

RSS Update

A newsletter designed to keep you updated with the latest news and offer resources to support the management of your Regularly Schedules Series

Fun Facts

of active series in 2026: **592**

of sessions approved in 2025: **14,748**

Total attendance for RSS Activities in
2025: **148,779** (counts each time a learner
records attendance)

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Need help?

RSS Resources: <https://cce.upmc.com/RSS>

FAQs: <https://cce.upmc.com/faq>

Email: cmeseries@upmc.edu

NEW - Regularly Scheduled Series Timeline

- **Learner Evaluation**– September 28, 2026 through October 30, 2026
- **Application Period for NEW 2027 Series**– October 1, 2026 through December 15, 2026
- **2027 Renewal Period for Existing Series**– November 2, 2026 through December 18, 2026
 - Please note: specific information and instruction regarding the learner evaluation and 2027 renewal application will be distributed via email to contacts at a future date

Application Period for NEW 2027 Series

Our **Application Period for NEW 2027 Series** will open on October 1, 2026 and remain open through December 15, 2026. Credit will begin to be awarded for these activities on January 1, 2027.

***Please do not submit NEW COURSE APPLICATIONS for existing series, these will go through the renewal application process**

2027 Renewal Period for Existing Series

For existing series looking to renew for 2027, the renewal application period will begin on November 2, 2026 and run through December 15, 2026. You will be notified when the 2027 Renewal Application is added to your series homepage and emailed instructions for further guidance

Sessions for 2027 should not be submitted until the 2027 RSS Renewal Process has been completed and you have been notified that the 2027 series is ready. Instructions and more information about the renewal will be emailed to the contact in the beginning of November

***Please do not submit NEW COURSE APPLICATIONS for existing series, these will go through the renewal application process**

RSS Learner Evaluations

- Completion of the evaluation is mandatory for the activity to continue receiving CE Credit
- The Evaluation is designed to evaluate the entire series (i.e. not a particular day)
- The last, open-ended question must be answered with two responses

The information we receive from the assessment is important. The data collected is used to assess the effectiveness of our activities and to continuously improve the quality of education offered to our target audiences

More information will be emailed to contacts and learners in late-September. The evaluation for each series will open September 28, 2026 and be open through October 30, 2026.

Attendance Requirements

Activities that are offered for credit are expected to capture attendance records for **all learners** regardless of the type of credit approved for the series.

- **ALL** attendees should text the SMS code for each session to record their attendance, whether or not they need the credit being awarded.
- Your series will be flagged if at least 75% of the attendees are not recording attendance. Series with low attendance may not be renewed.

Example:

The series is approved for AMA and ANCC credit. Average attendance is 10 nurses (ANCC credit), 10 physicians (AMA credit) and 10 other learners (e.g., medical students, social workers). The total audience is 30 attendees, there should be an average of at least 23 audience members texting the code and recording their attendance through out the year.

How can you help?

- Please encourage all attendees to text the SMS code for each session whether or not they need the credit being awarded.
- **Reminder:** contacts have the ability to [manually add a learner's attendance](#).

NEW – AMA Credit Reporting

Please be aware that UPMC CCEHS participates in ACCME's CME credit reporting initiative, which allows eligible physicians to have CME credit reported to participating certifying boards and state medical licensing boards through ACCME's CME Passport service.

Physicians who wish to participate must opt in and provide the applicable licensing board and/or board information within their UPMC CCEHS learner profile. They can also review reported credits through the Reported Credit tab in their learner account.

You may receive questions from physician learners about this process. More information, including participating boards and licensing agencies, can be found here: <https://cce.upmc.com/reported-credit>

Updating Series Contact and Series Director

- If a new Course Director is taking over your series, please submit our [Course Director Change](#) webform so we can update our records.
- If a new administrative contact needs access to submit sessions please submit a [RSS Contact Change](#) and we'll provide access to the requested series .

*Both webforms are also accessible directly in the **RSS Coordinator Resources** tab on <https://cce.upmc.com/>.

COI Forms

Updated COI form

Course Directors, planners, speakers, moderators, should be completing their own forms.

The new COI form is accessible above and in the [RSS Coordinator tab](#).

Before uploading a COI onto a session, be sure there is...

