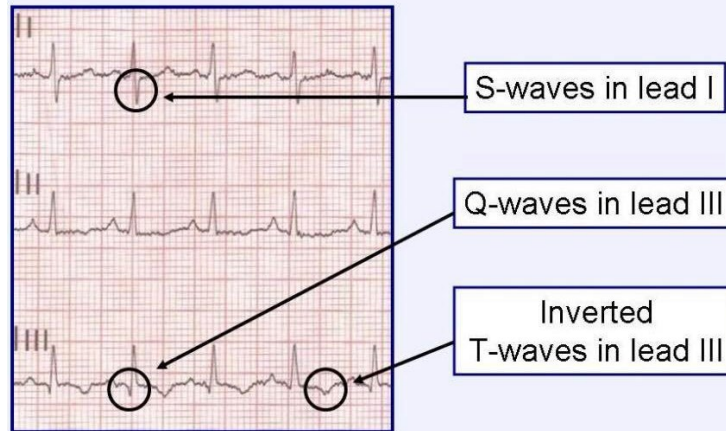
<sup>18</sup> Becattini et al, *Circulation*, 2007.

<sup>19</sup> Binder et al, *Circulation*, 2005.

<sup>20</sup> Coutance et al, *Crit Care*, 2008.

# EKG

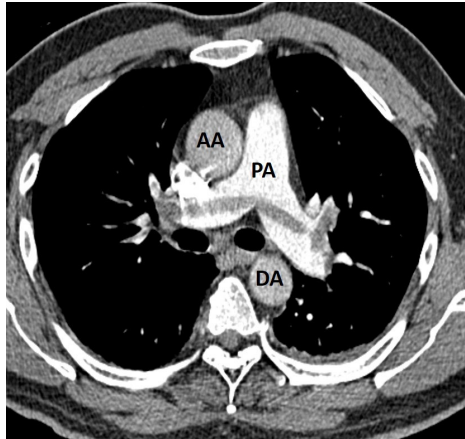
- Most common finding is **sinus tachycardia** (>50%)
- **S<sub>1</sub>Q<sub>3</sub>T<sub>3</sub>** (~20%) \*
- New **right bundle branch block** (~20%) \*



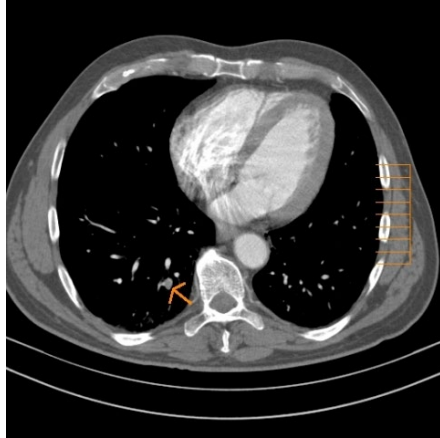
# CT Pulmonary Angiogram

- Evaluation of **clot burden** in the pulmonary arterial circulation
- Evaluation of **right heart strain**
  - May not always be accurate (in comparison with TTE)
  - Based on relationship between heart and cross-sectional cuts
- Assess for **reflux of contrast into IVC**
  - Correlates with degree of tricuspid regurgitation (TR) and pulmonary artery systolic pressure (PASP)
- *Remember: order CT angiogram (PE protocol), not CT chest w/ contrast*

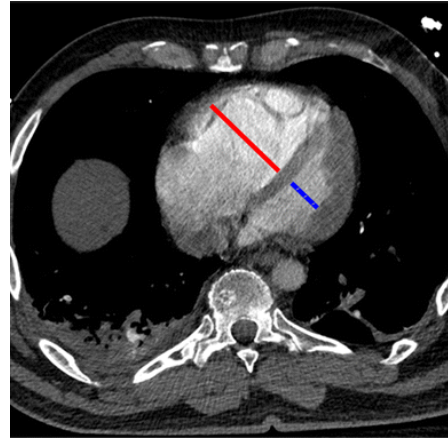
# CT Pulmonary Angiogram



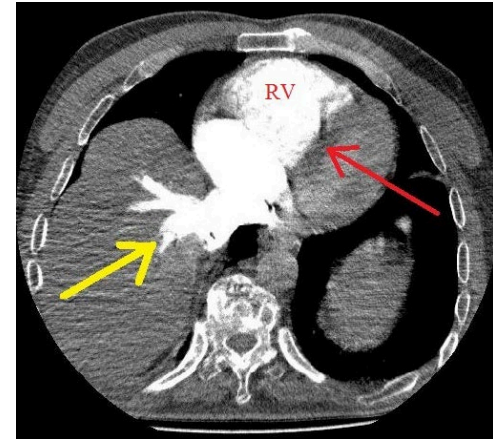
Proximal (saddle)



Distal (subsegmental)



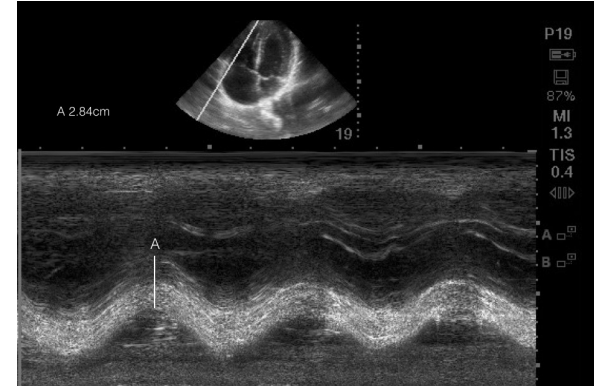
RV/LV >1



Reflux of contrast

# TTE

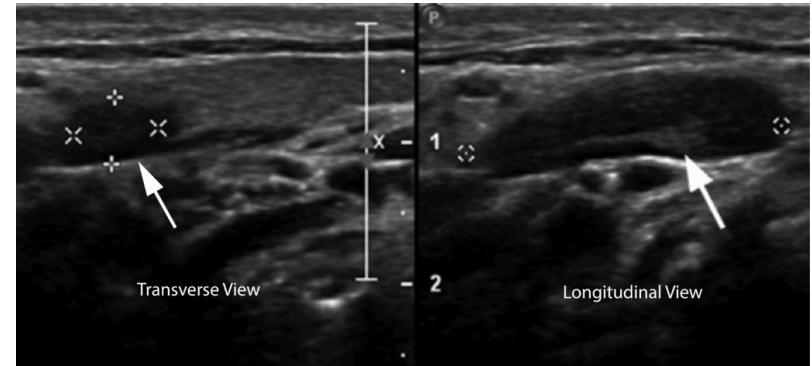
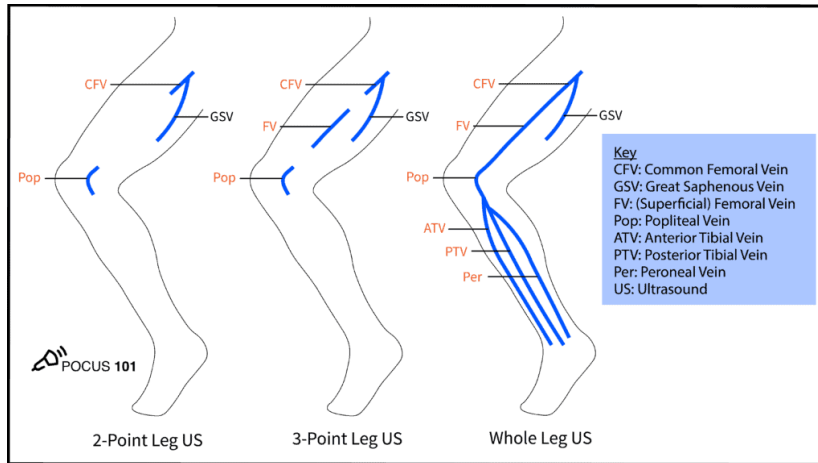
- Measurement of left ventricular function
- Ideal evaluation of true **right heart strain**
  - **McConnell's sign** (*specific, but not sensitive*)
- Tricuspid annular plane systolic excursion (TAPSE)
  - Poor man's measure of "RV function"
  - Predicts short- and long-term adverse events <sup>23</sup>





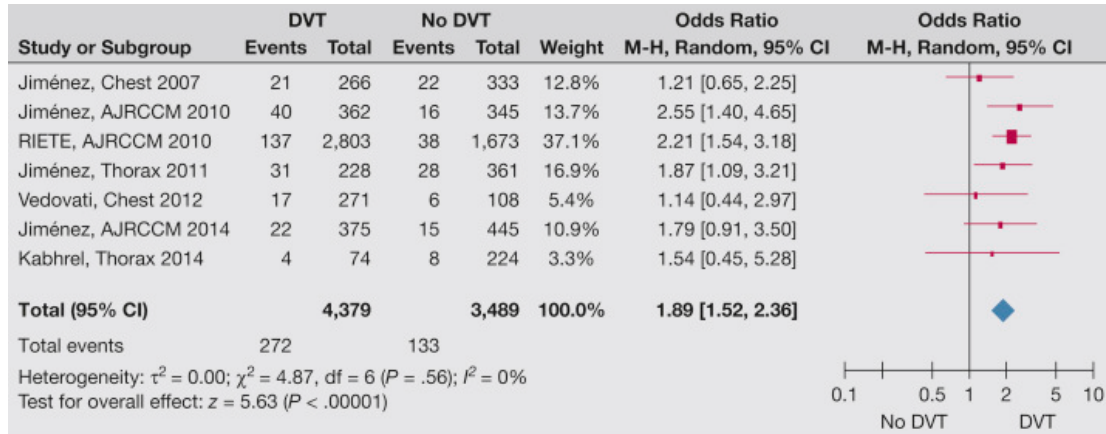
# Venous Duplex

- DVT is identified in only ~50% of PE cases <sup>24</sup>



# DVT + PE Matters

- Should we care about DVT if we already know there is a PE?
- Increased odds of **PE-related 30-day mortality** (OR 1.9)<sup>25</sup>
- Increased risk **recurrent VTE** (~4X)<sup>25</sup>



# My Diagnostic Workflow

Pretest Probability	Clot Assessment	Biomarkers	RV Dysfunction	Vital Signs	Perfusion	Risk Scores	Classification
Well's	CTA	HS troponin	TTE	HR	Lactate	PESI	European (ESC)
D-dimer	Duplex	BNP	CTA	BP	Cr		American (AHA)
				SpO <sub>2</sub>	Na		

# Overview

## Pre-Diagnosis

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- Thrombophilia Testing

## Treatment

- Anticoagulation
- Post-PE Care

# Nomenclature Is Confusing!

Crashing massive PE

Intermediate high risk PE

Intermediate low risk PE

Submassive PE

Subacute PE

Massive PE

Saddle PE

Chronic thromboembolic disease (CTED)

Non-crashing massive PE

Chronic thromboembolic pulmonary hypertension (CTEPH)

Acute PE

# Classification Dictates Treatment

American Heart Association (AHA)	Category	Shock or hypotension	PESI III-IV or sPESI $\geq 1$	RV dysfunction	Biomarkers
	Massive	+	+	+	+
	Submassive	-	+	Either or both +	
	Low	-	-	-	-



European Society of Cardiology (ESC)	Category	Shock or hypotension	PESI class III-IV or sPESI $\geq 1$	RV dysfunction	Biomarkers
	High	+	+	+	+
	Intermediate high	-	+	Both +	
	Intermediate low	-	+	Either +	
Low	-	-	-	-	



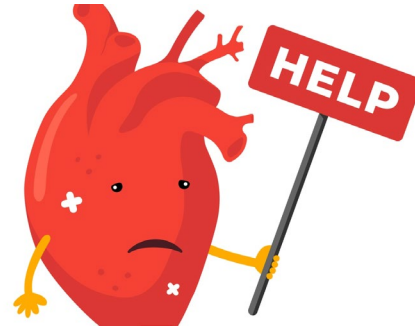
# PE Severity Index (PESI)

Age	<input type="text"/>	years
Sex	Female 0	Male +10
History of cancer	No 0	Yes +30
History of heart failure	No 0	Yes +10
History of chronic lung disease	No 0	Yes +10
Heart rate $\geq 110$	No 0	Yes +20
Systolic BP <100 mmHg	No 0	Yes +30
Respiratory rate $\geq 30$	No 0	Yes +20
Temperature <36°C/96.8°F	No 0	Yes +20
Altered mental status (disorientation, lethargy, stupor, or coma)	No 0	Yes +60
O2 saturation <90%	No 0	Yes +20

PESI Score	PESI Class	30-day Mortality
0-65	I	0-1.6%
66-85	II	1.7-3.5%
86-105	III	3.2-7.1%
106-125	IV	4.0-11.4%
126-220	V	10.0-24.5%

# Biomarkers Associated with Mortality

- Hemodynamic instability
  - Tachycardia (HR >110) <sup>27</sup>
  - Shock index (HR/SBP) >1 <sup>28</sup>
- Poor end organ perfusion
  - Lactate >2 <sup>29</sup>
  - AKI (eGFR <60) <sup>30</sup>
- Hyponatremia (Na <135) <sup>31</sup>
  - RV dysfunction → activation of RAAS



<sup>27</sup> Jaureguizar et al, *Chest*, 2022.

