

Identification and Mitigation of Conflict of Interest (COI) Grid for Faculty and Speakers_Small Activity

To comply with accreditation guidelines, the following grid must be completed to mitigate all relevant financial relationships between individuals in control of content and ineligible companies **prior to an individual assuming their role in the accredited CE.**

The Course Director or a *designee, with no relevant financial relationships and sufficient clinical knowledge, is responsible for reviewing the information and implementing a mitigation strategy prior to the individual assuming their role in the session. For additional guidance visit: <http://cce.upmc.com/coi>.

*A COI Disclosure Form must be submitted with this grid for any person designated to identify and implement mitigation strategies.

Course Title:

Start Date:

Course Director (first name, last name, degree):

Who was responsible for mitigation?

Course Director **OR**

*Designee:

**COI Disclosure Form must be included*

Mitigation strategies (multiple strategies may be selected):

1. The relationship has ended.
2. The individual is an employee of an ineligible company or owns private stock in an ineligible company and **MUST BE** excluded from participating (or qualify for an exception). For consideration of an exception, please reach out to your CCEHS contact for guidance.
3. The content of the presentation is non-clinical (e.g., leadership, communication skills, etc.).
4. **The course director or designee attests that the content has been reviewed and found to be evidence-based and free of commercial bias (e.g., peer-reviewed literature, adhering to evidence-based practice guidelines).**
5. The course director or designee facilitated a peer review of content by peers without relevant financial relationships. Peer review must be documented using the Mitigation Peer Review Form, <http://cce.upmc.com/coi>.
6. Other mitigation strategies must be approved by the UPMC Center for Continuing Education in the Health Sciences.

Most
Common {

Last Name, First Name

Company Name

Nature of the Relationship

**Select the mitigation strategy
implemented from the list above.**

Date Implemented