Matching Series Title at the top of the form

☐

A checked box indicating their relation to the series (planner, speaker, other)

☐

A checked box indicating whether they have any financial relationships with an ineligible company (relationships listed if applicable)

☐

Both attestation boxes are checked

☐

Attestation date is within 1 year of the session date
(A signed date of 12/12/2024, would be valid for sessions until 12/13/2025)

☐

Managing Sessions

Adding Statement

For series approved for AMA PRA Category 1 Credit

- As an update to your RSS workflow process, please add the bolded statement below in the code box under 'attendance' in credit settings

This activity is approved for AMA PRA Category 1 Credit

▼ Attendance (Active | Increments: 0.25 | Min: 0.00 | Max: 1.00 | Code: Th

☒ Active

☐ Variable credit

Increments

0.25

Min

0.00

Max

1.00

Code

This activity is approved for AMA PRA Category 1 Credit™

Naming Sessions

- All clinical sessions, please incorporate topic in session title.
- Example:** Medicine Grand Rounds: Update on Hypertension

This does not apply to committees, case conferences, tumor boards

Committee Agenda

- For each series identified as a committee, please upload an agenda for the session in the field titled 'other' in the custom tab. ***Shown Below***
- The agenda must be inclusive of topics and times. A sample template is provided here: [Committee Agenda Template](#).
- If you're unsure of your activity type, please check on your series homepage.

Create Session

Title & description *

Time & place *

Course settings

Custom *

Credit settings

Publishing

Information Sheet *

Files must be less than 1 GB.
Allowed file types: doc docx ppt pptx pdf txt.

Choose File No file chosen

Upload

COI Disclosure Form

Add a new file *

Files must be less than 1 GB.
Allowed file types: doc docx ppt pptx pdf txt.

Choose File No file chosen

Upload

Other

Files must be less than 1 GB.
Allowed file types: doc docx ppt pptx pdf txt.

Choose File No file chosen

Upload

Managing Rescheduled/Canceled Sessions

If an approved session has been rescheduled

Go into the approved session, (1) update the session to the rescheduled date and time in **Edit → Time & Place** (2) the uploaded information sheet will need an updated session date (top right corner). In **Edit → Custom**, the uploaded information sheet will need to be removed and the updated information sheet will need to be uploaded, be sure to save or changes will be lost

If an approved session has been canceled

Go into the session, there's a red **delete** button at the bottom of the **Edit** tab

*Not removing canceled session will impact the average attendance per session

Extending SMS code timeframe

The default duration for the SMS code to be accepted is 2 hours after the session starts. When creating the session, you can set the duration of time for the code to be accepted

-In **Enrollments → Settings → SMS**, the entered time in **closed attendance** controls this timeframe. The example below shows the code would be accepted for 72 hours from the start of the session. Be sure to select **Save Configuration** at the bottom of this tab or these changes will be lost

-The longest should be 336 hours, which would allow learners 14 days to submit the code

[View](#) [Edit](#) **Enrollments** [Workflow](#) [Reminders](#) [Faculty](#) [Course outline](#) [Course reports](#) [Revisions](#) [Repeat this session](#)

[Administer](#) [Search and enroll](#) [Waitlist](#) **Settings** [Import](#) [Imported records](#) [Signup broadcast](#) [Sign-in sheet](#)

Enrollments are

Closed ▾

Send signups to

Email address where notification of new signups will be sent. Leave blank for no notifications.

▼ SMS

Open attendance hours minutes

after ▾

 start date

Close attendance hours minutes

after ▾

 start date

SMS code

General Reminders

- Please submit sessions 3 days in advance of the session date, we can approve up to 90 days in advance
- In credit settings, activate '**Attendance**' and add awarded credit amount in '**max**'. This allows attendees outside of the awarded credit to obtain a certificate of attendance
- Be sure to mark learners attended when '[manually adding a learner's attendance](#)', otherwise the credit will not appear in the learner's account
- In **Edit** → **Course Settings**, don't check mark the box 'Show on catalog', the only box that should be checked is 'show on transcript'
- Add a Certificate in the course outline tab, otherwise users won't have a certificate in their transcript when they claim credit
- Don't [repeat](#) sessions past the current year we are in
- In addition to the attendance requirements, series need to meet **at least quarterly** to remain active
- If relationship has been disclosed and mitigated, don't forget to add the Mitigation date on Information Sheet in Step 3C