<sup>28</sup> Otero et al, *Eur Respir J*, 2007.

<sup>29</sup> Vanni et al, *Ann Emerg Med*, 2013.

<sup>30</sup> Kostrubiec et al, *Thomb Haemostat*, 2019.

<sup>31</sup> Zhou et al, *Int J Cardiol*, 2017.



# My Diagnostic Workflow

Pretest Probability	Clot Visualization	Biomarkers	RV Dysfunction	Vital Signs	Perfusion	Risk Scores	Classification
Well's	CTA	HS troponin	TTE	HR	Lactate	PESI	European (ESC)
D-dimer	Duplex	BNP	CTA	BP	Cr		American (AHA)
				SpO <sub>2</sub>	Na		

# Clinical Question #4

Why is saddle PE not a very helpful descriptor for PE treatment?

Saddle PE only describes the geographic location but does not provide meaningful information about risk stratification and classification, which dictates treatment options.

# Overview

## Pre-Diagnosis

- Definition
- Epidemiology
- Pathophysiology
- Risk Factors

## Diagnosis

- Clinical Presentation
- Diagnostic Testing
- Risk Stratification
- Thrombophilia Testing**

## Treatment

- Anticoagulation
- Advanced Therapies
- Post-PE Care

# Thrombophilia Testing Not Required

- Patients with **clearly provoked VTE event**
  - Treat for 3-6 months
- Patients with **first unprovoked VTE event**
  - Indefinite treatment (benefit > risk)
  - Testing would not change management



# Thrombophilia Testing Beneficial

- Patients with **strong family history** of thromboembolic events
- Patients with **first VTE event w/o clear “major” provoking event**
  - ASH 2023: “non-surgical transient risk factors”
  - If negative, reasonable to spare indefinite full dose A/C
- Patients with **multisite clotting events** (venous and arterial)
  - Higher suspicion for antiphospholipid syndrome
  - Management differs (warfarin > DOAC)

# Which Thrombophilia Tests to Order?

- **Not affected** by presence of VTE or systemic anticoagulation:
  - Prothrombin gene mutation
  - Factor V Leiden
  - Anti-beta-2-glycoprotein antibody
  - Anti-cardiolipin antibody
- **Affected** by presence of VTE or systemic anticoagulation:
  - Protein C and S
  - Activated protein C
  - Antithrombin III
  - Lupus anticoagulant panel

# Clinical Question #5

In patients with PE who meet criteria for thrombophilia testing, when should testing be ordered?

Prothrombin gene mutation, Factor V Leiden, anti-beta-2-glycoprotein antibody, and anti-cardiolipin antibody at time of diagnosis. Remainder of tests should be completed as an outpatient, after 3-6 months of treatment, off anticoagulation.

# Overview

## Pre-Diagnosis

- Definition
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- Risk Factors

## Diagnosis

- Clinical Presentation
- Diagnostic Testing
- Risk Stratification
- Thrombophilia Testing

## Treatment

- Anticoagulation**
- Post-PE Care



# Unfractionated Heparin (UFH)

- One of most common systemic anticoagulants in the hospital
- Benefits:
  - Quick on, quick off
  - Reversible with protamine sulfate
  - Different therapeutic ranges for different diseases



# UFH or LMWH?

- Compared to LMWH, UFH is associated with:
  - **Longer time to first therapeutic anti-Xa level**

UFH only (n=12)	Enoxaparin only (n=2)
13 hours (6-46 hours)	4 hours (3-5 hours) *

\* After single subQ dose, per available UPMC SMH pharmacokinetic data

- **Longer duration (days) of use in the hospital**

UFH only (n=12)	Enoxaparin only (n=2)
5.3 days	2.5 days

# UFH or LMWH?

- Compared to UFH, LMWH is associated with:
  - **Decreased anti-Xa monitoring**
    - Decreased lab draws (and increased patient satisfaction)
    - Decreased cost

Month/Year	# of anti-Xa levels drawn at SMH
January 2021	730
February 2021	552
January 2022	324
February 2022	392

# Prioritize LMWH over UFH

- Why: time to **early therapeutic level** matters
- Who: **low risk PE** or **intermediate risk PE**
- How: **1mg/kg Q12H**
- Duration: assess clinical stability over **36-48 hours** <sup>33</sup>
- *Remember: data is sparse for severe obesity (BMI  $\geq 40$  or  $>150\text{kg}$ )* <sup>34, 35</sup>

<sup>33</sup> Klok et al, *Lancet Haematol*, 2021.

<sup>34</sup> Nutescu et al, *Ann Pharmacother*, 2009.

<sup>35</sup> Freeman et al, *Am J Hematol*, 2012.

# Oral Anticoagulants

- **Similar efficacy** between apixaban and rivaroxaban <sup>36</sup>
- **Decreased bleeding events** with apixaban c/w rivaroxaban <sup>36</sup>
- **Higher bleeding risk** with warfarin compared to DOACs <sup>37, 38</sup>
- Warfarin remains the treatment of choice for:
  - Failure of other anticoagulants
  - Valvular heart disease
  - Antiphospholipid syndrome

<sup>36</sup> Aryal et al, *Blood Adv*, 2019.

<sup>37</sup> Buller et al, *N Engl J Med*, 2012.

<sup>38</sup> Agnelli et al, *N Engl J Med*, 2013.

# Fibrinolysis

- Standard of care for **massive/high risk PE**
  - Decreased risks of **mortality and recurrent PE (OR 4.5)** <sup>39</sup>
- Not routinely used for **submassive/intermediate risk PE**

The NEW ENGLAND JOURNAL of MEDICINE

ORIGINAL ARTICLE

## Fibrinolysis for Patients with Intermediate-Risk Pulmonary Embolism

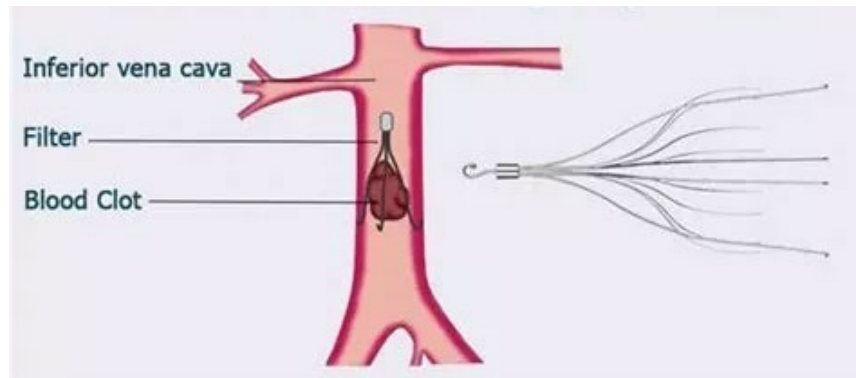
Guy Meyer, M.D., Eric Vicaut, M.D., Thierry Danays, M.D., Giancarlo Agnelli, M.D., Cecilia Becattini, M.D., Jan Beyer-Westendorf, M.D., Erich Bluhmki, M.D., Ph.D., Helene Bouvaist, M.D., Benjamin Brenner, M.D., Francis Couturaud, M.D., Ph.D., Claudia Dellas, M.D., Klaus Empen, M.D., Ana Franca, M.D., Nazzareno Galiè, M.D., Annette Geibel, M.D., Samuel Z. Goldhaber, M.D., David Jimenez, M.D., Ph.D., Matija Kozak, M.D., Christian Kupatt, M.D., Nils Kucher, M.D., Irene M. Lang, M.D., Mareike Lankeit, M.D., Nicolas Meneveau, M.D., Ph.D., Gerard Pacouret, M.D., Massimiliano Palazzini, M.D., Antoniu Petris, M.D., Ph.D., Piotr Pruszczyk, M.D., Matteo Rugolotto, M.D., Aldo Salvi, M.D., Sebastian Schellong, M.D., Mustapha Sebbane, M.D., Bozena Sobkowicz, M.D., Branislav S. Stefanovic, M.D., Ph.D., Holger Thiele, M.D., Adam Torbicki, M.D., Franck Verschuren, M.D., Ph.D., and Stavros V. Konstantinides, M.D., for the PEITHO Investigators\*

Mortality/decompensation: OR 0.44, NNT 33  
Recurrent PE: OR 0.20, NNT 125

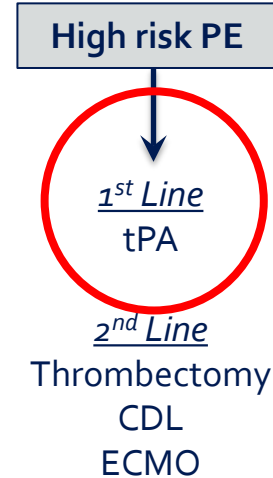
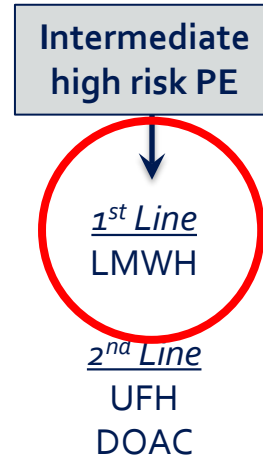
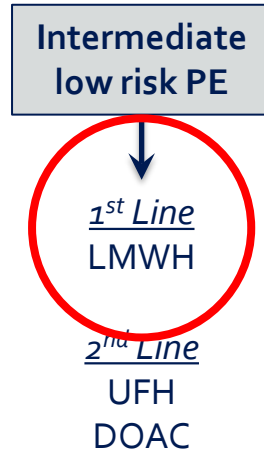
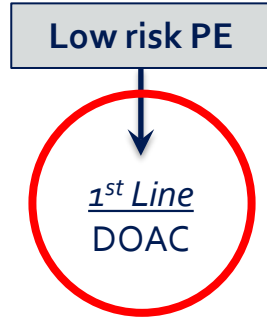
Major extracranial bleed: OR 5.55, NNH 20  
Stroke: OR 12.1, NNH 45

# IVC Filter

- Absolute contraindication (or failure of) systemic anticoagulation
- Ideally **removed after acute insult resolves**
- Substantially **increases risk of recurrent DVT** <sup>41</sup>
- Retrievable filters preferred over historic Greenfield filters



# My Therapeutic Workflow



**Pulmonary  
PERT\***

**Pulmonary  
PERT \***



# Is Bedrest a Thing of the Past?

- Prior recommendations to avoid ambulation due to concerns about disease progression and/or hemodynamic collapse
- **Early ambulation reduces VTE progression (RR 0.79)**



International Journal of Cardiology

Volume 137, Issue 1, September 2009, Pages 37-41



A meta-analysis of bed rest versus early ambulation in the management of pulmonary embolism, deep vein thrombosis, or both ☆

Nadia Aissaoui<sup>a</sup>, Edith Martins<sup>b</sup>, Stéphane Mouly<sup>c</sup>, Simon Weber<sup>a</sup>, Christophe Meune<sup>a</sup>  

**UPMC** LIFE CHANGING MEDICINE

# Overview

## Pre-Diagnosis

- Definition
- Epidemiology
- Pathophysiology
- Risk Factors

## Diagnosis

- Clinical Presentation
- Diagnostic Testing
- Risk Stratification
- Thrombophilia Testing

## Treatment

- Anticoagulation
- Post-PE Care**

# Timing of Procedures Post-PE

- Ideally postpone  $\geq 3$  months
- At a minimum, postpone  $\geq 4-6$  weeks
  - Highest VTE recurrence in the first 4 weeks <sup>42</sup>
  - Consider peri-operative IVC filter placement
- **Risk/benefit discussion with multidisciplinary involvement**

# In Summary...

Pretest Probability	Clot Assessment	Biomarkers	RV Dysfunction	Vital Signs	Perfusion	Risk Scores	Classification
Well's	CTA	HS troponin	TTE	HR	Lactate	PESI	European (ESC)
D-dimer	Duplex	BNP	CTA	BP	Cr		American (AHA)
				SpO <sub>2</sub>	Na		

Low risk PE



1<sup>st</sup> Line  
DOAC

Intermediate low risk PE



1<sup>st</sup> Line  
LMWH

Intermediate high risk PE



1<sup>st</sup> Line  
LMWH

High risk PE



1<sup>st</sup> Line  
tPA

# Thank You! Questions?

Email: [zour@upmc.edu](mailto:zour@upmc.edu)

Cell: 510-672-1617

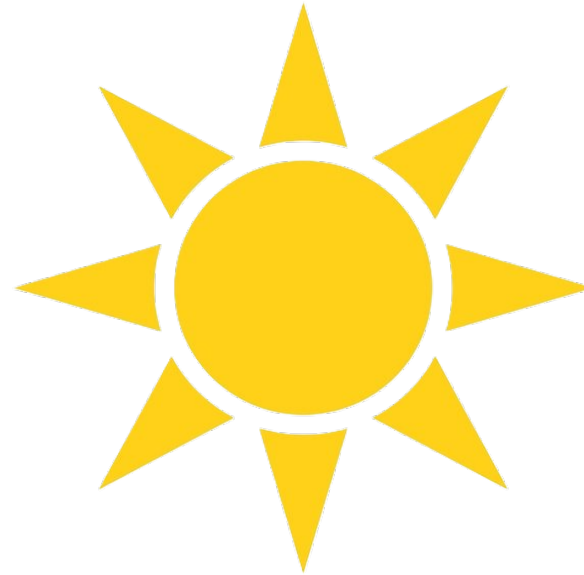
# YOU CAN (and should!) DO IT!

## Opioid Use Disorder Management in Primary Care

ALYSSA BRUEHLMAN, MD  
UPMC ST MARGARET FAMILY MEDICINE RESIDENCY PROGRAM

# DISCLOSURES

No financial disclosures



# OBJECTIVES

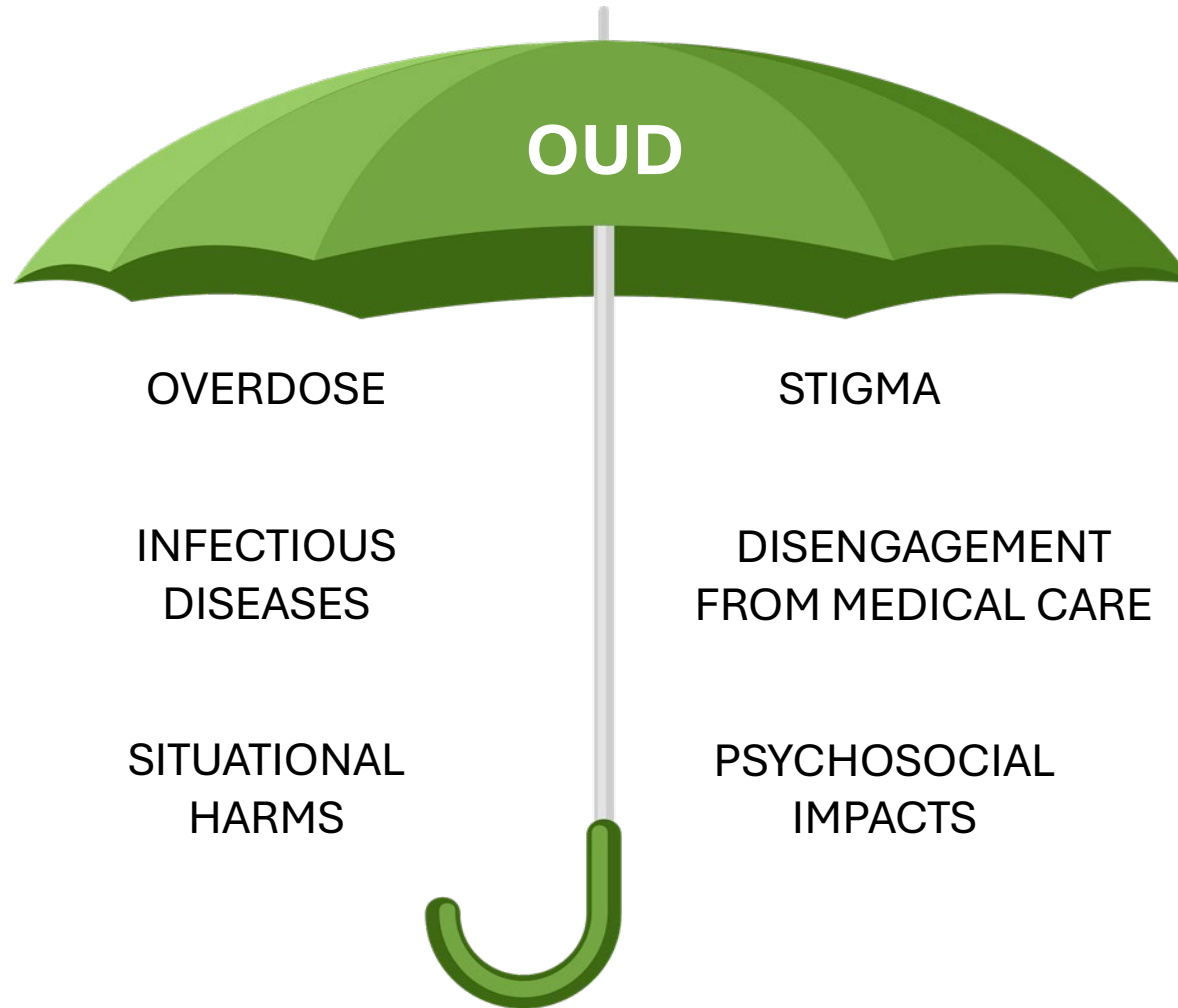
Describe	opioid-related harms at the patient and population level
Recognize	diagnostic criteria for opioid use disorder (OUD)
Compare	medications for the treatment of opioid use disorder (MOUD)
Examine	strategies for buprenorphine initiation and maintenance
Empower	to incorporate OUD care into primary care practice



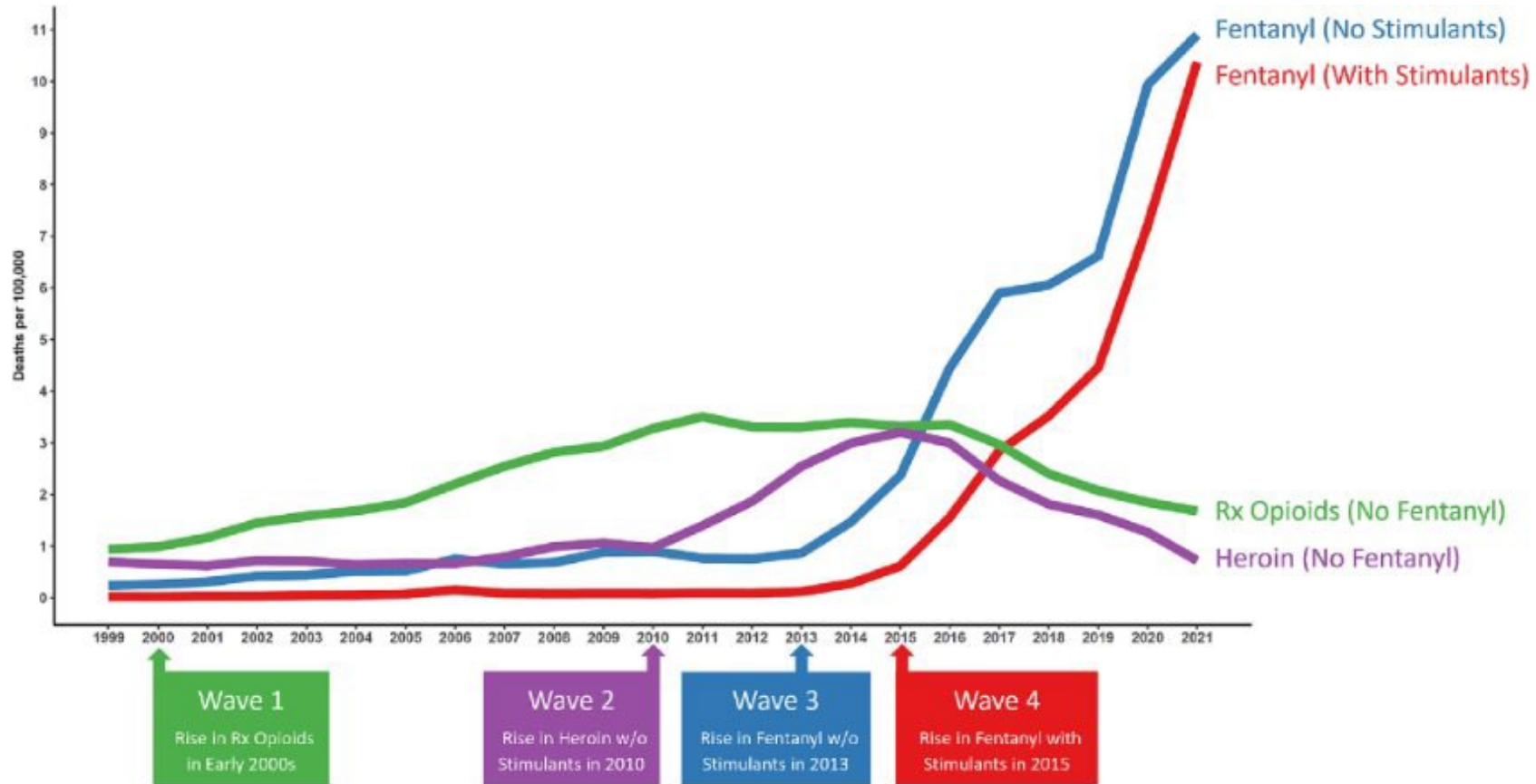
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<b><u>Describe</u></b>	<b>opioid-related harms at the patient and population level</b>
Recognize	diagnostic criteria for opioid use disorder (OUD)
Compare	medications for the treatment of opioid use disorder (MOUD)
Examine	strategies for buprenorphine initiation and maintenance
Empower	to incorporate OUD care into primary care practice

# Why We Care: Individual Harms

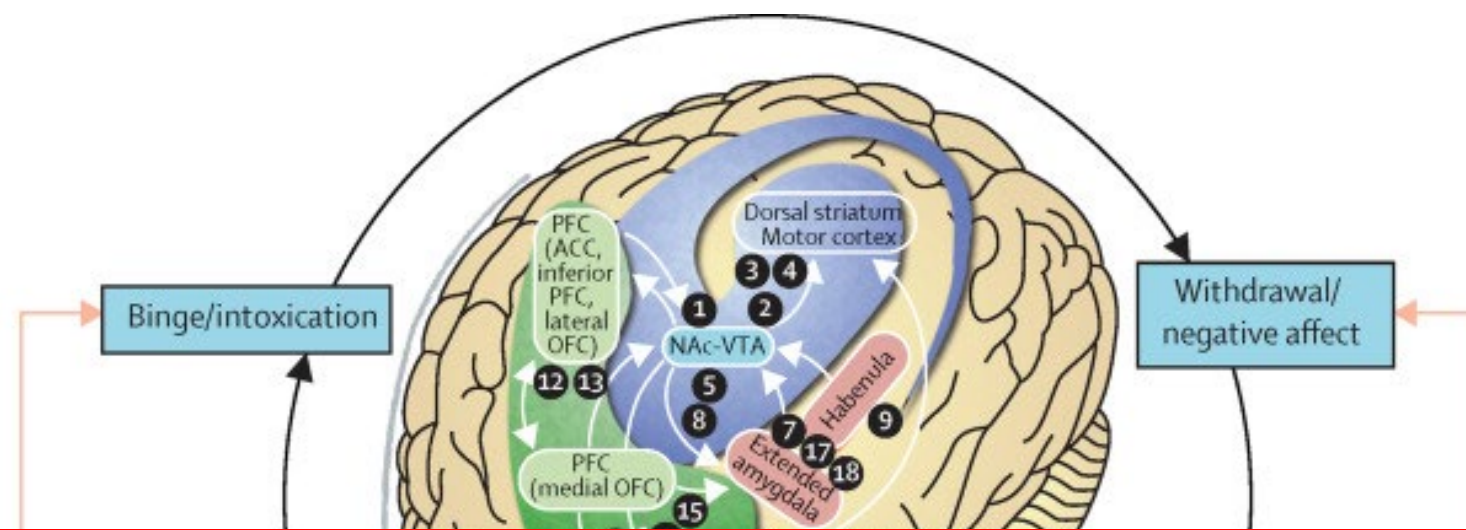


# Why We Care: Population-Wide Harms

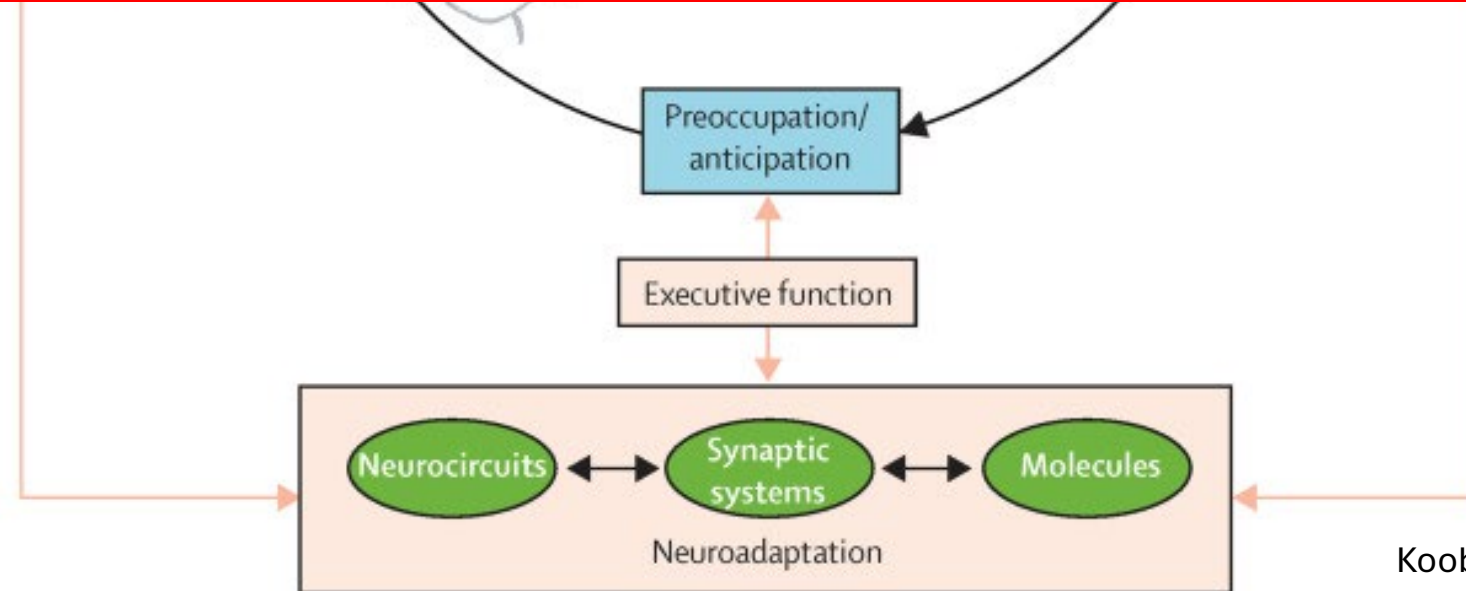


# OBJECTIVES

Describe	opioid-related harms at the patient and population level
<b><u>Recognize</u></b>	<b>diagnostic criteria for opioid use disorder (OUD)</b>
Compare	medications for the treatment of opioid use disorder (MOUD)
Examine	strategies for buprenorphine initiation and maintenance
Empower	to incorporate OUD care into primary care practice



# DON'T PANIC



# Screening

Population	Recommendation	Grade
Adults age 18 years or older	The USPSTF recommends screening by asking questions about unhealthy drug use in adults age 18 years or older. Screening should be implemented when services for accurate diagnosis, effective treatment, and appropriate care can be offered or referred. (Screening refers to asking questions about unhealthy drug use, not testing biological specimens.)	<b>B</b>
Adolescents	The USPSTF concludes that the current evidence is insufficient to assess the balance of benefits and harms of screening for unhealthy drug use in adolescents.  See the "Practice Considerations" section for suggestions for practice regarding the I statement.	<b>I</b>

# Screening Tools

Tool	Substance type		Patient age		How tool is administered	
	Alcohol	Drugs	Adults	Adolescents	Self-administered	Clinician-administered
Screening to Brief Intervention (S2BI)	X	X		X	X	X
Brief Screener for Alcohol, Tobacco, and other Drugs (BSTAD)	X	X		X	X	X
Tobacco, Alcohol, Prescription medication, and other Substance use (TAPS)	X	X	X			
Alcohol Screening and Brief Intervention for Youth: A Practitioner's Guide (NIAAA)	X			X		
Opioid Risk Tool – OUD (ORT-OUD) Chart		X	X			

Tool	Substance type		Patient age		How tool is administered	
	Alcohol	Drugs	Adults	Adolescents	Self-administered	Clinician-administered
Tobacco, Alcohol, Prescription medication, and other Substance use (TAPS)	X	X	X		X	X
<a href="#">CRAFT</a>	X	X		X	X	X
Drug Abuse Screen Test (DAST-10)* <i>For use of this tool - please contact <a href="#">Dr. Harvey Skinner</a></i>		X	X		X	X
Drug Abuse Screen Test (DAST-20: Adolescent version)* <i>For use of this tool - please contact <a href="#">Dr. Harvey Skinner</a></i>		X		X	X	X
NIDA Drug Use Screening Tool (NMASSIST) <i>(discontinued in favor of TAPS screening above)</i>	X	X	X			X
Alcohol Screening and Brief Intervention for Youth: A Practitioner's Guide (NIAAA)	X			X		X

# Diagnosing OUD

In the last 12 months...

Craving	Withdrawal from activities
Larger amounts or longer than intended	Use in physically hazardous situations
Persistent desire or attempts to cut down or stop	Use despite knowing its harm
Excessive time using, getting, recovering	Tolerance
Failure to fulfill a major role	Withdrawal
Use despite social/interpersonal conflicts	

**C**ompulsion

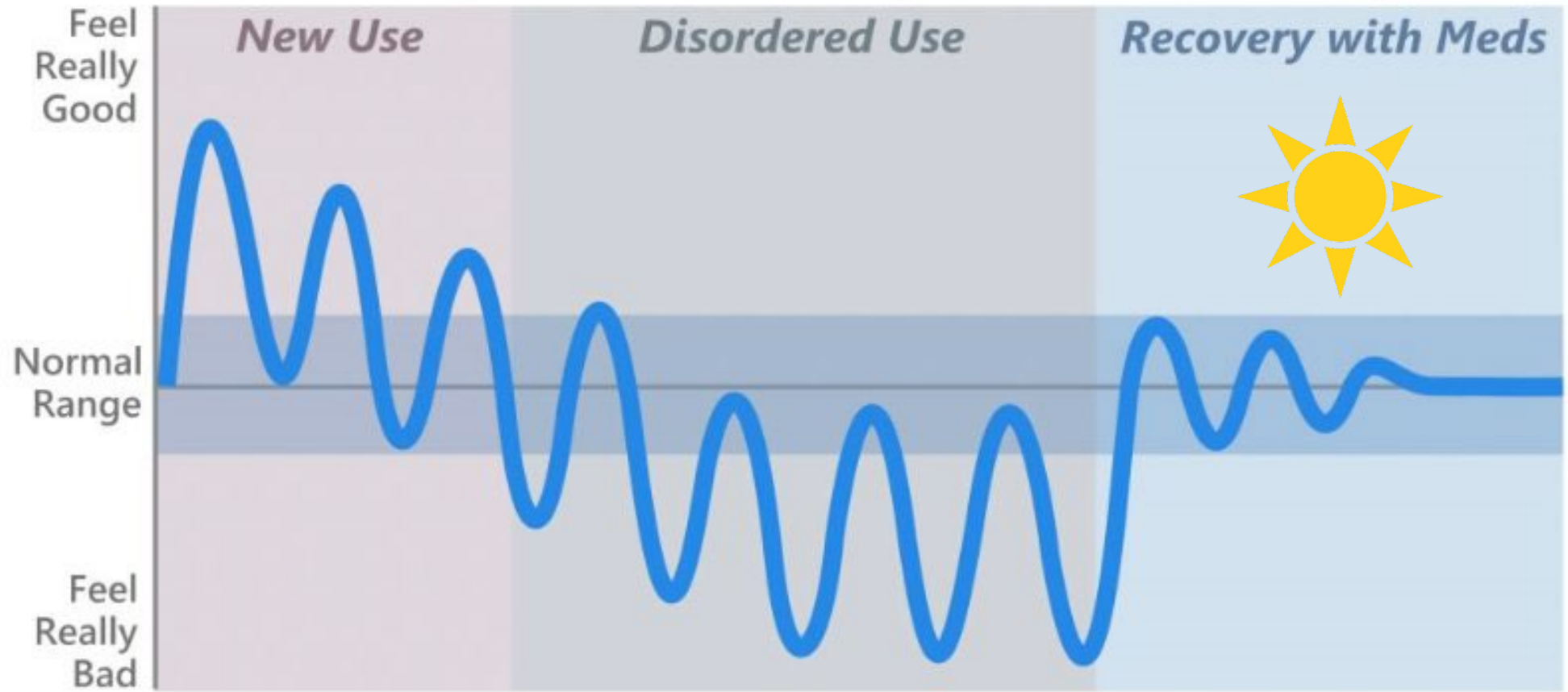
**C**raving

**C**onsequences

**C**ontrol

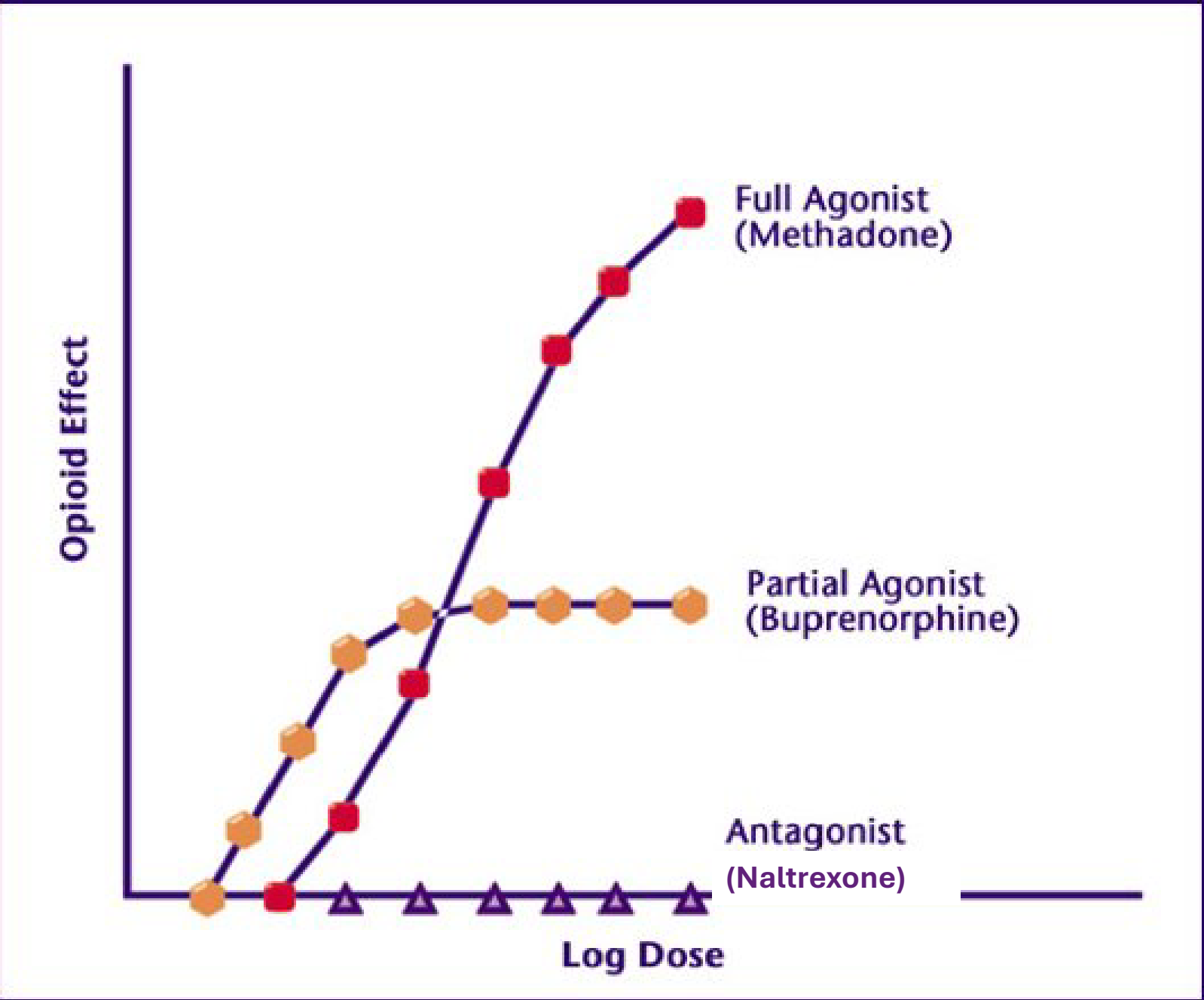


# Opioid Use Disorder



# OBJECTIVES

Describe	opioid-related harms at the patient and population level
Recognize	diagnostic criteria for opioid use disorder (OUD)
<u>Compare</u>	<b>medications for the treatment of opioid use disorder (MOUD)</b>
Examine	strategies for buprenorphine initiation and maintenance
Empower	to incorporate OUD care into primary care practice

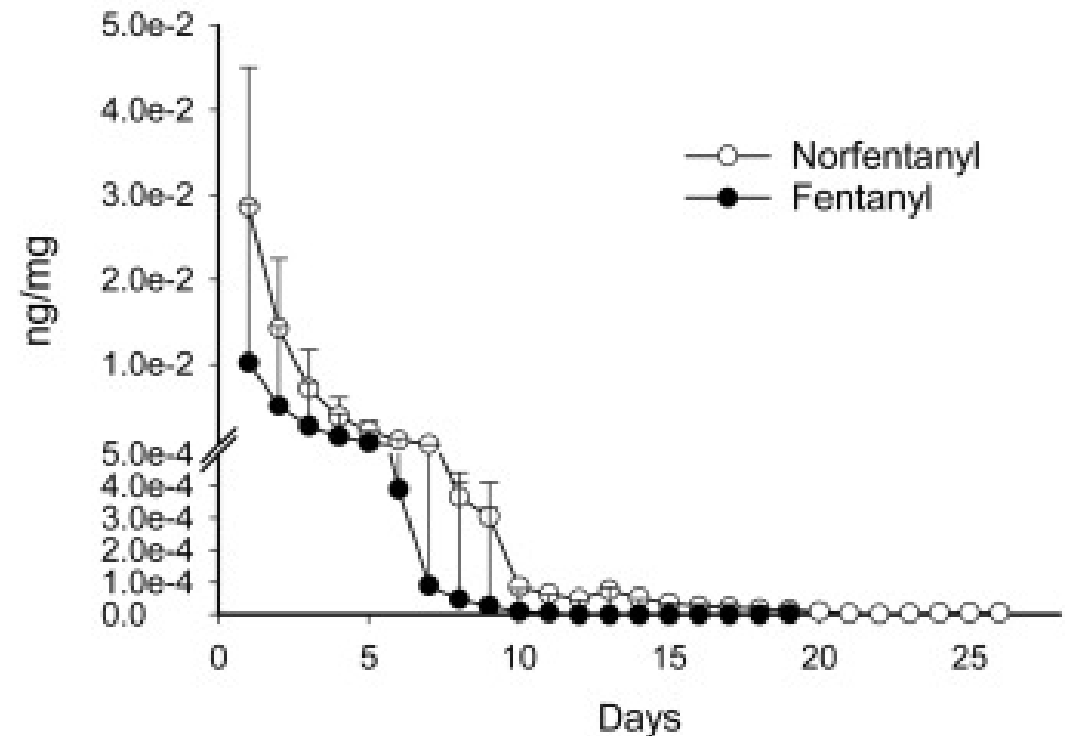








Adapted from naabt.org


# The fentanyl problem

- Potency
  - 50-100x more than morphine
- Lipophilicity
  - Rapidly crosses BBB
  - **Chronic heavy use: accumulation in adipose tissue, delayed clearance**

Fentanyl and Norfentanyl Elimination



	<b>METHADONE</b>	<b>BUPRENORPHINE</b>	<b>NALTREXONE</b>
Mechanism	<b>Agonist</b>	<b>Partial</b> agonist	<b>Antagonist</b>
Regulation	Schedule <b>II</b>	Schedule <b>III</b>	N/A
Dosing	QD or BID 	QD-QID  WEEKLY OR MONTHLY 	MONTHLY 
Primary Care Rx	<b>NO</b>	YES	YES
Initiation	Start at low doses	<b>Variable strategies</b>	<b>7-14 days withdrawal</b>
Diversion/misuse	Observed dosing	Co-formulation with naloxone Self-treatment of OUD	N/A
Overdose risk	If rapid titration With polysubstance use	<b>Less risk</b> <b>Ceiling effects</b>	After discontinuation
Mortality reduction	<b>50%</b> 	<b>50%</b> 	?

	<b>METHADONE</b>	<b>BUPRENORPHINE</b>	<b>NALTREXONE</b>
Mechanism	<b>Agonist</b>	Partial agonist	Antagonist
Regulation	Schedule <b>II</b>	Schedule <b>III</b>	N/A
Dosing	QD or BID 	QD-QID WEEKLY OR MONTHLY	MONTHLY
Primary Care Rx	<b>NO</b>	YES	YES
Initiation	Start at low doses	Variable strategies	7-14 days withdrawal
Diversion/misuse	Observed dosing	Co-formulation with naloxone Self-treatment of OUD	N/A
Overdose risk	Rapid titration Polysubstance use	Less risk Ceiling effects	After discontinuation
Mortality reduction	<b>50%</b>	50%	?

# Methadone

- Proactive ROI
- Learn about their dose!
- Monitor QTc: EKG at least yearly

\*Eventual changes? S.644 Modernizing Opioid Treatment Access (MOTA) Act

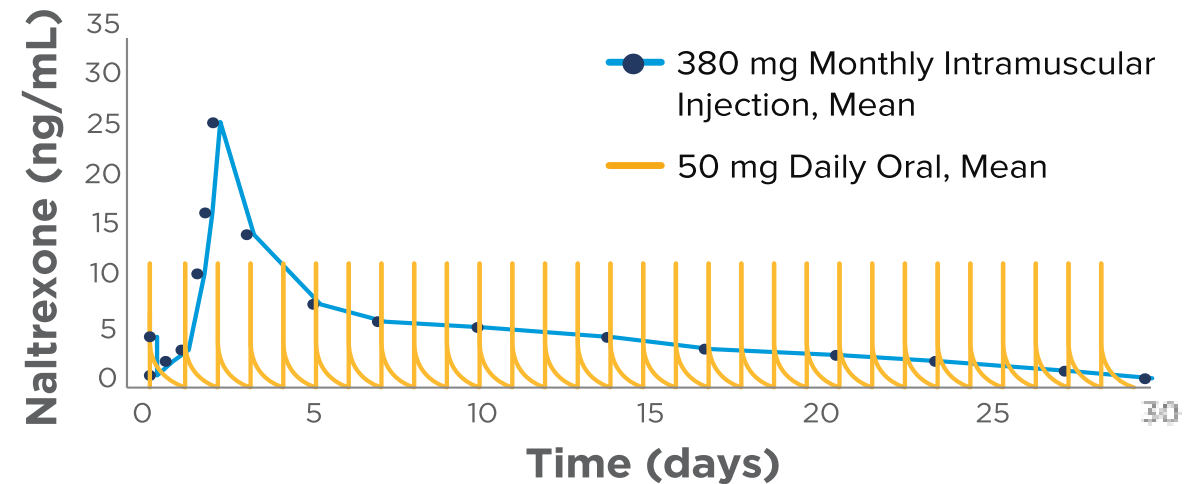


	METHADONE	BUPRENORPHINE	<b>NALTREXONE</b>
Mechanism	Agonist	Partial agonist	<b>Antagonist</b>
Regulation	Schedule II	Schedule III	N/A
Dosing	QD or BID	QD-QID WEEKLY OR MONTHLY	MONTHLY 
Primary Care Rx	NO	YES	YES
Initiation	Start at low doses	Variable strategies	<b>7-14 days withdrawal</b>
Diversion/misuse	Observed dosing	Co-formulation with naloxone Self-treatment of OUD	N/A
Overdose risk	Rapid titration Polysubstance use	Less risk Ceiling effects	After discontinuation
Mortality reduction	50%	50%	?



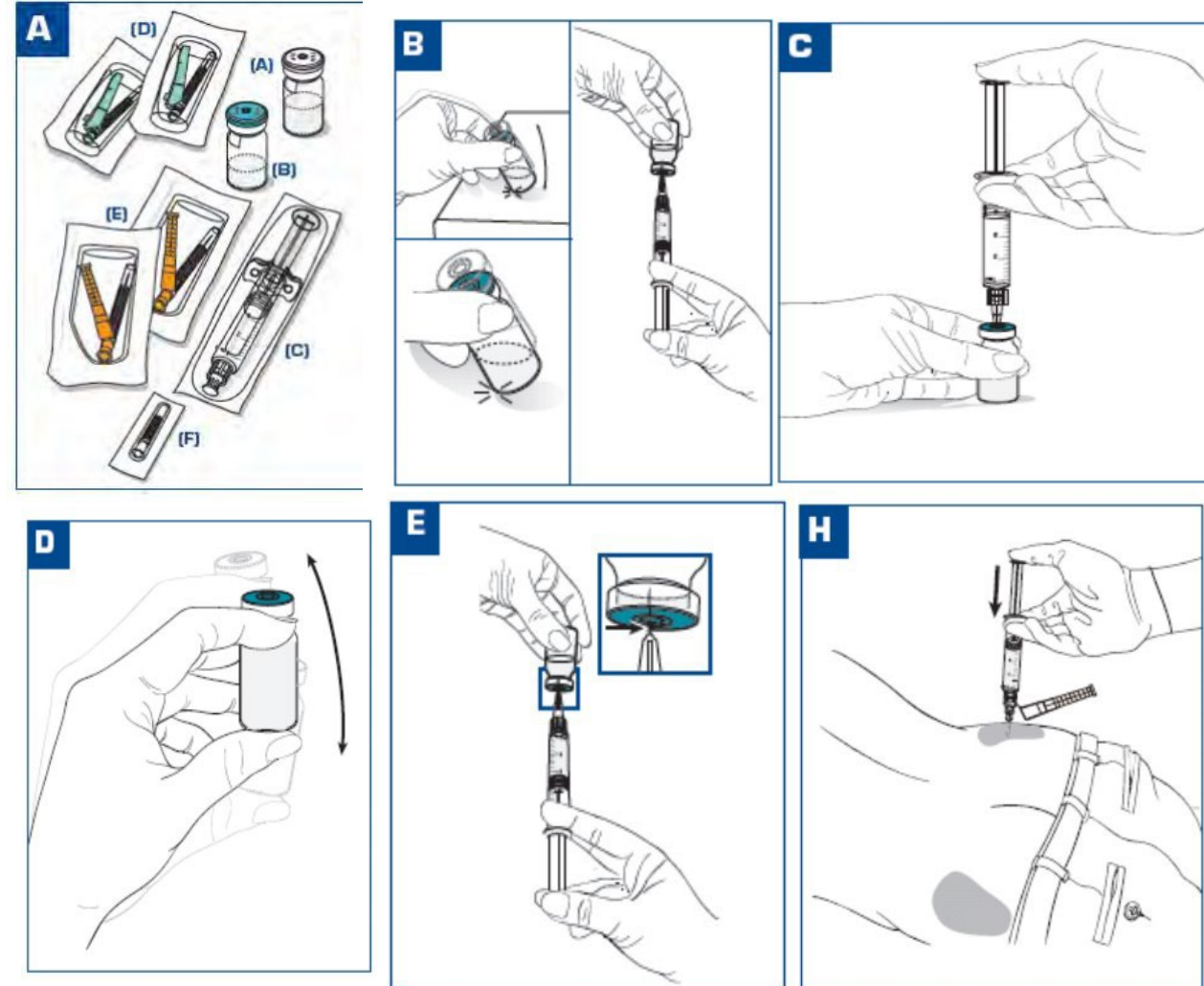
# XR-Naltrexone



- Requires withdrawal
  - 7-14 days
  - PO naltrexone, IN/IM naloxone challenge
- Hepatotoxicity warning
  - Avoid in acute hepatitis, decompensated cirrhosis
- **Overdose risk with treatment discontinuation**
  - Treatment retention lower than MET or BUP



# XR-Naltrexone: Administration

- Storage
  - Refrigerate
  - Remove 45min prior to administration
- Preparation
  - 1 syringe
  - 2 vials
  - 3 needles
- Administration
  - IM gluteal
  - 1.5" or 2" 20-guage



	METHADONE	<b>BUPRENORPHINE</b>	NALTREXONE
Mechanism	Agonist	<b>Partial</b> agonist	Antagonist
Regulation	Schedule II	Schedule III	N/A
Dosing	QD or BID	QD-QID  WEEKLY OR MONTHLY 	MONTHLY
Primary Care Rx	NO	YES	YES
Initiation	Start at low doses	<b>Variable strategies</b>	7-14 days withdrawal
Diversion/misuse	Observed dosing	Co-formulation with naloxone Self-treatment of OUD	N/A
Overdose risk	Rapid titration Polysubstance use	<b>Less risk</b> <b>Ceiling effects</b>	After discontinuation
Mortality reduction	50%	<b>50%</b>	?

# OBJECTIVES

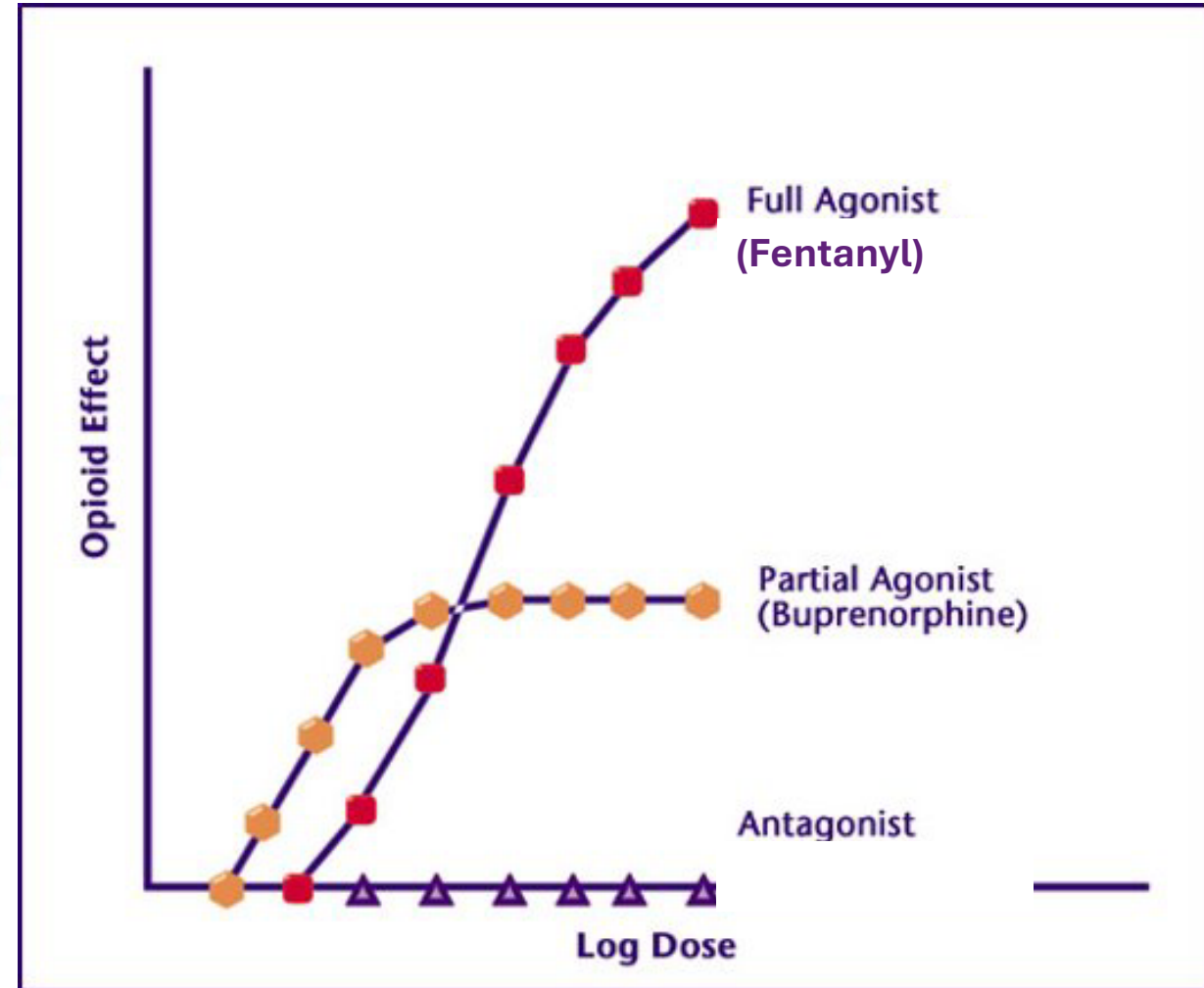
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Empower	to incorporate OUD care into primary care practice

# BUP-Precipitated Withdrawal



\* Naloxone is not the culprit

MGH 2021.

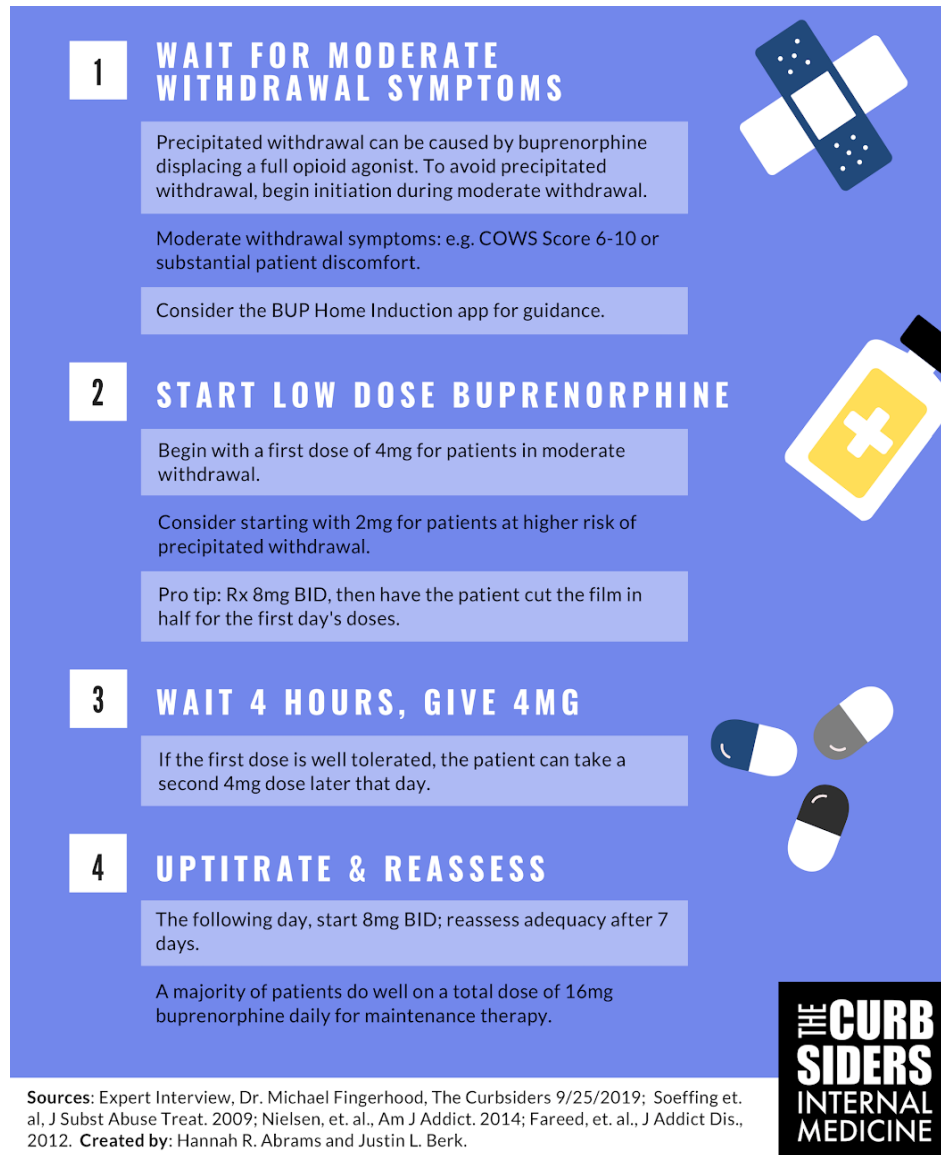


Adapted from naabt.org

# SL BUP Initiation: Approaches

	Instructions for other opioid use	Requires withdrawal to start?	Initial dose
Standard	<b>STOP</b>	YES	2mg, 4mg
High-dose ("macro")	<b>STOP</b>	YES	8-16mg
Low-dose ("macro")	Continue until goal dose BUP	<b>NO</b>	< 2mg

# Standard initiation



- ## 1 WAIT FOR MODERATE WITHDRAWAL SYMPTOMS

Precipitated withdrawal can be caused by buprenorphine displacing a full opioid agonist. To avoid precipitated withdrawal, begin initiation during moderate withdrawal.

Moderate withdrawal symptoms: e.g. COWS Score 6-10 or substantial patient discomfort.

Consider the BUP Home Induction app for guidance.
- ## 2 START LOW DOSE BUPRENORPHINE

Begin with a first dose of 4mg for patients in moderate withdrawal.

Consider starting with 2mg for patients at higher risk of precipitated withdrawal.

Pro tip: Rx 8mg BID, then have the patient cut the film in half for the first day's doses.
- ## 3 WAIT 4 HOURS, GIVE 4MG

If the first dose is well tolerated, the patient can take a second 4mg dose later that day.
- ## 4 UPTITRATE & REASSESS

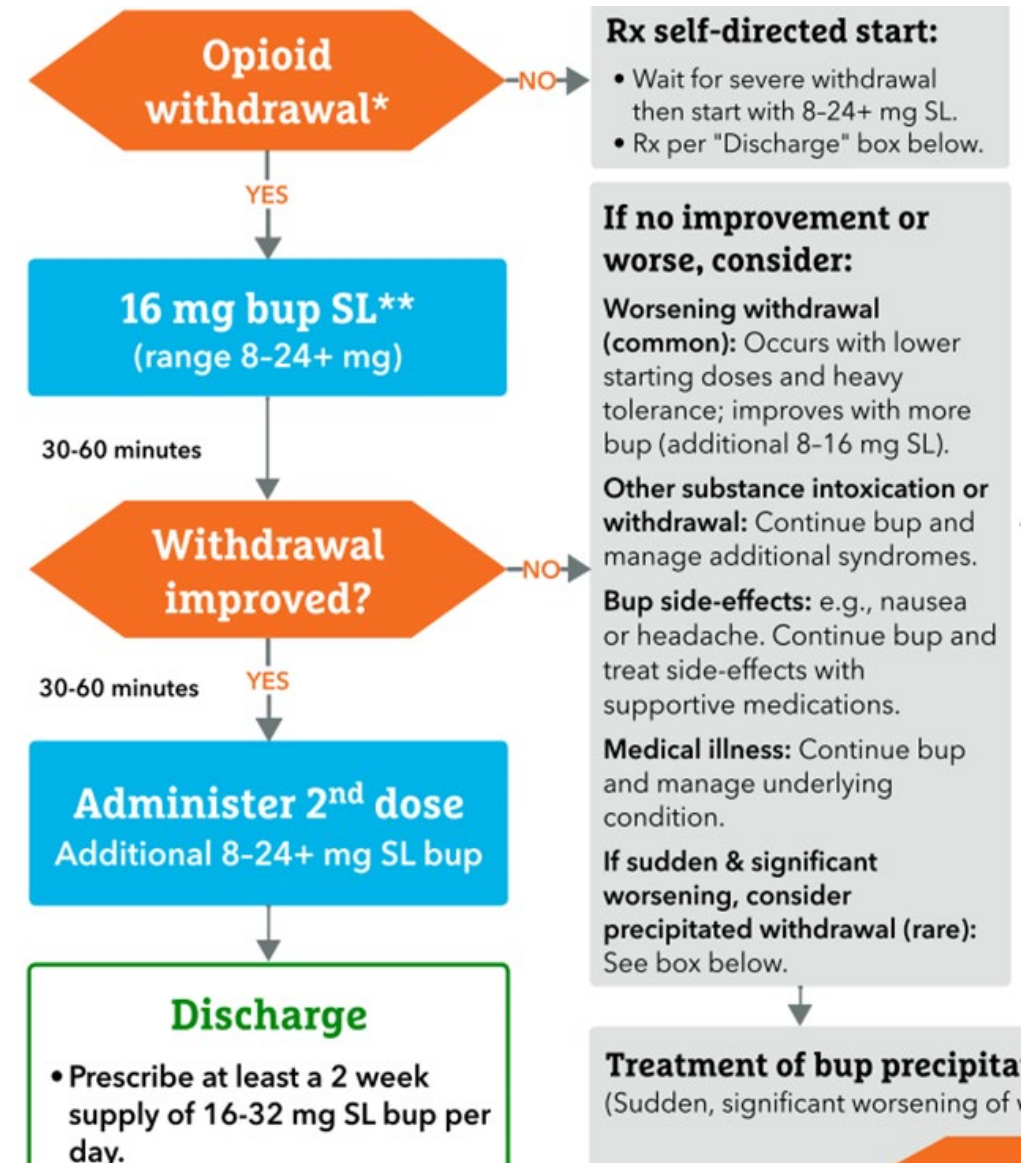
The following day, start 8mg BID; reassess adequacy after 7 days.

A majority of patients do well on a total dose of 16mg buprenorphine daily for maintenance therapy.

**THE CURBSIDERS INTERNAL MEDICINE**

Sources: Expert Interview, Dr. Michael Fingerhood, The Curbsiders 9/25/2019; Soeffing et. al, J Subst Abuse Treat. 2009; Nielsen, et. al., Am J Addict. 2014; Fareed, et. al., J Addict Dis., 2012. Created by: Hannah R. Abrams and Justin L. Berk.

# High-dose initiation



```

graph TD
    A{Opioid withdrawal*} -- NO --> B[Rx self-directed start:  
• Wait for severe withdrawal then start with 8-24+ mg SL.  
• Rx per "Discharge" box below.]
    A -- YES --> C[16 mg bup SL**  
(range 8-24+ mg)]
    C -- 30-60 minutes --> D{Withdrawal improved?}
    D -- NO --> E[If no improvement or worse, consider:  
Worsening withdrawal (common): Occurs with lower starting doses and heavy tolerance; improves with more bup (additional 8-16 mg SL).  
Other substance intoxication or withdrawal: Continue bup and manage additional syndromes.  
Bup side-effects: e.g., nausea or headache. Continue bup and treat side-effects with supportive medications.  
Medical illness: Continue bup and manage underlying condition.  
If sudden & significant worsening, consider precipitated withdrawal (rare): See box below.]
    D -- YES --> F[Administer 2nd dose  
Additional 8-24+ mg SL bup]
    F -- 30-60 minutes --> G[Discharge  
• Prescribe at least a 2 week supply of 16-32 mg SL bup per day.]
    E --> H[Treatment of bup precipita  
(Sudden, significant worsening of)]
  
```

**Opioid withdrawal\***

**NO** → **Rx self-directed start:**

- Wait for severe withdrawal then start with 8-24+ mg SL.
- Rx per "Discharge" box below.

**YES** → **16 mg bup SL\*\* (range 8-24+ mg)**

30-60 minutes

**Withdrawal improved?**

**NO** → **If no improvement or worse, consider:**

**Worsening withdrawal (common):** Occurs with lower starting doses and heavy tolerance; improves with more bup (additional 8-16 mg SL).

**Other substance intoxication or withdrawal:** Continue bup and manage additional syndromes.

**Bup side-effects:** e.g., nausea or headache. Continue bup and treat side-effects with supportive medications.

**Medical illness:** Continue bup and manage underlying condition.

**If sudden & significant worsening, consider precipitated withdrawal (rare):** See box below.

**YES** → **Administer 2<sup>nd</sup> dose Additional 8-24+ mg SL bup**

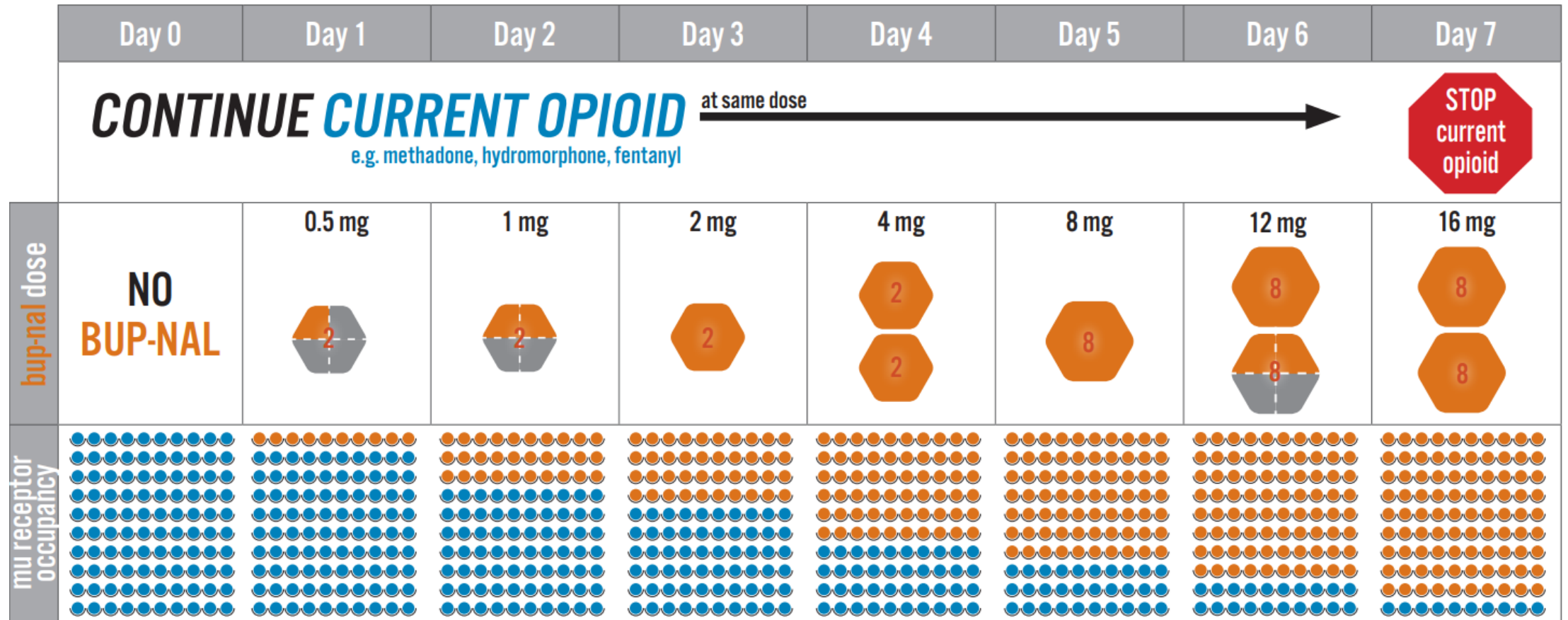
30-60 minutes

**Discharge**

- Prescribe at least a 2 week supply of 16-32 mg SL bup per day.

**Treatment of bup precipita**  
(Sudden, significant worsening of)

# Low-dose initiation

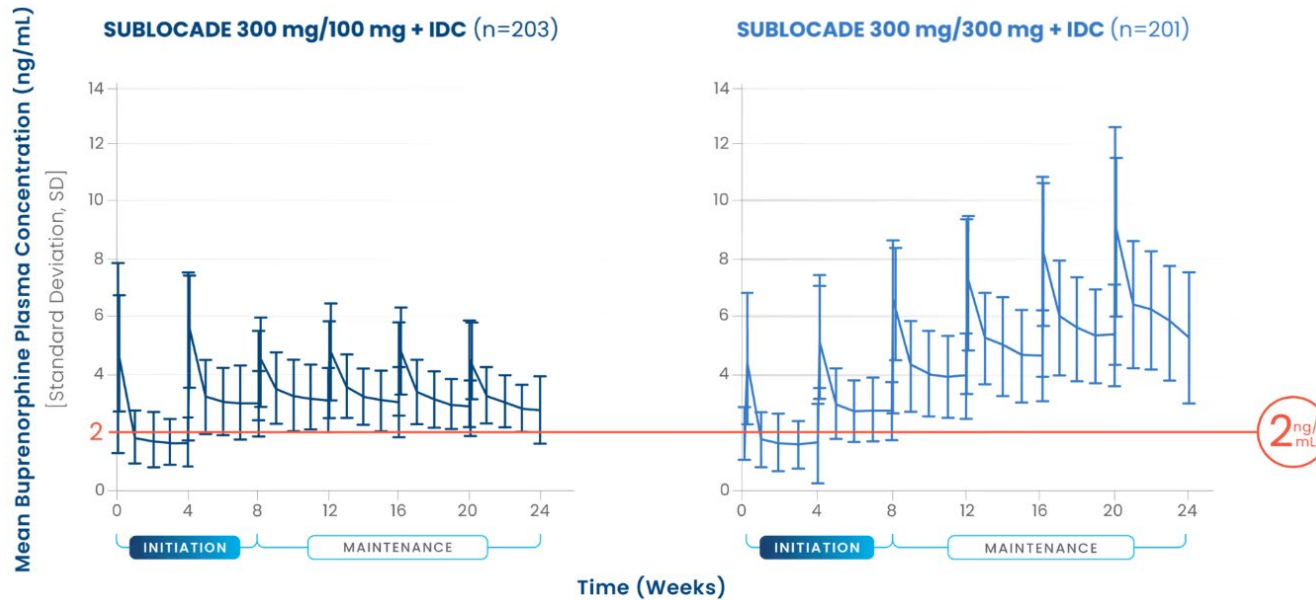




# SL BUP: Finding a therapeutic Dose

- Short answer: The dose at which the patient feels comfortable
  - Withdrawal controlled
  - Return to use minimized
  - Overdose protection maximized
- Higher doses (> 16mg) associated with improved treatment retention
- Split dosing is common
- Variations in symptoms during daytime, diversion concern, sick of taking SL BUP --> consider LAI

# BUP-XR: Sublocade®

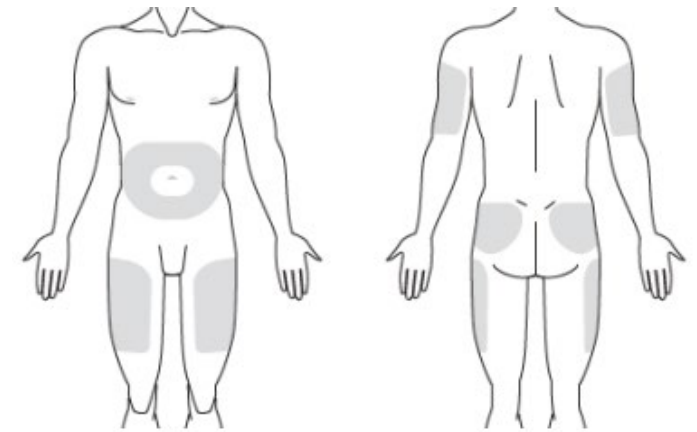


Storage: room temp

Preparation: 1 syringe, 1 needle

Administration: Monthly SubQ

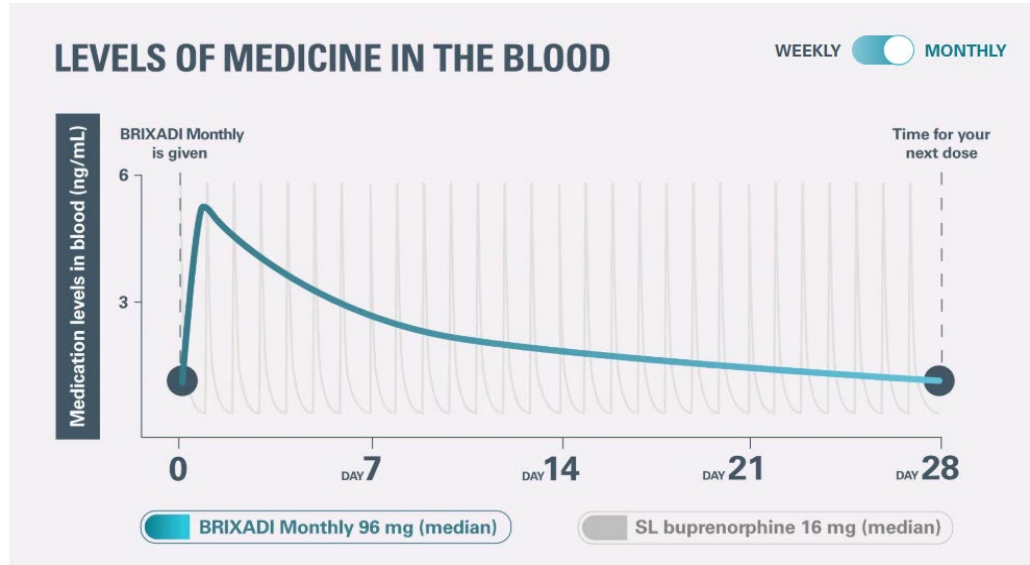
\*Consider lidocaine



\*\*Potential teratogenicity

Previous Dose of TM BUP	TM BUP	SUBLOCADE		
	Initial Dose	Injection #1	Injection #2 <sup>a</sup>	Maintenance Dose <sup>b</sup>
Initiation in patients not already receiving buprenorphine				
NA	4 mg <sup>c</sup>	300 mg	300 mg	100 mg
Transition of patients already receiving transmucosal buprenorphine				
8 – 24 mg/day	NA	300 mg	300 mg <sup>d</sup>	100 mg

# BUP-XR: Brixadi<sup>®</sup>

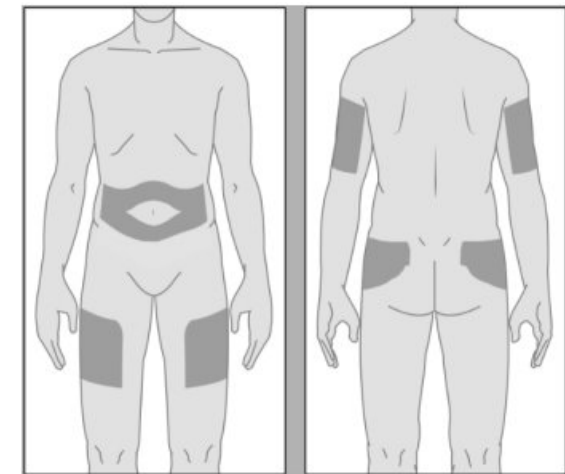


Storage: room temp

Preparation: preloaded syringe and plunger

Administration: Monthly or weekly SQ injection

Daily dose of sublingual buprenorphine*	BRIXADI Weekly	BRIXADI Monthly
Less than or equal to 6 mg	8 mg	—
8-10 mg	16 mg	64 mg
12-16 mg	24 mg	96 mg
18-24 mg	32 mg	128 mg



# Common Questions

- Telehealth rules
- Buprenorphine vs Bup/Naloxone
- Precipitated withdrawal management
- Diversion
- Acute pain management
- Urine drug testing
- Comorbid substance use
- Requirement of counseling

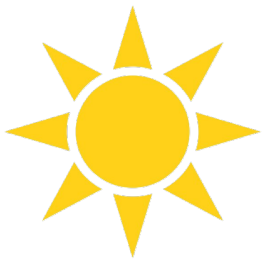
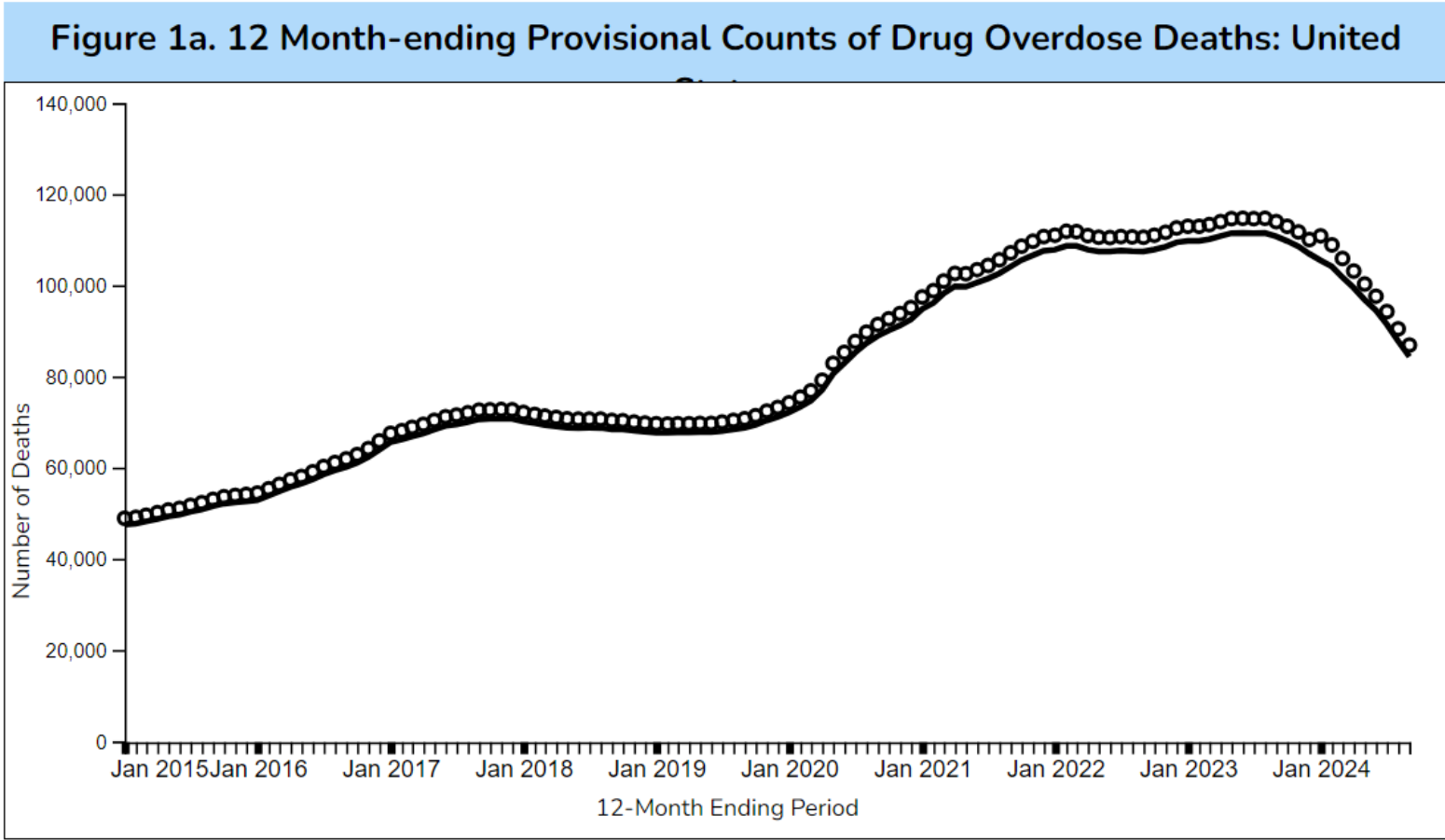
# Beyond MOUD

- Naloxone for ALL
- Safe medication storage
- Harm reduction and safe use strategies
- Risk-adjusted primary care: ID, contraception, pain
- Recovery supports (more than NA)
- Advocacy

# OBJECTIVES

Describe	opioid-related harms at the patient and population level
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<b><u>Empower</u></b>	<b>to incorporate OUD care into primary care practice</b>

# Why We Care



# TREE OF LIBERATION

## LEAVES: ACTIONS

Create plans together  
based on their goals

Ask clarifying questions to  
understand the whole story  
& needs

Share resources  
& education for their friends  
to have

## TRUNK: BELIEFS

"They can do \_\_\_\_\_"  
"They're telling me the truth"  
"They care about the community"

Capable  
Trustworthy  
Caring

## ROOTS: PERCEPTIONS

Not trustworthy  
Lazy  
Sick

# TREE OF STIGMA

## LEAVES: ACTIONS

Ignore the story & project  
your own agenda

Require mandatory XYZ  
because "they won't do it  
otherwise"

Only talk about the  
"disease" & not about what  
they have control over

## TRUNK: BELIEFS

"They're probably lying"  
"They don't have the willpower"  
"They can't help themselves"



# Sources

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# Thank you!

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## TREE OF LIBERATION

## TREE OF STIGMA

### LEAVES: ACTIONS

Create plans together based on their goals

Ask clarifying questions to understand the whole story & needs

Share resources & education for their friends to have

### LEAVES: ACTIONS

Ignore the story & project your own agenda

Require mandatory XYZ because "they won't do it otherwise"

Only talk about the "disease" & not about what they have control over

### TRUNK: BELIEFS

"They can do \_\_\_\_\_"  
"They're telling me the truth"  
"They care about the community"

### TRUNK: BELIEFS

"They're probably lying"  
"They don't have the willpower"  
"They can't help themselves"

Capable  
Trustworthy  
Caring

### ROOTS: PERCEPTIONS

Not trustworthy  
Lazy  
Sick